APRANGA
GROUP

29 July 2026
Vilnius

CONFIRMATION OF THE COMPANY'S RESPONSIBLE PERSONS

Hereby we confirm, that by our knowledge Consolidated Interim Financial Statements for 6 months of 2026 prepared in accordance with International Financial Reporting Standards as adopted by the EU are true and fairly present assets, liabilities, financial position, profit or loss and cash flows of APB Apranga, as well as of Apranga Group consolidated companies.

As well we confirm that by our knowledge Consolidated Report for 6 months 2026 includes a fair review of the development and performance of the business of APB Apranga and Apranga Group in relation to the description of the main risks and contingencies faced thereby.

Apranga Group General Manager
Rimantas Perveneckas

Apranga Group Chief Financial Officer
Mykolas Navickas

APRANGA

GROUP

APB APRANGA The Consolidated Interim Report and
Interim Consolidated Financial Statements
for 6 months period ended 30 June 2026

(UNAUDITED)

NAME OF THE COMPANY	Apranga APB
LEGAL FORM	Public limited liability company
DATE OF REGISTRATION	1st March 1993
CODE OF COMPANY	121933274
SHARE CAPITAL	EUR 16 034 668.40
REGISTERED OFFICE	Ukmerges 362, LT-14311 Vilnius, Lithuania
NAME OF REGISTER OF LEGAL ENTITIES	Registrų centras VĮ, Vilnius branch
TELEPHONE NUMBER	+370 5 239 08 08
E-MAIL	info@apranga.lt
INTERNET ADRESS	www.aprangagroup.lt
MAIN ACTIVITIES	Retail trade of apparel
AUDITOR	ERNST & YOUNG BALTIC UAB

29 July 2026
Vilnius

(all tabular amounts are in EUR thousands unless otherwise stated)

INTERIM CONSOLIDATED REPORT

GENERAL INFORMATION

Interim consolidated report is prepared for the period January – June 2026.

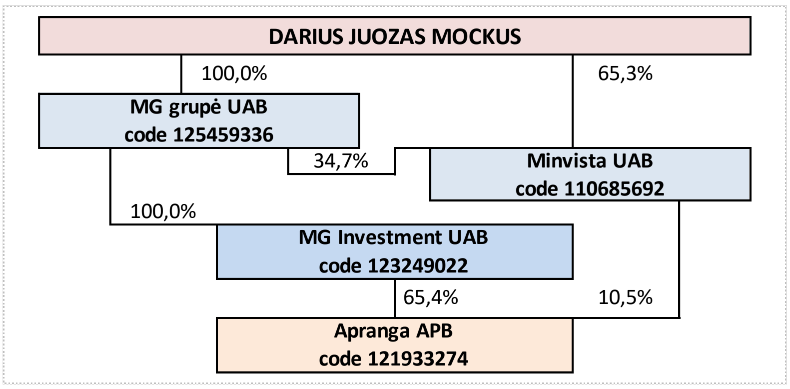
Name of the Issuer:	APB Apranga
Legal form:	public limited liability company
Date and place of registration:	1993 03 01 Board of Vilnius City
Code of Enterprise:	121933274
Registered office:	Ukmerges str. 362, Vilnius, LT-14311, Lithuania
Telephone number:	+370 5 2390808
E-mail address:	info@apranga.lt
Internet address:	http://aprangagroup.lt

At 30 June 2026 Apranga Group (hereinafter - the Group) consisted of the parent company APB Apranga (hereinafter - the Company) and its wholly owned subsidiaries listed below. The principal activity of the Company and its subsidiaries is retail trade of apparel.

Name	Country	Ownership interest in % 30 06 2026	Ownership interest in % 31 12 2025
UAB Apranga LT	Lithuania	100%	100%
UAB Apranga BPB LT	Lithuania	100%	100%
UAB Apranga PLT	Lithuania	100%	100%
UAB Apranga SLT	Lithuania	100%	100%
UAB Apranga MLT	Lithuania	100%	100%
UAB Apranga HLT	Lithuania	100%	100%
UAB Apranga OLT	Lithuania	100%	100%
SIA Apranga	Latvia	100%	100%
SIA Apranga LV	Latvia	100%	100%
SIA Apranga BPB LV	Latvia	100%	100%
SIA Apranga PLV	Latvia	100%	100%
SIA Apranga SLV	Latvia	100%	100%
SIA Apranga MLV	Latvia	100%	100%
SIA Apranga HLV	Latvia	100%	100%
SIA Apranga OLV	Latvia	100%	100%
SIA Apranga Ecom LV	Latvia	-	100%
OU Apranga*	Estonia	100%	100%
OU Apranga Estonia	Estonia	100%	100%
OU Apranga BEE	Estonia	100%	100%
OU Apranga PB Trade	Estonia	100%	100%
OU Apranga ST Retail	Estonia	100%	100%
OU Apranga MDE	Estonia	100%	100%
OU Apranga HEST	Estonia	100%	100%
OU Apranga Ecom EE	Estonia	100%	100%

[1] *The Company directly owns 14.91% shares and indirectly through its subsidiary OU Apranga Estonia owns the rest 85.09% of shares.*

The ultimate parent company whose financial statements are available for public use is MG Grupė UAB. The ultimate controlling individual of the Group is Mr. D. J. Mockus:



OPERATING HIGHLIGHTS

In 6 months 2026, the retail turnover of Apranga Group (including VAT, taking into account actual returns during the calendar year 2026, this ratio is also used in all comments below) totaled EUR 182.3 million and was by 9.8% higher than in 2025.

According to the data of the official statistics departments of Lithuania, Latvia and Estonia, the market of retail trade, excluding motor vehicles and motorcycles, in the Baltic states generated approximately EUR 18.0 billion in revenue during January–May 2026, representing a 9.4% increase compared to the same period in 2025. The change of consumer prices in Baltic retail market in January-May 2026 compared to the corresponding period of the previous year averaged to around 3.6%. In this period the price index change in Lithuania was 4.1%, Latvia 3.0% and Estonia 3.5%.

According to national statistics agencies and Apranga management estimates, companies operating in the Baltic textile, clothing, and footwear market generated 0.8 billion EUR revenue in January – May 2026, 5.8% higher compared to the corresponding period in 2025. The change of consumer prices index in the clothing and footwear industry in Baltic retail market in January-May 2026 compared to the corresponding period of the previous year averaged to around -1.0%. In this period the price index change in Lithuania was +0.3%, Latvia +1.6% and Estonia -4.9%. Lithuania remains the largest market of retail trade of textile, clothing and footwear in specialized stores in the Baltic countries, generating about 50% of the Baltic states market turnover.

From December 2025 to June 2026, the consumer confidence index in the Eurozone decreased by -3.9 point from -13.1 to -17.0. Lithuania's index dropped by -2.9 index points since December 2025 (from +1.4 to -1.5). Latvia's consumer confidence index decreased by -10.7 index point (-8.3 to -19.0), while Estonia's by -1.9 points (-27.1 to -29.0).

The retail turnover of the Group's stores *by countries* in 6 months 2026 was as follows (EUR thousand, VAT included):

Country	6 months 2026	6 months 2025	6 months 2024	2026/2025, %	2026/2024, %
Lithuania	113 015	101 169	96 414	11,7%	17,2%
Latvia	44 718	42 105	41 005	6,2%	9,1%
Estonia	24 542	22 793	24 153	7,7%	1,6%
Total:	182 276	166 067	161 571	9,8%	12,8%

The retail turnover of the Group's stores *by countries* in 6 months 2026 was as follows (EUR thousand, VAT excluded)*:

Country	6 months 2026	6 months 2025	6 months 2024	2026/2025, %	2026/2024, %
Lithuania	93 492	83 712	79 828	11,7%	17,1%
Latvia	36 987	34 848	33 957	6,1%	8,9%
Estonia	19 848	18 761	19 942	5,8%	-0,5%
Total:	150 328	137 322	133 727	9,5%	12,4%

*The difference between turnover (VAT excluded) shown in the Review of activity and stores income disclosed in Note 5 of the Financial statements is due to return of goods.

The retail turnover of the Group's stores *by countries* in Q2 2026 was as follows (EUR thousand, VAT included):

Country	Q2 2026	Q2 2025	Q2 2024	2026/2025, %	2026/2024, %
Lithuania	63 308	56 160	53 324	12,7%	18,7%
Latvia	24 411	23 116	22 340	5,6%	9,3%
Estonia	13 876	12 974	13 654	7,0%	1,6%
Total:	101 595	92 250	89 317	10,1%	13,7%

The retail turnover of the Group's stores *by countries* in Q2 2026 was as follows (EUR thousand, VAT excluded):

Country	Q2 2026	Q2 2025	Q2 2024	2026/2025, %	2026/2024, %
Lithuania	52 356	46 462	44 142	12,7%	18,6%
Latvia	20 187	19 126	18 500	5,5%	9,1%
Estonia	11 210	10 666	11 268	5,1%	-0,5%
Total:	83 753	76 255	73 910	9,8%	13,3%

The online turnover of the Group's stores in 6 months 2026 was as follows (EUR thousand, VAT included):

	6 months 2026	6 months 2025	6 months 2024	2026/2025, %	2026/2024, %
Online turnover	27 252	24 006	22 603	13,5%	20,6%
Relative weight in total turnover	15,0%	14,5%	14,0%		

The online turnover of the Group's stores in 6 months 2026 was as follows (EUR thousand, VAT excluded):

	6 months 2026	6 months 2025	6 months 2024	2026/2025, %	2026/2024, %
Online turnover	22 619	20 045	19 014	12,8%	19,0%
Relative weight in total turnover	15,0%	14,6%	14,2%		

The Group's online turnover increased by 13.5% in 6 months 2026, and its relative weight in total turnover increased from 14.5% to 15.0% compared to the corresponding period of the previous year.

The retail turnover of the Group's stores *by chains* in 6 months 2026 was as follows (EUR thousand, VAT included):

Chain	6 months 2026	6 months 2025	6 months 2024	2026/2025, %	2026/2024, %
Economy[1]	14 975	14 437	15 267	3,7%	-1,9%
Youth[2]	46 522	40 474	38 897	14,9%	19,6%
Footwear	1 601	1 815	1 980	-11,8%	-19,1%
Business[3]	36 045	30 673	29 295	17,5%	23,0%
Luxury[4]	16 366	15 930	15 211	2,7%	7,6%
Zara	59 446	55 148	53 830	7,8%	10,4%
Outlets	7 320	7 590	7 092	-3,6%	3,2%
Total	182 276	166 067	161 571	9,8%	12,8%

[1] Apranga, Tom Tailor, Jack&Jones, Vero Moda;
[2] Aprangos galerija, Moskito, Mango, Bershka, Pull & Bear, Stradivarius, Oysho, A|X Armani Exchange;
[3] City, Massimo Dutti, Marella, Coccinelle, Tommy Hilfiger, Zara Home, Calvin Klein Underwear, MAX&Co., Calvin Klein, Boggi;
[4] Boss, Zegna, MaxMara, Weekend MaxMara, Marina Rinaldi, Mados linija, Nude, Sandro, Maje, Hugo.

The retail turnover of the Group's stores *by chains* in 6 months 2026 was as follows (EUR thousand, VAT excluded):

Chain	6 months 2026	6 months 2025	6 months 2024	2026/2025, %	2026/2024, %
Economy[1]	12 336	11 917	12 602	3,5%	-2,1%
Youth[2]	38 340	33 417	32 139	14,7%	19,3%
Footwear	1 317	1 498	1 634	-12,0%	-19,3%
Business[3]	29 736	25 327	24 203	17,4%	22,9%
Luxury[4]	13 604	13 335	12 823	2,0%	6,1%
Zara	48 923	45 509	44 417	7,5%	10,1%
Outlets	6 071	6 317	5 910	-3,9%	2,7%
Total	150 328	137 322	133 727	9,5%	12,4%

In H1 2026, Apranga Group opened 5 new stores, renovated 2 stores and enlarged both of them, and closed 1 store. The net capital expenditure to the retail chain expansion, renovation and modernization amounted to EUR 2.7 million (see Note 4 "Investments into non-current assets"). Investments (acquisitions) by segments are disclosed in Note 3 ("Segment information"). The Group is not engaged in activities related to research and experimental development, except to the extent of process improvement. The Group uses the latest technology and the latest technology processes.

The number of stores by countries was as follows:

Country	30 06 2026	30 06 2025	30 06 2024	2026/2025, %	2026/2024, %
Lithuania	103	102	100	1,0%	3,0%
Latvia	45	43	44	4,7%	2,3%
Estonia	27	24	25	12,5%	8,0%
Total:	175	169	169	3,6%	3,6%

The number of stores by chains was as follows:

Chain	30 06 2026	30 06 2025	30 06 2024	2026/2025, %	2026/2024, %
Economy	18	18	20	0,0%	-10,0%
Youth	44	46	46	-4,3%	-4,3%
Footwear	9	9	9	0,0%	0,0%
Business	48	43	43	11,6%	11,6%
Luxury	38	35	33	8,6%	15,2%
Zara	9	9	9	0,0%	0,0%
Outlets	9	9	9	0,0%	0,0%
Total	175	169	169	3,6%	3,6%

The total area of stores by countries was as follows (thousand sq. m):

Country	30 06 2026	30 06 2025	30 06 2024	2026/2025, %	2026/2024, %
Lithuania	51,5	51,0	49,6	1,0%	3,8%
Latvia	28,3	27,8	27,9	1,6%	1,3%
Estonia	14,0	13,4	13,5	4,8%	3,8%
Total:	93,8	92,2	91,0	1,7%	3,0%

The total *sales area* operated by the Group has increased by 1.7% or by 1.6 thousand sq. m. during the year period until 30 June 2026.

In addition to the key figures defined or specified in the applicable IFRS financial reporting framework, the Group also provides key financial ratios derived from or based on the prepared financial statements. These are known as Alternative Performance Measures (APM). Definitions of APM are provided on the Group's website. In table below are stated few APM.

In 6 months 2026, The Group's *profit before income tax* reached EUR 9.0 million. The Group's profit before income tax was EUR 7.3 million in the same period of 2025.

EBITDA of the Group reached EUR 20.7 million in 6 months 2026, while the Group had EBITDA of EUR 18.6 million in the same period of 2025 (10.8%). EBITDA margin increased from 13.4% to 13.6% during the year.

(all tabular amounts are in EUR thousands unless otherwise stated)

Main Group Indicators	6 months 2026	6 months 2025	6 months 2024
Net sales	152 072	139 128	135 157
Net sales in foreign markets	57 438	54 242	54 368
Gross profit	67 450	61 269	61 241
Gross margin, %	44,4%	44,0%	45,3%
Operating profit (loss)	9 891	8 136	9 773
Operating profit margin, %	6,5%	5,8%	7,2%
EBT	9 033	7 286	9 101
EBT margin, %	5,9%	5,2%	6,7%
Profit (loss) for the period	7 303	5 916	7 533
Profit for the period margin, %	4,8%	4,3%	5,6%
EBITDA	20 651	18 632	19 556
EBITDA margin, %	13,6%	13,4%	14,5%
Return on equity (end of the period), %*	28,5%	24,3%	29,1%
Return on assets (end of the period), %*	11,0%	9,1%	11,2%
Net debt to equity, %	-20,9%	-14,9%	-14,1%
Current ratio, times	1,4	1,3	1,4

**The indicators have been calculated based on data from the past 12 months.*

The Group's *gross profit margin*, compared to the same period last year, increased from 44.0% to 44.4%.

The *operating expenses* of the Group totaled EUR 57.6 million in 6 months 2026 and increased by 8.3%, comparing to the same period 2025 (sales increased by 9.3% for comparison).

Main Group Indicators	6 months 2026	6 months 2025	Change
Net sales	152 072	139 128	9,3%
Net sales in foreign markets	57 438	54 242	5,9%
Gross profit	67 450	61 269	10,1%
Operating (expenses)	(57 559)	(53 133)	8,3%
Operating profit (loss)	9 891	8 136	21,6%
EBT	9 033	7 286	24,0%
Profit (loss) for the period	7 303	5 916	23,4%
EBITDA	20 651	18 632	10,8%

The Group's *level of inventories* during the last 12 months increased by 6.1% to EUR 50.9 million. Company's inventories increased by 5.1%.

APB APRANGA, Company's code 121933274, Ukmerges 362, Vilnius
FOR 6 MONTHS PERIOD ENDED 30 JUNE 2026
(all tabular amounts are in EUR thousands unless otherwise stated)

The number of employees at 30 June 2026 and *the average monthly salary* by categories in 6 months 2026 were as follows:

	Group	Company	Group	Company
Employee category	Number of employees		Average monthly salary, EUR	
Administration	194	128	4 645	5 294
Stores' personnel	2 102	572	1 449	1 580
Logistics	77	77	1 876	1 876
Total	2 373	777	1 740	2 231

When calculating the average monthly salary, part-time employees are also included. Part-time employees make up more than half of total Group employees.

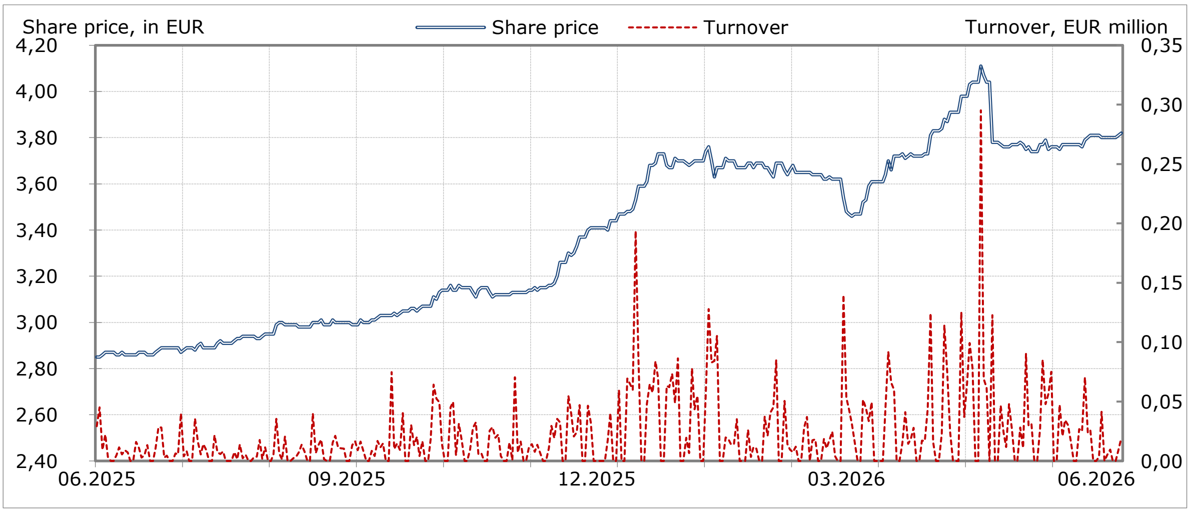
The number of employees during the last 12 months till 30 June 2026 in the Group decreased by 14 to 2 373 (-0.6%) and decreased in Company by 7 to 777 (-0.9%).

Education of employees by categories on 30 June 2025 was as follows:

Education level	Group	Company
Higher	419	174
Professional	375	212
Secondary	500	154
Primary	83	16
Student	996	221
Total:	2 373	777

The price of the Company shares in 6 months 2026 increased by 11.0% from EUR 3.44 per share to EUR 3.82 per share. The maximum share price during the six months period was EUR 4.13 per share, minimum share price - EUR 3.44 per share. The market capitalization of the Company increased from EUR 190 million at the beginning of the year to EUR 211 million at the end of June 2026. The weighted average price of 1 share during the reporting period was EUR 3.72. Company's share turnover was EUR 5.8 million in 6 months 2026. The share price during the last 12 months increased from EUR 2.85 to EUR 3.82 per share, or by 34.0%.

Apranga APB share price in 12 months period from 1st July 2025 to 30th June 2026:



OPERATIONAL PLANS

The Group plans to reach EUR 399 million turnover (including VAT) in 2026, or by 7.3% higher than actual year 2025 turnover. In 2026, the Group plans to renovate or open 7-11 stores. The net investment is planned to be about EUR 4-6 million.

RISK MANAGEMENT

Financial risk factors

The risk management function within the Group and the Company is carried out in respect of financial risks (credit, market (which consist of currency, interest rate and price) and liquidity), operational risks and legal risks. The primary objectives of the financial risk management function are to establish risk limits, and then ensure that exposure to risks stays within these limits. The operational and legal risk management functions are intended to ensure proper functioning of internal policies and procedures to minimize operational and legal risks.

The financial risks relate to the following financial instruments: financial assets at fair value through profit or loss, financial assets at fair value through other comprehensive income, trade receivables, cash and cash equivalents, trade and other payables and borrowings. The accounting policy with respect to these financial instruments is the same as it was in 2025.

Credit risk

Credit risk is managed on Group basis. Credit risk arises from cash and cash equivalents and deposits with banks and financial institutions, financial assets at fair value through other comprehensive income as well as credit exposures to wholesale and retail customers, including outstanding receivables and committed transactions. For banks and financial institutions, only independently rated parties (or subsidiaries of such parties) with high credit ratings are accepted. Sales to wholesale customers are rare and immaterial, therefore risk control only assesses the credit quality of the customer, taking into account its financial position, past experience and future factors. Sales to retail customers are settled in cash or using major credit cards, therefore there is no credit risk.

Company's credit risk arising from trade receivables from subsidiaries and loans to subsidiaries is managed by controlling financial performance of subsidiaries on a monthly basis. During the reporting period, all subsidiaries that have been granted loans maintained adequate liquidity levels, and none of them has historically experienced liquidity problems. Management has also assessed the projected future information that will not have a material adverse effect on the Company's subsidiaries. Therefore, in the management's opinion, the credit risk is low.

The Company and the Group have no significant concentration of credit risk, except for cash which is held in two banks having high credit ratings and loans granted to subsidiaries.

Liquidity risk

Liquidity risk management implies maintaining sufficient cash, the availability of funding through an adequate amount of committed credit facilities. Due to the dynamic nature of the underlying businesses, the Group and the Company treasury maintains flexibility in funding by maintaining availability under committed credit lines.

Management monitors rolling forecasts of the Group's and the Company's liquidity reserve comprises undrawn borrowing facility and cash and cash equivalents on the basis of expected cash flow. This is generally carried out at local level in the operating companies of the Group in accordance with practice set by the Group. In addition, the Group's and the Company's liquidity management policy involves projecting cash flows and considering the level of liquid assets necessary to meet these; and maintaining debt financing plans.

Market risk

Cash flow and fair value interest rate risk

The Company has loans to subsidiaries with floating interest rates, but the cash flow risk is mitigated by applying the same variable element of interest rate on those loans as the banks are charging the Company.

Loans granted and received at variable rates expose the Group to cash flow interest rate risk, which has no material impact on profit or equity of the Group. Loans granted and received at fixed rates expose the Company to fair value interest rate risk, which has no material impact on profit or equity of the Company.

The Company's and Group's borrowings consist of loans with floating interest rate, which are related to EURIBOR and €STR. The Company and the Group did not use any derivative financial instruments in order to control the risk of interest rate changes.

Trade and other receivables and payables are interest-free and have settlement dates within one year.

The Group's and the Company's cash flow and fair value interest rate risk is periodically monitored by the Group's management. It analyses its interest rate exposure on a dynamic basis taking into consideration refinancing, renewal of existing positions, alternative financing.

Based on the simulations performed, management considers the impact of 0.5% change in interest rates to be not material to the financial statements of the Group and the Company.

Foreign exchange risk

The Company and the Group have a policy to synchronize the cash flows from expected sales in the future with the expected purchases and other expenses in each foreign currency. Substantially all the Group's payables and receivables are short-term and in addition expenses in foreign currencies are insignificant (less than 10%) as compared to those in Euro.

The Group operates in Lithuania, Latvia and Estonia, and during the reporting period used Euro currency. Since Estonia, Latvia and Lithuania introduced the Euro (respectively, since 1st January 2011, 1st January 2014 and 1st January 2015), so there is no exchange rate fluctuations.

<u>Capital risk management</u>

The Group's and the Company's objectives when managing capital are to safeguard the Group's and the Company's ability to continue as a going concern in order to provide returns for shareholders and benefits for other stakeholders and to maintain an optimal capital structure to reduce the cost of capital. In order to maintain or adjust the capital structure, the Group and the Company may adjust the amount of dividends paid to shareholders, return capital to shareholders, issue new shares or sell assets to reduce debt.

Consistent with others in the industry, the Group and the Company monitors capital on the basis of the gearing ratio. This ratio is calculated as net debt divided by total capital. Net debt is calculated as total borrowings (including 'current and non-current borrowings' as shown in the consolidated statement of financial position) less cash and cash equivalents. Total capital is calculated as 'equity' as shown in the consolidated statement of financial position plus net debt.

Pursuant to the Lithuanian Law on Companies the authorized share capital of a public limited liability company must be not less than EUR 40 thousand and of a private limited liability company must be not less than EUR 2.5 thousand. In addition, for all entities the shareholders' equity should not be lower than 50 per cent of the company's registered share capital. As of 30 June 2026, all of the Company's Lithuanian subsidiaries complied with these requirements.

Pursuant to the Latvian Commercial Law the authorized share capital of a private limited liability company must be not less than EUR 2.8 thousand. As of 30 June 2026, all of the Company's Latvian subsidiaries complied with these requirements.

Pursuant to the Estonian Commercial Code the authorized share capital of a private limited liability company must be not less than EUR 2.5 thousand. In addition, the shareholders' equity should not be lower than 50 per cent of the company's share capital. As of 30 June 2026, all of the Company's Estonian subsidiaries complied with these requirements.

In addition, the Group should comply with the financial covenants imposed in the agreements with SEB bankas AB and Luminor Bank AB. The Group and the Company followed the covenants as of 30 June 2026.

SECURITIES

The share capital of APB Apranga is EUR 16,034,668.40 and it is divided into 55,291,960 ordinary registered shares with a nominal value of EUR 0.29 each, where each share grants to its owner 1 vote (in total 55,291,960 voting shares), all shares are paid in full and give the owners equal rights. All 55 291 960 ordinary shares of nominal value EUR 0.29 each (ISIN code LT0000102337) that comprise Company's share capital are listed on Baltic equity list of Nasdaq Vilnius Stock Exchange.

Neither Company, nor its subsidiaries directly or indirectly acquired own shares. By the knowledge of the Company's management, there are no restrictions imposed on transfer of Company's shares. All Company's shares give equal rights to shareholders and there are no shareholders with special control rights.

By the knowledge of the Company's management, there are no restrictions imposed on voting rights.

By the knowledge of the Company's management, there are no agreements among shareholders which may limit transfer of shares, or their voting rights.

Each owner of the ordinary registered share has the following property rights:

1) To receive part of the company's profit (dividend);
2) To receive a part of the assets of the company in liquidation;

(all tabular amounts are in EUR thousands unless otherwise stated)

3) To receive shares free of charge if the share capital is increased out of the company's funds, except the cases specified in the Law on Companies.
4) To have the pre-emption right to acquire the shares or convertible debenture issued by the company, except in cases when General Shareholder's Meeting pursuant to Law on Companies decides to withdraw the pre-emption right in acquiring the company's issued shares for all shareholders;
5) As provided by laws to lend to the company, however the company borrowing from its shareholders has no right to mortgage or pledge its assets to shareholders. When the company borrows from a shareholder, the interest may not be higher than the average interest rate offered by commercial banks of the locality where the lender has his/her place of residence or business, which was in effect on the day of conclusion of the loan agreement. In such a case the company and shareholders are prohibited from negotiating a higher interest rate;
6) To receive Company's funds in event the share capital is decreased on purpose to pay Company's funds to shareholders;
7) Shareholders have other property rights provided by laws of the Republic of Lithuania.

Each owner of the ordinary registered share has the following non-property rights:

1) To attend and vote in General Shareholder's Meetings. One ordinary registered share grants to its owner one vote at the General Shareholders' Meeting. The right to vote at the General Shareholder's Meeting may be withdrawn or restricted in cases established by laws of the Republic of Lithuania, also in cases when share ownership is contested;
2) To submit to the company in advance the questions related to the issues on the agenda of the general meeting of shareholders;
3) To receive information on the company as provided by Law on Companies and/or by Law on Markets in Financial Instruments;
4) To file a claim to the court requesting compensation of damage to company resulting from non-performance or improper performance of the duties of the Manager of the Company or members of the Board of the company which duties have been prescribed by law and these Articles of Association of the company as well as in other cases as may be prescribed by law;
5) Other non-property rights prescribed by law.

As of 30 June 2026, the Company had 7 580 shareholders (as per shareholders list prepared in accordance with SRD II directive). Company's shareholders that control over 5% votes in General Shareholder Meeting were as follows:

Shareholder	Enterprise code	Address	Number of shares	% of total ownership
UAB MG Investment	123249022	Aukštaičių 7, Vilnius, Lithuania	36 169 099	65,4%
UAB Minvista	110685692	Aukštaičių 7, Vilnius, Lithuania	5 804 812	10,5%

The Company has concluded the contract with SEB bankas AB on securities account management.

General Shareholders' Meeting has a right to amend the Articles of Association under the qualified majority of votes, which may not be less than 2/3 of all votes the shareholders attending at the Meeting, except for the exceptions specified by Law on Companies.

CORPORATE GOVERNANCE

The management bodies of the Company are as follows: General Shareholders' Meeting, a collegial management body – Board, and a single-person management body – Manager of the Company.

Competence of *General Shareholders' Meeting* is the same as specified by the Law on Companies. Competence of General Shareholders' Meeting additionally includes adoption of the resolutions on the composition of the Audit Committee of the Company, including the appointment and removal of individual members of the Audit Committee, and approving the charter of the Audit Committee.

The Board, consisting of six members, is elected by General Shareholders' Meeting for a 4-year term. Company's Board members election and revocation procedure is the same as specified by Law on Companies. Starting from 29th April 2021 two independent Board members are elected to the Board. Consequently, starting from that date the Board performs the supervisory functions provided for in Paragraph 11 of Article 34 of the Law on Companies.

Company's Board activity is conducted by chairman of the Board. The Board elects its chairman from among its members.

The Board continues in office for the period established in the Articles of Association or until a new Board is elected and assumes the office but not longer than until the annual General Shareholders' Meeting during the final year of its term of office.

Board of Company considers and approves:
1) The activity strategy of the Company;

2) The annual and interim report of the Company;
3) The management structure of the Company and the positions of the employees;
4) The positions to which employees are recruited by competition;
5) Regulations of branches and representative offices of the Company;
6) Description of the procedure for participation and voting in the general meeting of shareholders by means of electronic communication;
7) Annual budget.

The Board adopts the following resolutions:
1) Resolutions for the Company to become an incorporator or a member of other legal entities;
2) Resolutions to establish branches and representative offices of the Company;
3) Resolutions to invest, dispose of or lease the tangible long-term assets the book value whereof exceeds 1/20 of the share capital of the Company (calculated individually for every type of transaction);
4) Resolutions to pledge or mortgage the tangible long-term assets the book value whereof exceeds 1/20 of the share capital of the Company (calculated for the total amount of transactions);
5) Resolutions to offer surety or guarantee for the discharge of obligations of third persons the amount whereof exceeds 1/20 of the share capital of the Company;
6) Resolutions to acquire the tangible long-term assets the price whereof exceeds 1/20 of the share capital of the Company;
7) Resolutions regarding issuance of debenture of the Company (except issuance of convertible debenture);
8) Other resolutions within the competence of the Board as prescribed by the Law on Companies, Articles of Association or the resolutions of the General Shareholders' Meeting.

The Board analyses and assesses the documents submitted by the Manager of the Company on:
1) The implementation of the activity strategy of the Company;
2) The organisation of the activities of the Company;
3) Financial standing of the Company;
4) The results of economic activities, income and cost estimates, the stocktaking data and other accounting data of changes in the assets.

The Board elects and removes from office the Manager of the Company, in accordance with the Company's Remuneration policy, fixes his/her remuneration and sets other terms of the employment agreement, approves his/her job description, provides incentives and imposes penalties.

The Board determines the information that constitutes the Company's trade (industrial) secrets and confidential information.

The Board analyses and assesses the Company's annual financial statement and draft of profit (loss) distribution and the draft decision on the payment of dividends for a period shorter than a financial year and, upon approving such drafts, submits them together with the annual report to the General Shareholders' Meeting.

The Board is responsible for convening and arrangement of the General Shareholders' Meeting in due time.

The Board performs the supervisory functions set out in Article 34, Part 11 of the Law on Companies.

The Board analyses and evaluates the draft of the Company's remuneration policy and submits it together with feedback and proposals to the General Meeting of Shareholders.

Each member of the Board is entitled to initiate convening of the Board meeting. The Board may adopt resolutions and its meeting shall be deemed to have taken place when the meeting is attended by 2/3 and more of the members of the Board. The resolution of the Board is adopted if more votes for it are received than the votes against it. In the event of a tie, the Chairman of the Board shall have the casting vote. The member of the Board is not entitled to vote when the meeting of the Board discusses the issue related to his/her activities on the Board or the issue of his/her responsibility.

The Board also assumes the responsibilities set out in the Group sustainability statement and performs the functions set out therein.

The Manager of the Company – General Director - is a single-person management body of the Company. The Manager of the Company acts at his/her own discretion in relation of the Company with other persons.

The Manager of the Company is elected and removed from office by the Board which also fixes his/her salary, approves his/her job description, provides incentives and imposes penalties. The employment agreement is concluded with the Manager of the Company and is signed on behalf of the Company by the Chairman of the Board or other person authorized by the Board.

In his/her activities the Manager of the Company complies with laws and other legal acts, Articles of Association, General Shareholders' Meeting resolutions, Board resolutions, his/her job descriptions.

The Manager of the Company acts on behalf of the Company and is entitled to enter into the transactions at his/her own discretion. The Manager of the Company may conclude the following transactions provided that there is a decision of the Board to enter into these transactions: to invest, dispose of or lease the tangible long-term assets the book value whereof exceeds 1/20 of the share capital of the Company (calculated individually for every type of transaction); to pledge or mortgage the tangible long-term assets the book value whereof exceeds 1/20 of the share capital of the Company (calculated for the total amount of transactions); to offer surety or guarantee for the discharge of obligations of third persons the amount whereof exceeds 1/20 of the share capital of the Company; to acquire the tangible long-term assets the price whereof exceeds 1/20 of the share capital of the Company as well as to conclude transactions with related parties as provided by Law on Companies.

The Manager of the Company is responsible for:

1) The organization of the Company's activity and implementation of its objectives;
2) The drawing up of the set of annual financial statements and the drafting of the annual report of the Company;
3) Preparation of the draft description of the procedure for participation and voting in the general meeting of shareholders by means of electronic communication;
4) The drawing up of a draft of procedure of the assessment and conditions for transactions with related parties that are concluded under normal market conditions in the course of normal economic activity;
5) The drawing up of a draft remuneration policy and a draft remuneration report;
6) Public announcement of the remuneration policy and remuneration report on the Company's website;
7) Concluding an agreement with the auditor, firm of auditors and/or independent sustainability assurance service provider;
8) Submission of information and documents to the shareholders, General Shareholders' Meeting and the Board in cases prescribed by Law on Companies or at their request;
9) Submission of the documents and data of the Company to manager of the Register of Legal Entities;
10) Submission of documents to the Bank of Lithuania and Central Securities Depository;
11) Public announcement of information prescribed by Law on Companies in a source indicated in Articles of Association;
12) Submission of information to shareholders;
13) Preparation of the draft decision of the distribution of dividends for the period, shorter than a financial year, composition of the set of the interim financial reports and the preparation of the interim report for the decision of the distribution of dividends for the period, shorter than a financial year;
14) Notification to the shareholders and the Board about the most important events that have a significance for the company's activities
15) Preparation of draft rules for granting shares;
16) The performance of other duties prescribed by laws as well as in the Articles of Association and the job descriptions of the Manager of the Company.

The Manager of the Company organizes daily activities of the Company, hires and dismisses employees, concludes and terminates employment contracts with them, provides incentives and imposes penalties.

The Manager also assumes the responsibilities set out in the Group sustainability statement and performs the functions set out therein.

The Manager of the Company is responsible for preparation of the draft share subscription agreement and its data correctness. The Manager of the Company issues authorizations and procuration within the scope of its competence.

The Manager of the Company shall issue powers of attorney and procurations within the scope of his/her authority. During periods of temporary incapacity for work, business trips, annual leave, or other leave, the Manager of the Company shall have the right, by his/her sole decision, to authorize another employee of the Company to temporarily perform the duties of the Manager for the relevant period.

The Manager of the Company is accountable and regularly reports to the Board on the implementation of Company's activity strategy, the organization of the Company's activity, the financial standing of the Company, the results of economic activity, the income and cost estimates, the stocktaking data and other accounting data of changes in the assets.

BOARD OF THE COMPANY

On 30th April 2026, the Annual General Meeting of the Company's shareholders elected the members of the Company's Board for a new 4-year term.

Vidas Lazickas
Chairman of the Board

Vidas Lazickas (born in 1965) - Chairman of the Board since 20 May 2026 (member of Board since 29 April 2011). Education: Vilnius University, Faculty of Economics, specialization in Production Management and Organization. He has 265 138 shares of the Company, representing 0.48% of the share capital and votes.

Darius Mockus
Member of the Board

Darius Mockus (born in 1965) - Member of the Board since 23 March 1995 (Chairman of the Board since 2 May 2002 till 20 May 2026). Education: Vilnius University, Faculty of Economics, Industrial Planning. He has no Company shares. With related companies Minvista UAB (Code of Enterprise: 110685692; Registered office: Aukštaičių 7, Vilnius) and MG Investment UAB (Code of Enterprise: 123249022; Registered office: Aukštaičių 7, Vilnius) he has 41 973 911 shares, representing 75.91% of the share capital and votes.

Pijus Mockus
Member of the Board

Pijus Mockus (born in 1995) - Member of the Board since 30 April 2026. Education: ISM University of Management and Economics, bachelor's degree in economics, EU Business School, master's degree in management. Other titles not related with the activities in Board of the Company: project manager at DARNU GROUP UAB. He has no Company shares.

Gintaras Juškauskas
Member of the Board, independent

Gintaras Juškauskas (born in 1970) - Member of Board of APB Apranga since 29 April 2021. Education: Vilnius University, Finance faculty (1998-2003), Master of Economics and Vilnius University, Law faculty (2010-2013), Master of Law. Other titles not related with the activities in Board of the Company: Gintaro Juškausko IĮ, CEO, UAB Merits, auditor, associated partner. He has no Company shares.

Evelina Ivanauskienė
Member of the Board, independent

Evelina Ivanauskienė (born in 1984) - Member of Board of APB Apranga since 30 April 2026. Education: Mykolas Romeris University, Faculty of Law, bachelor's degree in Law, Mykolas Romeris University, Faculty of Law, master's degree in Law (specialization – Business Law, Mykolas Romeris University, doctoral degree (PhD) in Social Sciences (Law). Other titles not related with the activities in Board of the Company: attorney-at-law at the Law Firm of Balceris, Budreckienė and Ivanauskienė. She has no Company shares.

Jolana Jurga
Member of the Board, independent

Jolana Jurga (born in 1978) - Member of Board of APB Apranga since 30 April 2026. Education: Vilnius University, bachelor's degree and master's degree in Business Administration and Management, Vilnius University. Other titles not related with the activities in Board of the Company: Evernord Asset Management UAB indirect shareholder, Chairwoman of the Board; Evernord UAB FMĮ indirect shareholder, Chairwoman of the Board; Evernord Partners UAB indirect shareholder, Chief Executive Officer; Evernord Capital UAB indirect shareholder, Chief Executive Officer; Alma Adamkienė and Valdas Adamkus Charity and Support Foundation, Founder and Member of the Board, Rimantas Kaukėnas Support Group, Member of the Board; Juodkrantės turtas UAB, indirect shareholder, Chief Executive Officer; Elektribas Sadale SIA, Member of the Board; SIA "Marijas 2", Member of the Board; EN 2 OÜ, Member of the Board; Būsto formatas UAB, direct shareholder; Manihaus UAB, indirect shareholder, Chief Executive Officer; Osauhing "Manihaus", shareholder, Member of the Board. She has no Company shares.

(all tabular amounts are in EUR thousands unless otherwise stated)

RELATED PARTY TRANSACTIONS

The Company's transactions with related parties are disclosed in Note 7 to interim consolidated and Company's financial statements.

COMPLIANCE WITH THE GOVERNANCE CODE

In 6 months 2026, there were no essential changes related to Apranga APB report for year 2025 concerning the compliance with the Governance Code for the companies listed on the regulated market.

PUBLICLY ANNOUNCED INFORMATION

During the period from the start of 2026 to 30th June 2026 the Company publicly announced and broadcasted through Nasdaq Vilnius stock exchange information distribution system Globe Newswire and own webpage the following information:

Date	Title
2026.01.05	Turnover of Apranga Group in December 2025 and total year 2025
2026.02.02	Turnover of Apranga Group in January 2026
2026.02.27	Apranga Group interim information for 12 months of 2025
2026.03.02	Turnover of Apranga Group in February 2026
2026.04.01	Turnover of Apranga Group in March 2026
2026.04.03	Notice of the Annual General Meeting of Akcinė prekybos bendrovė "APRANGA" shareholders
2026.04.03	Draft resolutions of the Annual General Meeting of Akcinė prekybos bendrovė "APRANGA" shareholders to be held on 30th April 2026
2026.04.14	Notice on the supplement to the agenda Item regarding the election of Members of the Board of the Annual General Meeting of Akcinė prekybos bendrovė "APRANGA" shareholders to be held on 30 April 2026
2026.04.29	Apranga Group interim report for 3 months 2026
2026.04.30	Resolutions of the Annual General Meeting of Apranga APB shareholders
2026.04.30	APRANGA APB annual report 2025
2026.05.04	Turnover of Apranga Group in April 2026
2026.05.04	Procedure for the payment of APRANGA APB dividends for the year 2025
2026.05.22	Notification on Apranga APB Chairman of the Board change
2026.06.01	Turnover of Apranga Group in May 2026
2026.06.09	Notification on manager's related party transactions
2026.06.10	Notification on manager's related party transactions
2026.06.10	Notification on manager's related party transactions

Contents of above mentioned announcements can be obtained on Nasdaq Vilnius Stock Exchange webpage https://www.nasdaqbaltic.com/statistics/en/instrument/LT0000102337/news and on Company's webpage http://aprangagroup.lt/en/investors/news-and-material-events

APB APRANGA, Company's code 121933274, Ukmerges 362, Vilnius
FOR 6 MONTHS PERIOD ENDED 30 JUNE 2026
(all tabular amounts are in EUR thousands unless otherwise stated)

STATEMENTS OF COMPREHENSIVE INCOME

		GROUP		COMPANY	
	Note	6 months 2026	6 months 2025	6 months 2026	6 months 2025
Revenue from contracts with customers	5	152 072	139 128	54 727	51 160
Cost of sales		(84 622)	(77 859)	(31 736)	(30 339)
GROSS PROFIT		67 450	61 269	22 991	20 821
Operating (expenses)		(57 572)	(53 174)	(21 230)	(19 930)
Other income		13	41	12 365	12 202
OPERATING PROFIT (LOSS)		9 891	8 136	14 126	13 093
Finance income		129	118	157	132
Finance (costs)		(987)	(968)	(515)	(538)
PROFIT (LOSS) BEFORE INCOME TAX		9 033	7 286	13 768	12 687
Income tax (expense)		(1 730)	(1 370)	(276)	(102)
PROFIT (LOSS) FOR THE PERIOD	3	7 303	5 916	13 492	12 585
Other comprehensive income		-	-	-	-
TOTAL COMPREHENSIVE INCOME		7 303	5 916	13 492	12 585
Total comprehensive income attributable to:		7 303	5 916	13 492	12 585
Owners of the Company		7 303	5 916	13 492	12 585
Non-controlling interests		-	-	-	-
Basic and diluted earnings per share (in EUR)		0,13	0,11	0,24	0,23

APB APRANGA, Company's code 121933274, Ukmerges 362, Vilnius
FOR 6 MONTHS PERIOD ENDED 30 JUNE 2026
(all tabular amounts are in EUR thousands unless otherwise stated)

STATEMENTS OF FINANCIAL POSITION

ASSETS		GROUP		COMPANY	
ASSETS	Note	30 06 2026	31 12 2025	30 06 2026	31 12 2025
Property, plant and equipment		29 568	30 245	15 300	16 113
Intangible assets		1 239	1 311	1 219	1 281
Investments in subsidiaries		-	-	5 082	5 085
Non-current prepayments		252	210	160	144
Non-current trade and other receivables		1 288	1 307	83	83
Right-of-use assets		55 254	58 366	20 455	22 630
Other non-current financial assets		2 120	2 120	2 120	2 120
Total non-current assets		89 721	93 559	44 419	47 456
CURRENT ASSETS					
Inventories		50 864	51 922	29 040	28 381
Current prepayments		4 109	1 728	2 936	1 561
Current trade and other receivables		1 764	1 998	13 807	8 586
Cash and cash equivalents		12 866	22 321	7 936	9 152
Total current assets		69 603	77 969	53 719	47 680
TOTAL ASSETS	**3**	**159 324**	**171 528**	**98 138**	**95 136**

EQUITY AND LIABILITIES		GROUP		COMPANY	
EQUITY	Note	30 06 2026	31 12 2025	30 06 2026	31 12 2025
Ordinary shares		16 035	16 035	16 035	16 035
Legal reserve		1 604	1 604	1 604	1 604
Foreign currency translation reserve		(53)	(53)	-	-
Retained earnings		44 082	51 708	34 765	36 202
Total equity		61 668	69 294	52 404	53 841
NON-CURRENT LIABILITIES					
Deferred tax liabilities		2 090	3 023	662	720
Non-current lease liabilities		44 004	47 070	15 798	17 908
Non-current employee benefits		363	319	363	319
Total non-current liabilities		46 457	50 412	16 823	18 947
CURRENT LIABILITIES					
Current borrowings	6	-	-	11 789	6 100
Current lease liabilities		15 645	15 579	6 129	6 152
Current income tax liability		1 237	160	335	-
Current trade and other payables		34 317	36 083	10 658	10 096
Total current liabilities		51 199	51 822	28 911	22 348
Total liabilities		**97 656**	**102 234**	**45 734**	**41 295**
TOTAL EQUITY AND LIABILITIES		**159 324**	**171 528**	**98 138**	**95 136**

APB APRANGA, Company's code 121933274, Ukmerges 362, Vilnius
FOR 6 MONTHS PERIOD ENDED 30 JUNE 2026
(all tabular amounts are in EUR thousands unless otherwise stated)

STATEMENTS OF CHANGES IN EQUITY

GROUP	Note	Share capital	Legal reserve	Translation reserve	Retained earnings	Total
Balance at 1 January 2025		16 035	1 604	(53)	48 762	66 348
Comprehensive income:						
Profit for the 6 months 2025	3				5 916	5 916
Total comprehensive income		**-**	**-**	**-**	**5 916**	**5 916**
Transactions with owners:						
Dividends paid					(13 270)	(13 270)
Balance at 30 June 2025		16 035	1 604	(53)	41 408	58 994
Balance at 1 January 2026		16 035	1 604	(53)	51 708	69 294
Comprehensive income:						
Profit for the 6 months 2026	3				7 303	7 303
Total comprehensive income		**-**	**-**	**-**	**7 303**	**7 303**
Transactions with owners:						
Dividends paid	8				(14 929)	(14 929)
Balance at 30 June 2026		16 035	1 604	(53)	44 082	61 668

COMPANY	Note	Share capital	Legal reserve	Retained earnings	Total
Balance at 1 January 2025		16 035	1 604	34 339	51 978
Comprehensive income:					
Profit for the 6 months 2025				12 585	12 585
Total comprehensive income		**-**	**-**	**12 585**	**12 585**
Dividends paid				(13 270)	(13 270)
Balance at 30 June 2025		16 035	1 604	33 654	51 293
Balance at 1 January 2026		16 035	1 604	36 202	53 841
Comprehensive income:					
Profit for the 6 months 2026				13 492	13 492
Total comprehensive income		**-**	**-**	**13 492**	**13 492**
Transactions with owners:					
Dividends paid	8			(14 929)	(14 929)
Balance at 30 June 2026		16 035	1 604	34 765	52 404

APB APRANGA, Company's code 121933274, Ukmerges 362, Vilnius
FOR 6 MONTHS PERIOD ENDED 30 JUNE 2026
(all tabular amounts are in EUR thousands unless otherwise stated)

STATEMENTS OF CASH FLOW

		GROUP		COMPANY	
OPERATING ACTIVITIES	Note	6 months 2026	6 months 2025	6 months 2026	6 months 2025
Profit before income taxes		9 033	7 286	13 768	12 687
ADJUSTMENTS FOR:					
Depreciation and amortization		10 760	10 496	4 293	4 325
Write-down (reversal) of inventories to net realisable value		(1 408)	(1 290)	89	138
Loss (gain) on disposal of property, plant and equipment		2	(3)	2	(3)
Write-off of property, plant and equipment		17	5	6	2
Dividend income		-	(26)	(12 350)	(12 186)
Interest expenses		987	968	515	538
Interest income		(129)	(118)	(157)	(132)
Total		19 262	17 318	6 166	5 369
CHANGES IN OPERATING ASSETS AND LIABILITIES:					
Decrease (increase) in inventories		2 466	3 506	(748)	593
Decrease (increase) in receivables and prepayments		(2 170)	(1 894)	(3 044)	(2 000)
Increase (decrease) in payables		(1 743)	(1 323)	585	(1 282)
Cash generated from operations		17 815	17 607	2 959	2 680
Income taxes paid		(1 586)	(1 649)	1	17
Interest paid		(987)	(968)	(515)	(538)
Net cash from operating activities		15 242	14 990	2 445	2 159
INVESTING ACTIVITIES					
Interest received		129	118	157	132
Dividends received		-	26	12 350	12 186
Loans granted		(80 600)	(53 900)	(91 595)	(62 870)
Loans repayments received		80 600	53 900	88 027	63 460
Purchases of property, plant and equipment and intangible assets	4	(2 741)	(5 415)	(592)	(1 662)
Proceeds on disposal of property, plant and equipment		41	695	21	39
Investment in subsidiaries		-	-	3	-
Net cash from investing activities		(2 571)	(4 576)	8 371	11 285
FINANCING ACTIVITIES					
Dividends paid		(14 908)	(13 252)	(14 908)	(13 252)
Proceeds from borrowings		-	(3 500)	84 627	74 629
Repayments of borrowings		-	3 500	(78 938)	(75 235)
Payment of principal portion of lease liabilities		(7 218)	(6 751)	(2 813)	(2 651)
Net cash from financing activities		(22 126)	(20 003)	(12 032)	(16 509)
NET INCREASE (DECREASE) IN CASH		(9 455)	(9 589)	(1 216)	(3 065)
CASH AND CASH EQUIVALENTS:					
AT THE BEGINNING OF THE PERIOD		22 321	18 405	9 152	6 845
AT THE END OF THE PERIOD		**12 866**	**8 816**	**7 936**	**3 780**

NOTES TO INTERIM FINANCIAL STATEMENTS

1. General information

APB Apranga, (hereinafter "the Company"), was incorporated and commenced its operations in March 1993. The Company's main office is situated in Ukmerges 362, Vilnius, Lithuania. The Company has legal form of public limited liability company under the Law on Companies of Republic of Lithuania. The principal activity of the Company and its subsidiaries (hereinafter "the Group") is retail trade of apparel. At 30 June 2026 the Group consisted of the Company and 23 subsidiaries.

2. Basis of preparation and summary of main accounting policies

The financial statements have been prepared in accordance with International Financial Reporting Standards as adopted by the EU. The principal accounting policies applied in the preparation of Interim financial statements are the same to those applied in preparation of the Annual financial statements.

The financial statements for the period ended 30 June 2026 are not audited.

In the financial statements all figures are presented in thousands of euro, unless indicated otherwise.

3. Segment information

Management has determined the operating segments based on the reports reviewed by the General Director and other 6 Directors (responsible for managing, sales and marketing, human resources, purchases, development and finance) that are used to make strategic decisions.

All financial information, including the measure of profit and total assets, is analyzed on a country basis. The segment information provided to the Directors for the reportable segments for the 6 months 2026 is as follows:

6 months 2026	Lithuania	Latvia	Estonia	Total	Inter-company elimina-tions	Total in consolidated financial statements
Total segment revenue	103 281	37 703	20 191	161 175	-	
Inter-segment revenue	(8 647)	(295)	(161)	(9 103)	-	
Revenue from external customers (Note 5)	94 634	37 408	20 030	152 072	-	152 072
Gross profit margin	44,2%	44,3%	45,0%	44,4%		44,4%
Profit (loss) for the year	5 206	1 567	530	7 303	-	7 303
Total assets	130 139	34 541	19 354	184 034	(24 710)	159 324
Additions to non-current assets	1 632	805	304	2 741	-	2 741

6 months 2025	Lithuania	Latvia	Estonia	Total	Inter-company elimina-tions	Total in consolidated financial statements
Total segment revenue	92 923	35 451	19 246	147 620	-	
Inter-segment revenue	(8 037)	(174)	(281)	(8 492)	-	
Revenue from external customers (Note 5)	84 886	35 277	18 965	139 128	-	139 128
Gross profit margin	43,4%	44,4%	46,4%	44,0%		44,0%
Profit (loss) for the year	3 637	1 702	577	5 916	-	5 916
Total assets	123 583	32 527	17 010	173 120	(15 437)	157 683
Additions to non-current assets	4 156	1 054	205	5 415	-	5 415

(all tabular amounts are in EUR thousands unless otherwise stated)

4. Investments into non-current assets

Net investments of the Group amounted to EUR 2.7 million in 6 months 2026. The Company's investments have reached EUR 0.6 million, subsidiaries – EUR 2.1 million.

5. Income

For the 6 months 2026 revenue from contracts with customers consisted of the following:

	GROUP		COMPANY	
	2026	2025	2026	2025
Retail income	152 058	139 105	42 860	39 817
Wholesale income	-	1	8 060	7 775
Management fees	-	-	3 683	3 527
Other income from contracts with customers	14	22	124	41
Total revenue from contracts with customers	152 072	139 128	54 727	51 160

6. Borrowings

In June 2025, The Company and SEB Bank signed an amendment to the previously concluded credit line agreement. According to the amendment, the commitment period has been extended until 30 June 2027. The credit limit has been increased from EUR 27 000 thousand to EUR 35 500 thousand. Interest is paid on the amount utilized, and the interest rate is calculated as ESTR plus a margin. There is fixed interest rate set for amount used for the issuance of guarantees and letters of credit.

In June 2026, The Company and LUMINOR bank signed the amendment to the previously concluded non-binding credit limit agreement. According to the amendment, the commitment period of EUR 5 000 thousand non-binding credit limit was extended for the year until 30 June 2027. Interest is paid on the amount utilized, and the interest rate is calculated as the 1-month EURIBOR plus a margin. There is fixed interest rate set for amount used for the issuance of guarantees.

7. Related party transactions

The Company's and the Group's transactions with related parties and balances arising from these transactions as of 30 June 2026 were as follows:

Related parties	Accounts payable		Accounts receivable and loans granted		Revenue		Purchases	
	2026	2025	2026	2025	2026	2025	2026	2025
UAB MG Grupė (the ultimate parent company)	13	14	-	-	-	-	67	66
As per ultimate parent company associated companies:								
UAB Mineraliniai vandenys	9	-	-	-	-	-	28	18
UAB Mediafon Technology	6	1	-	-	-	-	56	5
UAB Minvista	-	-	10	2	114	99	-	-
LNK Group	-	-	-	-	-	-	-	-
UAB Eminta	99	96	-	-	-	-	497	489
UAB Teniso pasaulis	-	-	-	-	-	-	4	-
Total	127	111	10	2	114	99	652	578

Prevailing types of related party contracts are rent, management service fee, advertising, centralized services (telecommunications, utilities etc.).

(all tabular amounts are in EUR thousands unless otherwise stated)

The Company's transactions with subsidiaries and balances arising from these transactions as of 30 June 2026 were as follows:

Subsidiaries	Borrowings and accounts payable		Loans and accounts receivable		Revenue		Purchases	
	2026	2025	2026	2025	2026	2025	2026	2025
UAB Apranga LT	2 645	1 495	216	208	3 126	3 750	88	156
UAB Apranga BPB LT	760	140	47	38	1 173	1 051	10	17
UAB Apranga PLT	430	120	31	30	609	501	7	12
UAB Apranga SLT	645	270	39	29	884	769	10	16
UAB Apranga MLT	245	-	66	167	1 634	1 407	26	30
UAB Apranga HLT	-	265	921	18	401	572	4	11
UAB Apranga OLT	-	-	226	313	688	111	5	5
SIA Apranga	-	-	6 100	5 036	6 217	5 848	36	23
SIA Apranga LV	1 436	835	115	115	2 086	2 076	60	63
SIA Apranga BPB LV	295	145	12	10	385	368	6	10
SIA Apranga PLV	149	110	10	10	227	240	4	7
SIA Apranga SLV	367	225	13	9	375	306	4	9
SIA Apranga MLV	277	205	26	25	757	1 258	14	24
SIA Apranga HLV	-	305	567	8	425	287	2	6
SIA Apranga OLV	215	55	9	7	289	312	2	6
SIA Apranga Ecom LV	-	-	-	1	-	-	-	-
OU Apranga	2 901	1 190	4 347	2 910	3 376	3 147	8	4
OU Apranga Estonia	470	225	64	68	758	761	35	25
OU Apranga BEE	355	245	9	8	213	192	2	6
OU Apranga PB Trade	140	130	7	7	68	44	3	3
OU Apranga ST Retail	275	245	8	7	206	127	1	5
OU Apranga MDE	50	67	16	13	411	304	7	8
OU Apranga HEST	125	67	6	5	171	155	1	3
OU Apranga Ecom EE	9	15	1	-	-	-	-	-
Total	11 789	6 354	12 856	9 042	24 479	23 586	335	449

Prevailing types of intra-group transactions are centralized supplies of goods for resale, management service fees, centralized purchasing of services (telecommunications, IT, utilities and etc.), financing, and distribution of earnings. Dividend income in amount of EUR 12 350 thousand received from the subsidiaries in 6 months 2025 is presented in 'Income received' together with other income (EUR 12 160 thousand dividend income received in 2024).

8. Guarantees and letters of credit

As of 30 June 2026, guarantees issued by the credit institutions on behalf of the Company to secure the obligations of its subsidiaries to their goods suppliers totaled EUR 23 412 thousand (31 December 2025: EUR 22 997 thousand). The letters of credit and guarantees provided to goods suppliers by the credit institutions on behalf of the Group as of 30 June 2026 amounted to EUR 25 256 thousand (31 December 2025: EUR 24 674 thousand).

As of 30 June 2026, the Company's guarantees issued to secure the obligations of its subsidiaries to lessors of premises totaled EUR 320 thousand (31 December 2025: EUR 466 thousand).

9. Profit distribution

The Annual Shareholders' Meeting of APB Apranga held on 30th April 2026 resolved to pay EUR 14 929 thousand in dividends for the year 2025.

10. Alternative performance measures

With regard to the requirements of the European Securities and Markets Authority (ESMA) Guidelines on Alternative Performance Measures, Apranga APB provides an overview of the Alternative Performance Measures (APM) used, their definition and calculation on Apranga APB website at: http://aprangagroup.lt/en/investors/investor-relations/alternative-performance-measures.