

LISTING APPLICATION ON THE NASDAQ VILNIUS REGULATED MARKET

The Issuer, _____ (hereinafter – Applicant), applies the listing and admission to trading of the
on the Nasdaq Vilnius, AB (hereinafter – Exchange) _____ List.

1. GENERAL INFORMATION ABOUT APPLICANT

Legal name _____
Registration Number _____
LEI Code _____
Date of registration _____
Legal address _____
Office address _____
(if differs from the legal address) _____
Official e-mail _____
Telephone number _____
Contact person's name and contacts for _____
Nasdaq Baltic website (if applicable) _____
Website _____
Financial year _____
Auditor for the current financial year _____

2. BILLING INFORMATION

By checking this box Applicant agrees that all Exchange invoices will be sent electronically to the following e-mail address _____ ; _____ *

** The Applicant is held responsible for informing the Exchange in the due course on any changes occurring to the e-mail address above. The Exchange shall not be liable for any delays occurring to the Applicant if the invoices sent by the Exchange are not received due to the Applicants failure to inform the Exchange on the occurred changes.*

3. INFORMATION ON THE FINANCIAL INSTRUMENTS

Application to listing: Initial Additional

Type of Offering:

Competent authority which registered the Prospectus
(name, country): _____

Prospectus registration date: _____

Preferred listing date (subject to change: to be set by the Exchange): _____

ISIN code: _____

Financial instrument short name (FISN code): _____

Instrument classification (CFI code): _____

Maximum number of financial instruments to be listed:
(For initial admission to trading only) _____

Total number of financial instruments to be additionally listed:
(For additional admission to trading only) _____

Total number of financial instruments listed after the additional listing: _____

Nominal value of one financial instrument: _____

In case of share listing, size of the share capital*
**In case of additional admission to trading please indicate the size of the share capital before and after the additional issue.*

Currency: EUR USD Other: _____

Depository where the financial instruments are registered
(legal name, country): _____

Number of shares in free float if applying for listing on the Main List*:
**In case the IPO/SPO process ongoing at the time of Listing application submission, information about the shares in the free float to be provide afterwards in the form established by the Exchange.*

Free float percentage of total shares: _____

Additional comments: _____

Other Material Terms: *Filled in by debt security Issuers only*

Issue Date: _____

Interest Rate: _____

Payment Frequency and dates: _____

Maturity Date: _____

Seniority of debt securities: _____

Other Significant Information:

Information about instruments trading on other regulated markets or MTFs or applications submitted to be admitted to trading:

Information about Market Making Agreement (if applicable) or information on the intention to enter into such an agreement:

4. INFORMATION ON SHAREHOLDERS WHO OWN FIVE PERCENT (5%) OR MORE OF THE APPLICANT’S TOTAL VOTING SHARE CAPITAL *Filled in by Issuers applying for share listing*

Full name/Company name	Number of shares held	Ownership (%)

The list is compiled as of _____

5. INFORMATION ON APPLICANT’S EXECUTIVE MANAGEMENT, MANAGEMENT AND SUPERVISORY BOARD MEMBERS/BOARD OF DIRECTORS

5.1. Management board members:

Full Name	Current Title

5.2. Supervisory board members/Board of Directors:

Full Name	Current Title

6. DIRECT AND INDIRECT HOLDINGS OF EXECUTIVE MANAGEMENT, MANAGEMENT AND SUPERVISORY BOARD MEMBERS/BOARD OF DIRECTORS IN THE APPLICANT'S SHARE CAPITAL

(Filled in by issuers applying for share listing)

Full name/Company name*	Number of shares held	Ownership (%)	Direct	Indirect

** In case of indirect ownership ('indirect ownership' as defined in laws applicable to the issuer) please indicate the actual owner's name in brackets.*

The list is compiled as of _____

7. APPLICANTS CONTACT PERSONS

The persons listed below are the representatives of the Applicant and are responsible for contacts with the Exchange during the listing procedure and during all listing period. They must immediately provide the requested assistance, information or documents, if such are required by the Exchange. At least one of these persons listed here must be available at all times during regular working hours, in order to answer inquiries of the Exchange.

Primary contact information:

Full name _____
 Position _____
 E-mail _____
 Phone _____
 Mobile phone _____

Secondary contact information:

Full name _____
 Position _____
 E-mail _____
 Phone _____
 Mobile phone _____

Additional contact information (optional):

Full name _____
 Position _____
 E-mail _____
 Phone _____
 Mobile phone _____

The Applicant shall undertake to inform the Exchange, without delay, on a replacement of the contact persons stated above in a written form.

8. PROVISION OF INFORMATION

By ticking this box Applicant confirms that it is aware of the need to enter into an agreement with a news distributor/vendor concerning the publication of inside and regulated information.

By ticking this box Applicant confirms to have a website and it is ready to publish and maintain on its website for a period of at least five years, all inside information it is required to disclose publicly in accordance to Regulation (EU) No 596/2014 (Market Abuse Regulation).

9. INTERNAL PROCEDURES

The Applicant shall have in place an information policy/ internal rules to enable compliance with its obligation to provide the market with timely, reliable, accurate and up-to-date information. By ticking this box Applicant confirms being aware of the need to develop internal information policy/ internal rules.

By ticking this box Applicant confirms being aware of the need to develop any and all internal rules, policies and guidelines to be compliant with Regulation (EU) No 596/2014 (Market Abuse Regulation), including, among other, the insider list (Article 18), insider dealing policy.

By signing the Listing application, the Issuer certifies the awareness of the Nasdaq Vilnius Rules; and acknowledges the obligation to observe the provisions of these Rules during the listing of all financial instruments issued by it.

In addition, by signing this application we grant the permission (license) to Nasdaq Baltic (to use our trade name, service mark and related design, logographic, symbol and/or any other sign (hereinafter - trademark) submitted to Nasdaq Baltic (attached to this application) by displaying it on the web sites of Nasdaq group Exchanges and other promotional and educational materials produced/distributed/published by Nasdaq Baltic. This permission is granted free of charge without right to assign or sublicense the rights under this permission. We are the exclusive owner of the trademark and agree to indemnify and hold Nasdaq Baltic harmless from any claims, actions, suits, damages, liabilities and related costs of every nature relating to or arising out of the lawful usage of the trademark under this permission.

Date _____

Representative(s) of the Applicant: name and surname, position, signature

Appendixes: The Issuer indicates the list of documents that according to the Exchange Listing Rules shall be submitted together with the Listing Application.