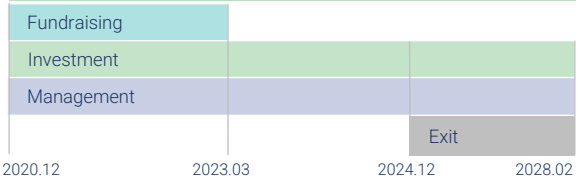


ATSINAUJINANČIOS ENERGETIKOS INVESTICIJOS

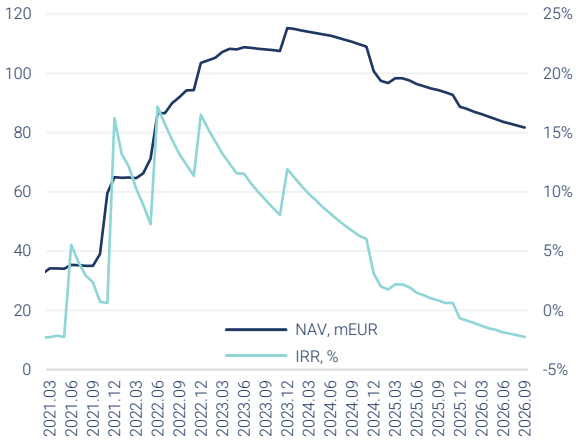
Fund Data as of 2026.09.30

NET ASSET VALUE (NAV)	EUR 81,737,689.37
UNIT PRICE	EUR 1.3935
NET IRR	-2.23%
IRR TARGET	>10%
TOTAL UNITS	58,656,399.0000
EQUITY INVESTED	EUR 91,315,627.69
NO. OF INVESTORS	78
LEVERAGE (MAX 2)	1.79
SECTOR	Renewable energy
LOCATION	Baltic states and Poland
COMPANY TYPE	Closed-end
INCEPTION DATE	2020.12.16
MANAGER	Mantas Auruškevičius
DEPOSITORY	SEB
AUDITORS	PwC
MANAGEMENT FEE	1.5%
SUCCESS FEE	(over 8% hurdle rate) 20%
INSTALLED CAPACITY	350.3 MW
SOLAR PARK DEVELOPMENT	590 MW
WIND PARK DEVELOPMENT	490 MW
BESS DEVELOPMENT	57 MW

Investment Company Life-Cycle



Fund Performance

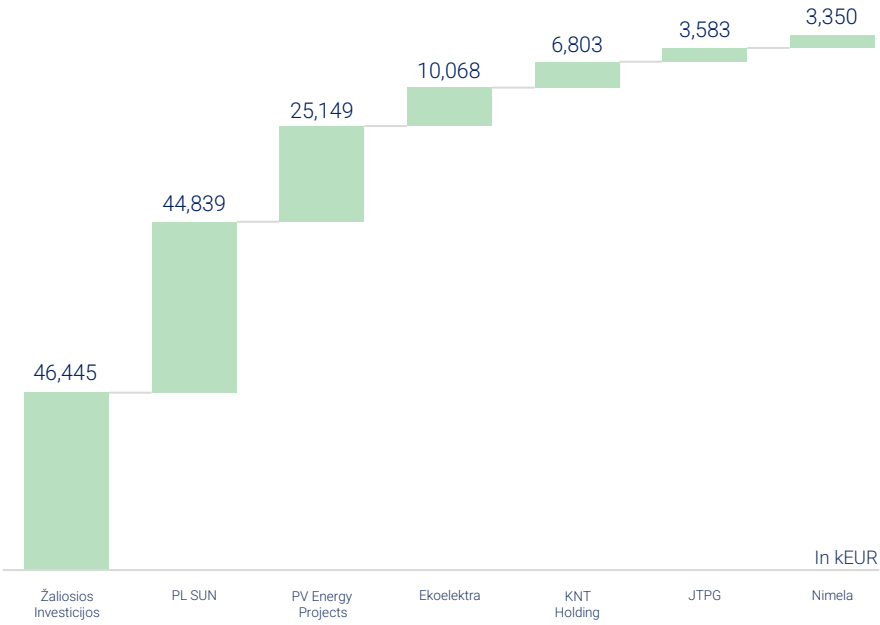


Generating Sustainable Value

- JSC „Atsinaujinančios energetikos investicijos" (AEI) is a closed-end investment company intended for informed investors that focuses on investing into development projects in the renewable energy sector to build up a portfolio of assets generating stable cashflow on market conditions or with limited time support mechanism from governments.
- AEI is a "dark green" fund categorized as Article 9 under the European Sustainable Finance Disclosure Regulation (SFDR), ensuring exclusive focus on sustainable investments, generation of renewable energy and reduction in carbon emissions. AEI is committed to contributing to EU's long-term strategy of achieving carbon neutrality by 2050. The Fund takes full responsibility to make investments only in renewable energy assets and development projects to support the transition towards a decarbonized economy.

AEI Assets as of 2026.09.30

Sector (Ownership %)	Solar, MW	Wind, MW	BESS, MW	Status / Country	Value, mEUR[1]	Share
Renewable Projects						
UAB "Žaliosios Investicijos" (25%)	-	185.5	-	Operational / LT	46,445	31.83%
PL SUN sp.z o.o (100%)	114	-	-	Operational / PL	44,839	30.73%
PV Energy Projects sp.z o.o. (100%)	67.8	-	-	Construction / PL	25,149	17.24%
UAB "Ekoelektra" (50%)	70	100	-	Development / LT	10,068	6.90%
UAB "KNT Holding" (100%)	250	390	50	Development / LT	6,803	4.66%
UAB "JTPG" (89.96%)	70	-	7	Development / LT	3,583	2.46%
UAB "Nimela" (100%)	200	-	-	Development / LT	3,350	2.30%
Other						
Cash and other receivables					5.66	3.88%
Total Value of Assets					**145.89**	**100.00%**
Company's Liabilities					-65.83	
Net Asset Value (NAV)[2]					**81.74**	



[1] Total value of investments is a sum of equity and debt instruments held by AEI and includes unrealized value of the investments.
[2] Net Asset Value (NAV) figures with the inclusion of the value of UAB "AEI development" (1 EUR) and UAB "Sorlena" (1.67 mEUR).

The content contained in this document is believed to be accurate at the time it was made, however it is provided to the investors of closed-end investment company intended for informed investors JSC „Atsinaujinančios Energetikos Investicijos" (hereinafter – AEI) without any explicit or implied warranty as to the accuracy of its contents. This material is provided solely for informational purposes only and should be considered current as of the date of publication, regardless of when you may have received or accessed the information. There is no guarantee that AEI goals, objectives or targeted returns will be achieved or reached. Past performance is not a guarantee of future results and is not reliable indicator of future outcomes. The information in this fact sheet does not constitute an offer to purchase shares or other securities of AEI, nor does it constitute legal, tax or accounting advice or investment recommendations and clients should consult their own advisors on such matters.



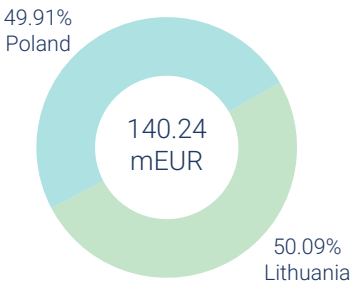
ATSINAUJINANČIOS ENERGETIKOS INVESTICIJOS

Production MWh, Year-to-Date August[3]

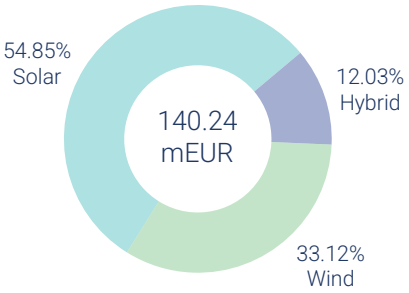
PV Energy Projects sp. z. o.o.	31,955
PL-Sun sp. z. o.o.	48,722
UAB "Žaliosios Investicijos"	74,353
UAB "Anykščių vėjas"	22,964
UAB "Potentia Industriae"	28,838
UAB "Rokvėja"	22,551

[3] Production MWh based on AEI ownership (%): PV Energy Projects sp. z. o.o. – 100%; PL-Sun sp. z. o.o. – 100%; UAB "Anykščių vėjas", UAB „Potentia Industriae", UAB „Rokvėja" – 25%.

AEI Portfolio Split by Country



AEI Portfolio Split by Assets



Portfolio Update

M&A activities

- **AEI** is running the divestment processes for portfolio projects with the support of external advisors and will assess incoming offers against the portfolio's carrying value and the Company's long-term value-creation objectives.

Financing activities

- **2026/2027 Green Bonds** - On 8 September 2026, AEI completed 1.38 mEUR bond issue ISIN LT0000137804 under a new 25 mEUR Bonds Programme.

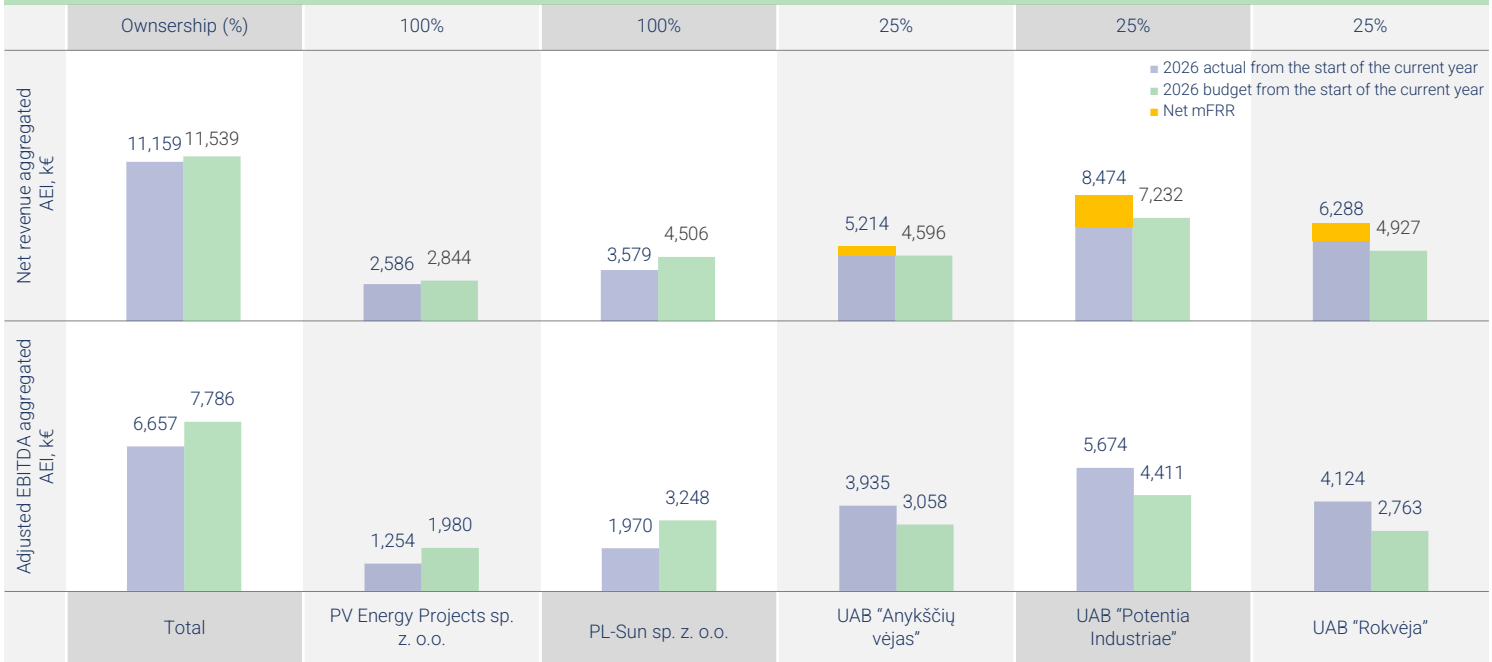
Solar projects

- **PV Energy Projects sp. z. o.o** – 50.8 MW of projects are operational. The remaining portfolio is scheduled for energization in December 2026, when the final two projects (c. 17 MW) are expected to be connected to the grid.
- **PL SUN sp. z o.o.** – 114.0 MW of projects are operational. All remaining projects were energized during the quarter, adding 42 MW to total capacity. Since September 2026, the portfolio has been fully energized.

Wind projects

- Construction of the 112 MW wind farm under **WPR2 SIA** is progressing according to schedule. The remaining WTGs will be energized in October 2026.

Operating Projects Financials, Year-to-Date August[4]



[4] Starting from April 2025, UAB "Potentia Industriae" and UAB "Rokvėja" began generating additional revenues from participation in the mFRR market. The yellow-marked portions indicate mFRR net revenues. Year-to-date August, from the mFRR market, UAB "Potentia Industriae" generated 1,912 kEUR while UAB "Rokvėja" generated 1,160 kEUR. Additionally, UAB "Anykščių vėjas" also began participating in the mFRR market starting February 2026. Year-to-date August, UAB "Anykščių vėjas" generated 322 kEUR.

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