

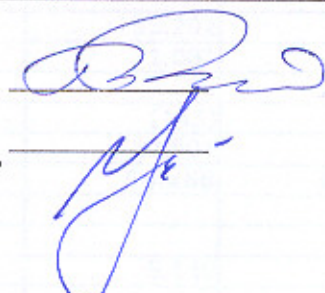
APRANGA GROUP

**INCOME STATEMENT (unaudited)**  
For the period ended 30 June 2006

LTL thousand	Group		Company	
	2006 H1	2005 H1	2006 H1	2005 H1
Net sales	101.682	71.053	62.125	48.548
Cost of sales	(56.294)	(39.514)	(40.083)	(32.411)
	-	-	-	-
<b>GROSS PROFIT</b>	<b>45.388</b>	<b>31.539</b>	<b>22.042</b>	<b>16.137</b>
	-	-	-	-
Operating expenses	(38.796)	(28.722)	(21.995)	(16.651)
	-	-	-	-
<b>OPERATING INCOME</b>	<b>6.592</b>	<b>2.817</b>	<b>47</b>	<b>(514)</b>
	-	-	-	-
Net other income	479	508	2.285	1.587
Financial costs	(864)	(973)	3.358	(541)
	-	-	-	-
<b>PROFIT BEFORE TAXES</b>	<b>6.207</b>	<b>2.352</b>	<b>5.690</b>	<b>532</b>
	-	-	-	-
Income tax expense	-	-	-	-
	-	-	-	-
<b>NET PROFIT</b>	<b>6.207</b>	<b>2.352</b>	<b>5.690</b>	<b>532</b>

General Director

Finance and Economics Director



Rimantas Perveneckas

Vaidas Savukynas





**APRANGA GROUP**
**BALANCE SHEET (unaudited)**
**30 June 2006**

LTL thousand	Group		Company	
	2006 06 30	2005 12 31	2006 06 30	2005 12 31
<b>ASSETS</b>				
<b>Long term assets</b>				
Tangible assets	62.741	61.430	40.002	39.231
Intangible assets	696	515	559	425
Investment into subsidiaries	-	-	6.908	6.608
Amounts receivable after one year	451	481	301	332
<b>Long term assets</b>	<b>63.887</b>	<b>62.426</b>	<b>47.771</b>	<b>46.596</b>
<b>Current assets</b>	-	-	-	-
Inventories	37.779	38.366	26.043	25.586
Trade and other receivables	5.398	5.379	16.786	13.510
Available-for-sale financial assets	9.078	9.078	9.078	9.078
Cash and cash equivalents	2.084	2.516	1.067	1.352
<b>Current assets</b>	<b>54.339</b>	<b>55.339</b>	<b>52.974</b>	<b>49.526</b>
<b>TOTAL ASSETS</b>	<b>118.227</b>	<b>117.765</b>	<b>100.745</b>	<b>96.122</b>
<b>OWNERS EQUITY AND LIABILITIES</b>				
<b>Equity and reserves</b>				
Share capital	35.292	35.292	35.292	35.292
Legal reserve	1.081	882	1.081	882
Other reserves	7.536	-	7.536	-
Translation reserve	(153)	(167)	-	-
Accumulated profits	12.501	16.163	5.690	9.853
<b>Total owners equity and reserves</b>	<b>56.256</b>	<b>52.170</b>	<b>49.599</b>	<b>46.027</b>
<b>Long term liabilities</b>				
Long term debt	5.140	6.562	-	-
Bonds issued	-	20.000	-	20.000
Deferred tax liabilities	993	992	724	724
Long term leasing obligations	47	301	47	301
Other long term liabilities	85	85	85	85
<b>Total long term liabilities</b>	<b>6.264</b>	<b>27.940</b>	<b>855</b>	<b>21.110</b>
<b>Current liabilities</b>				
Trade and other payables	16.776	20.693	9.013	11.898
Bonds issued	20.033	436	20.017	436
Current proportion of long term leasing obligations	17	625	-	625
Short term loans	18.880	15.901	21.261	16.026
<b>Total current liabilities</b>	<b>55.706</b>	<b>37.655</b>	<b>50.291</b>	<b>28.985</b>
<b>TOTAL OWNERS EQUITY AND LIABILITIES</b>	<b>118.227</b>	<b>117.765</b>	<b>100.745</b>	<b>96.122</b>

General Director

Finance and Economics Director


Rimantas Perveneckas


Vaidas Savukynas



**APRANGA GROUP**

**CASH FLOW STATEMENT (unaudited)**  
**For the period ended 30 June 2006**

	Group		Company	
	2006 H1	2005 H1	2006 H1	2005 H1
<b>OPERATING ACTIVITIES</b>				
<b>Profit before income taxes</b>	<b>6.207</b>	<b>2.352</b>	<b>5.690</b>	<b>532</b>
Adjustments for:	-	-	-	-
Depreciation and amortization	5.434	4.499	2.566	2.032
Decrease (increase) in inventory	(717)	-	(717)	-
Dividends received	-	-	(4.031)	-
Net interest expenses	952	947	668	785
<b>Cash flows from operating activities before change in current assets and liabilities</b>	<b>11.876</b>	<b>7.798</b>	<b>4.176</b>	<b>3.349</b>
	-	-	-	-
Increase (decrease) in inventories	1.304	(276)	260	(171)
Increase (decrease) in receivables	485	666	(3.246)	3.354
Unrealized foreign exchange gain (loss)	(3)	12	-	-
Increase (decrease) in payables	(4.357)	(5.089)	(3.305)	(2.199)
<b>Cash generated by operations</b>	<b>9.306</b>	<b>3.111</b>	<b>(2.114)</b>	<b>4.333</b>
	-	-	-	-
Interest paid	(954)	(947)	(790)	(1.037)
<b>NET CASH FROM OPERATING ACTIVITIES</b>	<b>8.352</b>	<b>2.164</b>	<b>(2.904)</b>	<b>3.296</b>
	-	-	-	-
<b>INVESTING ACTIVITIES</b>	-	-	-	-
Interest received	2	-	122	252
Purchases of property, plant and equipment	(6.927)	(2.499)	559	(1.777)
Acquisition of subsidiaries	-	-	(300)	-
<b>Net cash used in investing activities</b>	<b>(6.925)</b>	<b>(2.499)</b>	<b>381</b>	<b>(1.525)</b>
	-	-	-	-
<b>FINANCING ACTIVITIES</b>	-	-	-	-
Dividends paid	(2.118)	(2.029)	(2.118)	(2.029)
Net loans received (returned)	1.121	(10.186)	5.235	(12.389)
Payments of lease liabilities	(863)	(297)	(880)	(297)
Revenue from bonds issued	-	12.876	-	12.876
<b>Net cash flows from financing activities</b>	<b>(1.859)</b>	<b>364</b>	<b>2.238</b>	<b>(1.839)</b>
	-	-	-	-
<b>NET INCREASE (DECREASE) IN CASH</b>	<b>(432)</b>	<b>29</b>	<b>(285)</b>	<b>(68)</b>
	-	-	-	-
<b>CASH AT THE BEGINNING OF PERIOD</b>	<b>2.516</b>	<b>1.229</b>	<b>1.352</b>	<b>820</b>
	-	-	-	-
<b>CASH AT THE END OF PERIOD</b>	<b>2.084</b>	<b>1.258</b>	<b>1.067</b>	<b>752</b>

General Director



Rimantas Perveneckas

Finance and Economics Director



Vaidas Savukynas



APRANGA GROUP

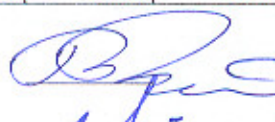

STATEMENT OF CHANGES IN EQUITY (unaudited)  
For the period ended 30 June 2006

COMPANY	Share capital	Legal reserve	Other reserves	Share premium	Translation reserve	Accumulated profits	Total
	Lt	Lt	Lt	Lt	Lt	Lt	Lt
Balance at 31 December 2004	8.823	748	-	441	-	34.064	44.076
Legal reserves	-	134	-	-	-	(134)	-
Share capital	-	-	-	-	-	-	-
Dividends paid	-	-	-	-	-	(2.029)	(2.029)
Net profit for the year	-	-	-	-	-	532	532
Balance at 30 June 2005	8.823	882	-	441	-	32.433	42.579
Balance at 31 December 2005	35.292	882	-	-	-	9.853	46.027
Legal reserves	-	199	-	-	-	(199)	-
Share capital	-	-	7.536	-	-	(7.536)	-
Dividends paid	-	-	-	-	-	(2.118)	(2.118)
Translation difference	-	-	-	-	-	-	-
Net profit for the year	-	-	-	-	-	5.690	5.690
Balance at 30 June 2006	35.292	1.081	7.536	-	-	5.690	49.599

GROUP	Share capital	Legal reserve	Other reserves	Share premium	Translation reserve	Accumulated profits	Total
	Lt	Lt	Lt	Lt	Lt	Lt	Lt
Balance at 31 December 2004	8.823	748	-	441	(211)	34.481	44.282
Legal reserves	-	134	-	-	-	(134)	-
Share capital	-	-	-	-	-	-	-
Dividends paid	-	-	-	-	-	(2.029)	(2.029)
Translation difference	-	-	-	-	11	-	11
Net profit for the year	-	-	-	-	-	2.352	2.352
Balance at 30 June 2005	8.823	882	-	441	(200)	34.670	44.616
Balance at 31 December 2005	35.292	882	-	-	(167)	16.163	52.171
Legal reserves	-	199	-	-	-	(199)	-
Share capital	-	-	7.536	-	-	(7.536)	-
Dividends paid	-	-	-	-	-	(2.117)	(2.117)
Translation difference	-	-	-	-	13	(16)	(3)
Net profit for the year	-	-	-	-	-	6.207	6.207
Balance at 30 June 2006	35.292	1.081	7.536	-	(154)	12.502	56.257

General Director

Finance and Economics Director

 Rimantas Perveneckas  
 Vaidas Savukynas