

29 October 2026
Vilnius

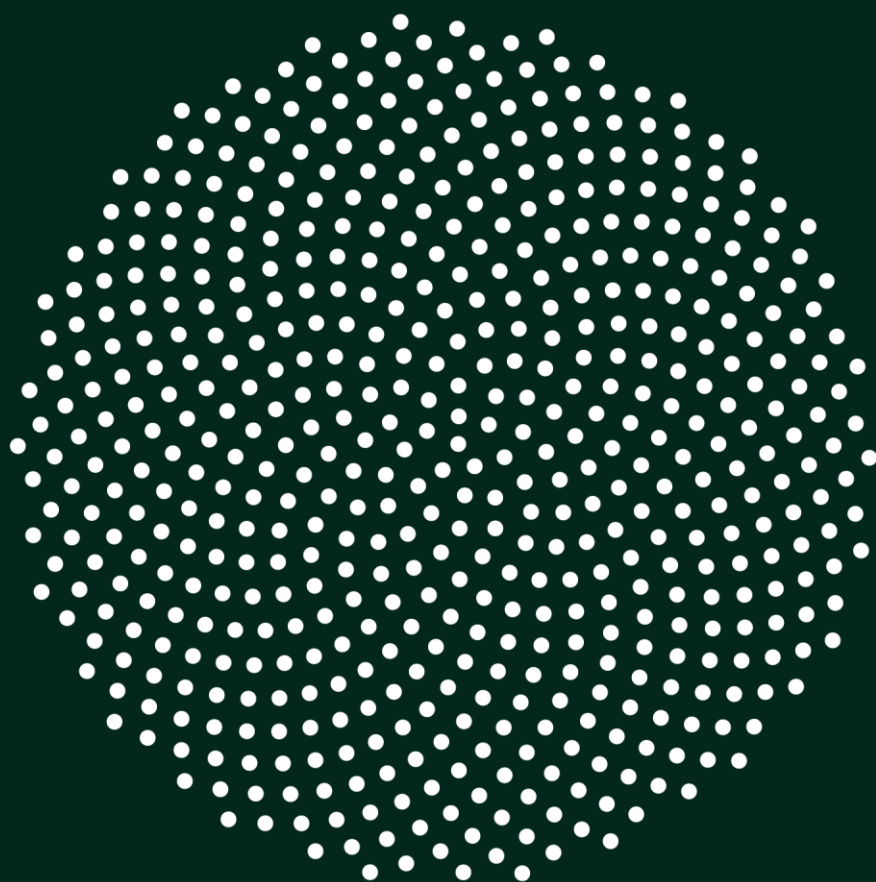
CONFIRMATION OF THE COMPANY'S RESPONSIBLE PERSONS

Hereby we confirm, that by our knowledge Consolidated Interim Financial Statements for 9 months of 2026 prepared in accordance with International Financial Reporting Standards as adopted by the EU are true and fairly present assets, liabilities, financial position, profit or loss and cash flows of APB Apranga, as well as of Apranga Group consolidated companies.

As well we confirm that by our knowledge Consolidated Report for 9 months 2026 includes a fair review of the development and performance of the business of APB Apranga and Apranga Group in relation to the description of the main risks and contingencies faced thereby.

Apranga Group General Manager
Rimantas Perveneckas

Apranga Group Chief Financial Officer
Mykolas Navickas



APRANGA

G R O U P

APB APRANGA The Consolidated Interim Report and
Interim Consolidated Financial Statements
For 9 months period ended 30 September 2026

(UNAUDITED)

INFORMATION ABOUT COMPANY

APB APRANGA, Company's code 121933274, Ukmerges 362, Vilnius

NAME OF THE COMPANY	Apranga APB
LEGAL FORM	Public limited liability company
DATE OF REGISTRATION	1 st March 1993
COMPANY CODE	121933274
SHARE CAPITAL	EUR 16 034 668.40
REGISTERED OFFICE	Ukmerges 362, LT-14311 Vilnius, Lithuania
REGISTER OF LEGAL ENTITIES	Registrijų centras VĮ, Vilnius branch
TELEPHONE NUMBER	+370 5 239 08 08
E-MAIL	info@apranga.lt
INTERNET ADDRESS	www.aprangagroup.com
MAIN ACTIVITIES	Retail trade of apparel
AUDITOR	ERNST & YOUNG BALTIC UAB

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FOR 9 MONTHS PERIOD ENDED 30 SEPTEMBER 2026
 (all tabular amounts are in EUR thousands unless otherwise stated)

ACTIVITY REPORT

The retail turnover (including VAT) of Apranga Group reached EUR 290.8 million in 9 months 2026 and was by 9.4% higher than in 2025.

According to the data of the official statistics departments of Lithuania, Latvia and Estonia, the market of retail trade, excluding motor vehicles and motorcycles, in the Baltic states generated approximately EUR 29.7 billion in revenue during January–August 2026, representing a 9.3% increase compared to the same period in 2025. The change of consumer prices in Baltic retail market in January–September 2026 compared to the corresponding period of the previous year averaged to around 3.9%. In this period the price index change in Lithuania was 4.8%, Latvia 3.0% and Estonia 3.0%.

According to national statistics agencies and Apranga management estimates, companies operating in the Baltic textile, clothing, and footwear market generated 1.3 billion EUR revenue in January – August 2026, 7.7% higher compared to the corresponding period in 2025. The change of consumer prices index in the clothing and footwear industry in Baltic retail market in January–September 2026 compared to the corresponding period of the previous year averaged to around -1.0%. In this period the price index change in Lithuania was +0.5%, Latvia +1.0% and Estonia -4.4%. Lithuania remains the largest market of retail trade of textile, clothing and footwear in specialized stores in the Baltic countries, generating about 50% of the Baltic states market turnover.

From December 2025 to September 2026, the consumer confidence index in the Eurozone decreased by 2.7 point from -13.1 to -15.8. Lithuania's index dropped by 1.0 index points since December 2025 (from +1.5 to +0.5). Latvia's consumer confidence index decreased by 0.6 index point (-8.3 to -8.9), while Estonia's increased by 3.6 points (-27.1 to -23.5).

The retail turnover of the Group's stores in 9 months 2026 by countries was as follows (EUR thousand, VAT included):

Country	9 months 2026	9 months 2025	9 months 2024	2026/2025, %	2026/2024, %
Lithuania	178 462	160 227	148 645	11,4%	20,1%
Latvia	72 529	68 143	64 898	6,4%	11,8%
Estonia	39 786	37 386	37 840	6,4%	5,1%
Total:	290 778	265 756	251 383	9,4%	15,7%

The retail turnover of the Group's stores in 9 months 2026 by countries was as follows (EUR thousand, VAT excluded)*:

Country	9 months 2026	9 months 2025	9 months 2024	2026/2025, %	2026/2024, %
Lithuania	147 623	132 568	123 062	11,4%	20,0%
Latvia	59 985	56 379	53 740	6,4%	11,6%
Estonia	32 166	30 562	31 217	5,2%	3,0%
Total:	239 773	219 509	208 019	9,2%	15,3%

*The difference between turnover (VAT excluded) shown in the Review of activity and stores income disclosed in Note 5 of the Financial statements is due to return of goods.

The retail turnover of the Group's stores in Q3 2026 by countries was as follows (EUR thousand, VAT included):

Country	Q3 2026	Q3 2025	Q3 2024	2026/2025, %	2026/2024, %
Lithuania	65 447	59 058	52 231	10,8%	25,3%
Latvia	27 811	26 038	23 893	6,8%	16,4%
Estonia	15 244	14 593	13 688	4,5%	11,4%
Total:	108 502	99 689	89 812	8,8%	20,8%

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The retail turnover of the Group's stores in Q3 2026 by countries was as follows (EUR thousand, VAT excluded):

Country	Q3 2026	Q3 2025	Q3 2024	2026/2025, %	2026/2024, %
Lithuania	54 131	48 856	43 234	10,8%	25,2%
Latvia	22 998	21 531	19 783	6,8%	16,2%
Estonia	12 317	11 801	11 275	4,4%	9,2%
Total:	89 446	82 187	74 292	8,8%	20,4%

The online turnover of the Group's stores in 9 months 2026 was as follows (EUR thousand, VAT included):

	9 months 2026	9 months 2025	9 months 2024	2026/2025, %	2026/2024, %
Online turnover	38 365	34 292	32 906	11,9%	16,6%
Relative weight in total turnover	13,2%	12,9%	13,1%		

The online turnover of the Group's stores in 9 months 2026 was as follows (EUR thousand, VAT excluded):

	9 months 2026	9 months 2025	9 months 2024	2026/2025, %	2026/2024, %
Online turnover	31 849	28 604	27 676	11,3%	15,1%
Relative weight in total turnover	13,3%	13,0%	13,3%		

The Group's online turnover (with VAT) increased by 11.9% in 9 months 2026, and its relative weight in total turnover increased from 12.9% to 13.2% compared to the corresponding period of the previous year.

The retail turnover of the Group's stores in 9 months 2026 by chains was as follows (EUR thousand, VAT included):

Chain	9 months 2026	9 months 2025	9 months 2024	2026/2025, %	2026/2024, %
Economy ¹	23 507	22 733	23 219	3,4%	1,2%
Youth ²	75 627	66 956	61 431	13,0%	23,1%
Footwear	2 514	2 871	3 034	-12,5%	-17,1%
Business ³	57 933	48 847	45 952	18,6%	26,1%
Luxury ⁴	25 756	24 463	23 118	5,3%	11,4%
Zara	93 995	88 175	84 097	6,6%	11,8%
Outlets	11 445	11 710	10 531	-2,3%	8,7%
Total	290 778	265 756	251 383	9,4%	15,7%

¹ Apranga, Tom Tailor, Jack&Jones, Vero Moda;

² Aprangos galerija, Moskito, Mango, Bershka, Pull & Bear, Stradivarius, Oysho, A|X Armani Exchange;

³ City, Massimo Dutti, Marella, Coccinelle, Tommy Hilfiger, Zara Home, Calvin Klein Underwear, MAX&Co., Calvin Klein, Boggi;

⁴ Boss, Zegna, MaxMara, Weekend MaxMara, Marina Rinaldi, Mados linija, Nude, Sandro, Maje, Hugo.

The retail turnover of the Group's stores in 9 months 2026 by chains was as follows (EUR thousand, VAT excluded):

Chain	9 months 2026	9 months 2025	9 months 2024	2026/2025, %	2026/2024, %
Economy ¹	19 365	18 751	19 166	3,3%	1,0%
Youth ²	62 317	55 229	50 745	12,8%	22,8%
Footwear	2 070	2 368	2 504	-12,6%	-17,4%
Business ³	47 787	40 302	37 963	18,6%	25,9%
Luxury ⁴	21 395	20 439	19 474	4,7%	9,9%
Zara	77 354	72 683	69 392	6,4%	11,5%
Outlets	9 487	9 738	8 775	-2,6%	8,1%
Total	239 773	219 509	208 019	9,2%	15,3%

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In 9 months of 2026, Apranga Group opened 6 new stores, renovated 5 stores, out of which 3 were enlarged and closed 3 stores. The net capital expenditure of the retail chain expansion, renovation and modernization amounted to EUR 5.4 million in 9 months 2026 (see Note 4 "Investments into non-current assets"). Investments (acquisitions) by segments are disclosed in Note 3 ("Segment information"). The Group is not engaged in activities related to research and experimental development, except to the extent of process improvement. Group uses the latest technology and the latest technology processes.

The number of stores by countries was as follows:

Country	30 09 2026	30 09 2025	30 09 2024	2026/2025, %	2026/2024, %
Lithuania	103	103	102	0,0%	1,0%
Latvia	44	44	44	0,0%	0,0%
Estonia	27	24	24	12,5%	12,5%
Total:	174	171	170	1,8%	2,4%

The number of stores by chains was as follows:

Chain	30 09 2026	30 09 2025	30 09 2024	2026/2025, %	2026/2024, %
Economy	18	18	20	0,0%	-10,0%
Youth	44	45	45	-2,2%	-2,2%
Footwear	9	9	9	0,0%	0,0%
Business	47	46	44	2,2%	6,8%
Luxury	38	35	34	8,6%	11,8%
Zara	9	9	9	0,0%	0,0%
Outlets	9	9	9	0,0%	0,0%
Total	174	171	170	1,8%	2,4%

The total area of stores by countries was as follows (thousand sq. m):

Country	30 09 2026	30 09 2025	30 09 2024	2026/2025, %	2026/2024, %
Lithuania	51,8	51,4	50,3	0,8%	3,0%
Latvia	27,9	28,0	27,9	-0,2%	0,0%
Estonia	14,0	13,4	13,4	4,8%	4,8%
Total:	93,7	92,7	91,5	1,1%	2,4%

The total sales area operated by the Group has increased by 1.1% or by 1.0 thousand sq. m during the last 12 months until 30 September 2026.

In addition to the key figures defined or specified in the applicable IFRS financial reporting framework, the Group also provides key financial ratios derived from or based on the prepared financial statements. These are known as Alternative Performance Measures (APM). Definitions of APM are provided on the Group's website. In table below are stated few APM.

The Group has earned EUR 19.2 million of profit before income tax in 9 months 2026, while profit before taxes amounted to EUR 14.8 million in 9 months of 2025 (increased by 29.5%).

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EBITDA of the Group was EUR 36.5 million in 9 months 2026, while the Group had EBITDA of EUR 32.1 million in the same period of 2025 (increased by 13.7%). EBITDA margin increased from 14.5% to 15.1% during the year.

Main Group Indicators	9 months 2026	9 months 2025	9 months 2024
Net sales	241 525	221 320	209 450
Net sales in foreign markets	92 763	87 571	85 430
Gross profit	108 555	98 650	94 065
Gross margin, %	44,9%	44,6%	44,9%
Operating profit (loss)	20 456	16 135	16 271
Operating profit margin, %	8,5%	7,3%	7,8%
EBT	19 189	14 813	15 194
EBT margin, %	7,9%	6,7%	7,3%
Profit (loss) for the period	15 533	12 066	12 550
Profit for the period margin, %	6,4%	5,5%	6,0%
EBITDA	36 502	32 108	31 196
EBITDA margin, %	15,1%	14,5%	14,9%
Return on equity (end of the period), %*	28,2%	23,8%	25,9%
Return on assets (end of the period), %*	11,1%	9,0%	10,1%
Net debt to equity, %	-24,6%	-17,9%	-11,1%
Current ratio, times	1,5	1,4	1,5

*The indicators have been calculated based on data from the past 12 months.

In 9 months 2026, the Group's gross profit grew quicker than the sales. The Group's gross profit margin, compared to the same period last year, increased from 44.6% to 44.9%.

The operating expenses of the Group totaled EUR 88.1 million in 9 months 2026 and increased by 6.8%, comparing to the same period 2025 (sales increased by 9.1% for comparison).

Main Group Indicators	9 months 2026	9 months 2025	Change
Net sales	241 525	221 320	9,1%
Net sales in foreign markets	92 763	87 571	5,9%
Gross profit	108 555	98 650	10,0%
Operating (expenses)	(88 099)	(82 515)	6,8%
Operating profit (loss)	20 456	16 135	26,8%
EBT	19 189	14 813	29,5%
Profit (loss) for the period	15 533	12 066	28,7%
EBITDA	36 502	32 108	13,7%

The Group's *level of inventories* during the last 12 months until 30 September 2026 increased by 10.0% to EUR 64.4 million. Company's inventories increased by 7.1%.

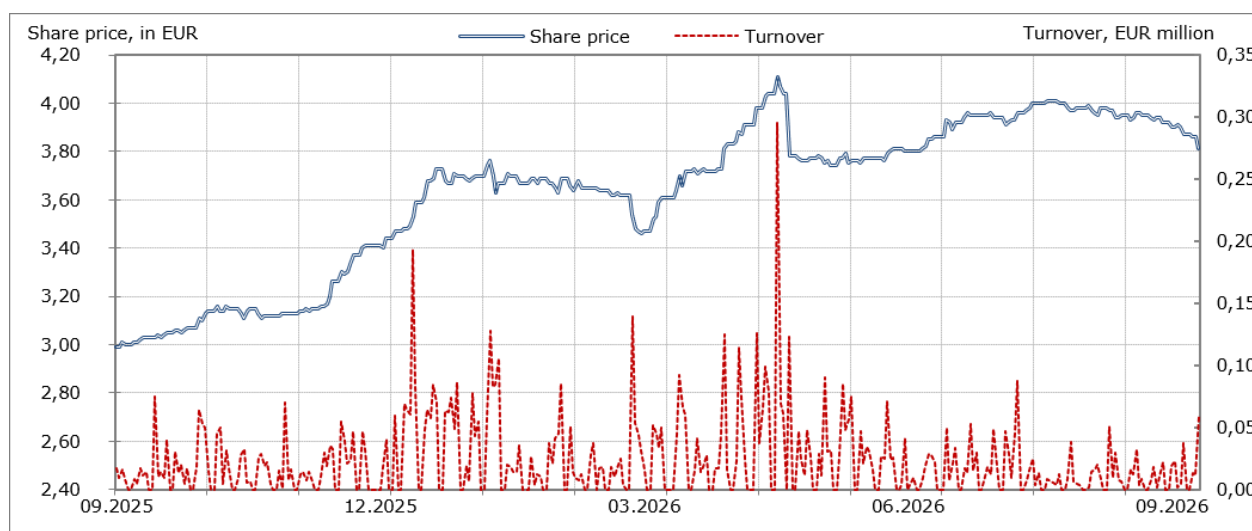
The *number of employees* during the last 12 months until 30 September 2026 in the Group decreased by 28 to 2 213 (-1.2%) and decreased in Company by 8 to 753 (-1.1%).

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The price of the Company shares in the first 9 months of 2026 increased by 10.8% from EUR 3.44 to EUR 3.81 per share. The maximum share price during the reporting period was EUR 4.13 and the minimum was EUR 3.44 per share. The market capitalization of the Company increased from EUR 190 million at the beginning of the year to EUR 211 million at 30 September 2026. The weighted average share price during the reporting period was EUR 3.76. Share turnover was EUR 7.1 million in the first 9 months of 2026. During the last 12 months, the share price increased from EUR 2.99 to EUR 3.81 per share, or by 27.4%.

Apranga APB share price in 12 months period from 1st October 2025 to 30th September 2026:



Information about members of the Management board on 30 September 2026:

Name, Surname	Position	Number of shares owned and part in the share capital	Election date	End of term
Vidas Lazickas	Chairman of the Board	265 138 0.48%	30 04 2026	30 04 2030
Darius Juozas Mockus	Member of the Board	-	30 04 2026	30 04 2030
Pijus Mockus	Member of the Board	-	30 04 2026	30 04 2030
Gintaras Juškauskas	Member of the Board, independent	-	30 04 2026	30 04 2030
Evelina Ivanauskienė	Member of the Board	-	30 04 2026	30 04 2030
Jolanta Jurga	Member of the Board, independent	-	30 04 2026	30 04 2030

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STATEMENTS OF COMPREHENSIVE INCOME

	Note	GROUP		COMPANY	
		9 months 2026	9 months 2025	9 months 2026	9 months 2025
Revenue from contracts with customers	5	241 525	221 320	86 836	80 865
Cost of sales		(132 970)	(122 670)	(51 103)	(48 163)
GROSS PROFIT		108 555	98 650	35 733	32 702
Operating (expenses)		(87 998)	(82 562)	(32 042)	(30 230)
Other income (expenses)		(101)	47	12 251	12 209
OPERATING PROFIT (LOSS)		20 456	16 135	15 942	14 681
Finance income		223	162	276	179
Finance (costs)		(1 490)	(1 484)	(808)	(792)
PROFIT (LOSS) BEFORE INCOME TAX		19 189	14 813	15 410	14 068
Income tax (expense)		(3 656)	(2 747)	(597)	(342)
PROFIT (LOSS) FOR THE PERIOD	3	15 533	12 066	14 813	13 726
Other comprehensive income		-	-	-	-
TOTAL COMPREHENSIVE INCOME		15 533	12 066	14 813	13 726
Total comprehensive income attributable to:					
Owners of the Company		15 533	12 066	14 813	13 726
Non-controlling interests		-	-	-	-
Basic and diluted earnings per share (in EUR)		0,28	0,22	0,27	0,25

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STATEMENTS OF FINANCIAL POSITION

ASSETS		GROUP		COMPANY	
ASSETS	Note	30 09 2026	31 12 2025	30 09 2026	31 12 2025
Property, plant and equipment		30 507	30 245	15 221	16 113
Intangible assets		1 203	1 311	1 184	1 281
Investments in subsidiaries		-	-	5 082	5 085
Non-current prepayments		249	210	158	144
Non-current trade and other receivables		1 309	1 307	83	83
Right-of-use assets		58 030	58 366	21 715	22 630
Other non-current financial assets		-	2 120	-	2 120
Total non-current assets		91 298	93 559	43 443	47 456
CURRENT ASSETS					
Inventories		64 365	51 922	34 421	28 381
Current prepayments		3 225	1 728	2 034	1 561
Current trade and other receivables		1 990	1 998	13 484	8 586
Cash and cash equivalents		17 214	22 321	14 596	9 152
Total current assets		86 794	77 969	64 535	47 680
TOTAL ASSETS	3	178 092	171 528	107 978	95 136
EQUITY AND LIABILITIES		GROUP		COMPANY	
EQUITY	Note	30 09 2026	31 12 2025	30 09 2026	31 12 2025
Ordinary shares		16 035	16 035	16 035	16 035
Legal reserve		1 604	1 604	1 604	1 604
Foreign currency translation reserve		(53)	(53)	-	-
Retained earnings		52 312	51 708	36 086	36 202
Total equity		69 898	69 294	53 725	53 841
NON-CURRENT LIABILITIES					
Deferred tax liabilities		3 010	3 023	749	720
Non-current lease liabilities		48 505	47 070	17 621	17 908
Non-current employee benefits		343	319	343	319
Total non-current liabilities		51 858	50 412	18 713	18 947
CURRENT LIABILITIES					
Current borrowings	6	-	-	15 512	6 100
Current lease liabilities		14 009	15 579	5 595	6 152
Current income tax liability		2 237	160	569	-
Current trade and other payables		40 090	36 083	13 864	10 096
Total current liabilities		56 336	51 822	35 540	22 348
Total liabilities		108 194	102 234	54 253	41 295
TOTAL EQUITY AND LIABILITIES		178 092	171 528	107 978	95 136

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STATEMENTS OF CHANGES IN EQUITY

GROUP	Note	Share capital	Legal reserve	Translation reserve	Retained earnings	Total
Balance at 1 January 2025		16 035	1 604	(53)	48 762	66 348
Comprehensive income:						
Profit for the 9 months 2025	3				12 066	12 066
Total comprehensive income		-	-	-	12 066	12 066
Transactions with owners:						
Dividends paid					(13 270)	(13 270)
Balance at 30 September 2025		16 035	1 604	(53)	47 558	65 144
Balance at 1 January 2026		16 035	1 604	(53)	51 708	69 294
Comprehensive income:						
Profit for the 9 months 2026	3				15 533	15 533
Total comprehensive income		-	-	-	15 533	15 533
Transactions with owners:						
Dividends paid	8				(14 929)	(14 929)
Balance at 30 September 2026		16 035	1 604	(53)	52 312	69 898

COMPANY	Note	Share capital	Legal reserve	Retained earnings	Total
Balance at 1 January 2025		16 035	1 604	34 339	51 978
Comprehensive income:					
Profit for the 9 months 2025				13 726	13 726
Total comprehensive income		-	-	13 726	13 726
Dividends paid				(13 270)	(13 270)
Balance at 30 September 2025		16 035	1 604	34 795	52 434
Balance at 1 January 2026		16 035	1 604	36 202	53 841
Comprehensive income:					
Profit for the 9 months 2026				14 813	14 813
Total comprehensive income		-	-	14 813	14 813
Transactions with owners:					
Dividends paid	8			(14 929)	(14 929)
Balance at 30 September 2026		16 035	1 604	36 086	53 725

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STATEMENTS OF CASH FLOW

OPERATING ACTIVITIES	Note	GROUP		COMPANY	
		9 months 2026	9 months 2025	9 months 2026	9 months 2025
Profit before income taxes		19 189	14 813	15 410	14 068
ADJUSTMENTS FOR:					
Depreciation and amortization		16 046	15 973	6 451	6 528
Write-down (reversal) of inventories to net realisable value		(2 781)	(2 602)	(25)	(28)
Loss (gain) on disposal of property, plant and equipment		2	(3)	2	(3)
Write-off of property, plant and equipment		21	10	6	2
Loss on disposal of financial assets		120	-	120	-
Dividend income		-	(26)	(12 350)	(12 186)
Interest expenses		1 490	1 484	808	792
Interest income		(223)	(162)	(276)	(179)
Total		33 864	29 487	10 146	8 994
CHANGES IN OPERATING ASSETS AND LIABILITIES:					
Decrease (increase) in inventories		(9 662)	(5 752)	(6 015)	(3 755)
Decrease (increase) in receivables and prepayments		(1 530)	(846)	(2 647)	(1 042)
Increase (decrease) in payables		4 010	4 711	3 771	658
Cash generated from operations		26 682	27 600	5 255	4 855
Income taxes paid		(1 592)	(1 652)	1	16
Interest paid		(1 490)	(1 484)	(808)	(792)
Net cash from operating activities		23 600	24 464	4 448	4 079
INVESTING ACTIVITIES					
Interest received		223	162	276	179
Dividends received		-	26	12 350	12 186
Loans granted		(133 100)	(88 800)	(150 484)	(100 470)
Loans repayments received		133 100	88 800	147 746	99 930
Purchases of property, plant and equipment and intangible assets	4	(5 932)	(9 319)	(1 268)	(2 542)
Proceeds on disposal of property, plant and equipment		546	1 441	83	41
Proceeds from disposal of financial assets		2 000	-	2 000	-
Investment in subsidiaries		-	-	3	-
Net cash from investing activities		(3 163)	(7 690)	10 706	9 324
FINANCING ACTIVITIES					
Dividends paid		(14 908)	(13 252)	(14 908)	(13 252)
Proceeds from borrowings		-	3 500	131 991	119 439
Repayments of borrowings		-	(3 500)	(122 579)	(113 700)
Payment of principal portion of lease liabilities		(10 636)	(10 292)	(4 214)	(4 025)
Net cash from financing activities		(25 544)	(23 544)	(9 710)	(11 538)
NET INCREASE (DECREASE) IN CASH		(5 107)	(6 770)	5 444	1 865
CASH AND CASH EQUIVALENTS:					
AT THE BEGINNING OF THE PERIOD		22 321	18 405	9 152	6 845
AT THE END OF THE PERIOD		17 214	11 635	14 596	8 710

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NOTES TO INTERIM FINANCIAL STATEMENTS

1. General information

APB Apranga, (hereinafter "the Company"), was incorporated and commenced its operations in March 1993. The Company's main office is situated in Ukmerges 362, Vilnius, Lithuania. The Company is a public limited liability company incorporated under the Law on Companies of the Republic of Lithuania. The principal activity of the Company and its subsidiaries (hereinafter "the Group") is retail trade of apparel.

At 30 September 2026 the Group consisted of the Company and the following 100% owned subsidiaries:

Name	Country	Ownership interest in % 30 09 2026	Ownership interest in % 31 12 2025
UAB Apranga LT	Lithuania	100%	100%
UAB Apranga BPB LT	Lithuania	100%	100%
UAB Apranga PLT	Lithuania	100%	100%
UAB Apranga SLT	Lithuania	100%	100%
UAB Apranga MLT	Lithuania	100%	100%
UAB Apranga HLT	Lithuania	100%	100%
UAB Apranga OLT	Lithuania	100%	100%
SIA Apranga	Latvia	100%	100%
SIA Apranga LV	Latvia	100%	100%
SIA Apranga BPB LV	Latvia	100%	100%
SIA Apranga PLV	Latvia	100%	100%
SIA Apranga SLV	Latvia	100%	100%
SIA Apranga MLV	Latvia	100%	100%
SIA Apranga HLV	Latvia	100%	100%
SIA Apranga OLV	Latvia	100%	100%
SIA Apranga Ecom LV	Latvia	-	100%
OU Apranga*	Estonia	100%	100%
OU Apranga Estonia	Estonia	100%	100%
OU Apranga BEE	Estonia	100%	100%
OU Apranga PB Trade	Estonia	100%	100%
OU Apranga ST Retail	Estonia	100%	100%
OU Apranga MDE	Estonia	100%	100%
OU Apranga HEST	Estonia	100%	100%
OU Apranga Ecom EE	Estonia	100%	100%

* The Company directly owns 14.91% shares and indirectly through its subsidiary OU Apranga Estonia owns the rest 85.09% of shares.

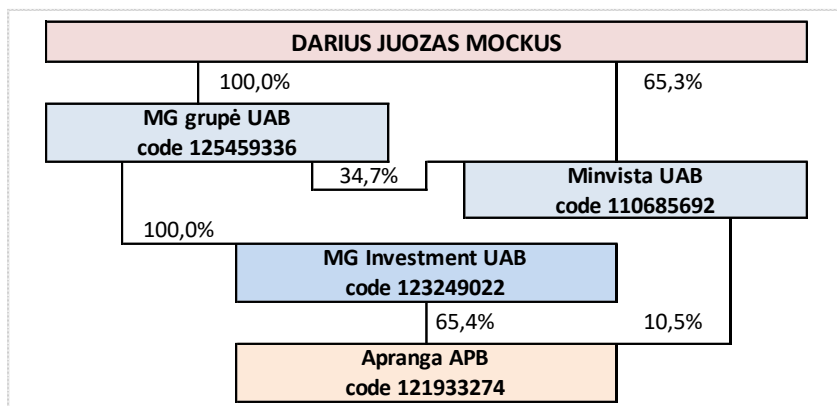
The share capital of APB Apranga is EUR 16,034,668.40 and it is divided into 55,291,960 ordinary registered shares with a nominal value of EUR 0.29 each, where each share grants to its owner 1 vote (in total 55,291,960 voting shares), all shares are paid in full and give the owners equal rights. All 55 291 960 ordinary shares of nominal value EUR 0.29 each (ISIN code LT0000102337) that comprise Company's share capital are listed on Baltic equity list of Nasdaq Vilnius Stock Exchange.

As of 30 September 2026, the Company had 7 602 shareholders (as per shareholders list prepared in accordance with SRD II directive). Company's shareholders that control over 5% votes in General Shareholder Meeting were as follows:

Shareholder	Enterprise code	Address	Number of shares	% of total ownership
UAB MG Investment	123249022	Aukštaičių 7, Vilnius, Lithuania	36 169 099	65,4%
UAB Minvista	110685692	Aukštaičių 7, Vilnius, Lithuania	5 804 812	10,5%

APB APRANGA, Company's code 121933274, Ukmerges 362, Vilnius
 FOR 9 MONTHS PERIOD ENDED 30 SEPTEMBER 2026
 (all tabular amounts are in EUR thousands unless otherwise stated)

The ultimate parent company is UAB MG grupė. The ultimate controlling individual of the Group is Mr. D. J. Mockus:



2. Basis of preparation and summary of main accounting policies

The financial statements have been prepared in accordance with International Financial Reporting Standards as adopted by the EU. The principal accounting policies applied in the preparation of the interim financial statements are the same as those applied in the preparation of the annual financial statements.

The financial statements for the period ended 30 September 2026 are not audited.

In the financial statements all figures are presented in thousands of euro, unless indicated otherwise.

3. Segment information

Management has determined the operating segments based on the reports reviewed by the General Director and other 6 Directors (responsible for managing, sales and marketing, human resources, purchases, development and finance) that are used to make strategic decisions.

All financial information, including the measure of profit and total assets, is analyzed on a country basis. The segment information provided to the Directors for the reportable segments for the 9 months 2026 is as follows:

9 months 2026	Lithuania	Latvia	Estonia	Total	Inter- company elimina- tions	Total in consolidated financial statements
Total segment revenue	164 431	60 801	32 612	257 844	-	
Inter-segment revenue	(15 669)	(375)	(275)	(16 319)	-	
Revenue from external customers (Note 5)	148 762	60 426	32 337	241 525	-	241 525
Gross profit margin	44,8%	45,0%	45,7%	44,9%		44,9%
Profit (loss) for the period	10 377	3 773	1 383	15 533	-	15 533
Total assets	115 539	63 501	27 141	206 181	(28 089)	178 092
Additions to non-current assets	3 289	1 568	1 075	5 932	-	5 932

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(all tabular amounts are in EUR thousands unless otherwise stated)

9 months 2025	Lithuania	Latvia	Estonia	Total	Inter- company elimina- tions	Total in consolidated financial statements
Total segment revenue	147 877	57 047	31 103	236 027	-	
Inter-segment revenue	(14 128)	(242)	(337)	(14 707)	-	
Revenue from external customers (Note 5)	133 749	56 805	30 766	221 320	-	221 320
Gross profit margin	44,0%	44,9%	46,5%	44,6%		44,6%
Profit (loss) for the period	7 435	3 348	1 283	12 066	-	12 066
Total assets	137 204	38 359	20 074	195 637	(23 454)	172 183
Additions to non-current assets	6 019	3 071	229	9 319	-	9 319

4. Investments into non-current assets

Net investments of the Group amounted to EUR 5.4 million in 9 months 2026. The Company's investments amounted to EUR 1.2 million and investments by subsidiaries amounted to EUR 4.2 million.

5. Income

For the 9 months 2026, revenue from contracts with customers consisted of the following:

	GROUP		COMPANY	
	2026	2025	2026	2025
Retail income	241 491	221 296	65 899	61 465
Wholesale income	-	1	14 751	13 579
Management fees	-	-	5 937	5 687
Other income from contracts with customers	34	23	249	134
Total revenue from contracts with customers	241 525	221 320	86 836	80 865

6. Borrowings

In June 2025, The Company and SEB Bank signed an amendment to the previously concluded credit line agreement. According to the amendment, the commitment period has been extended until 30 June 2027. The credit limit has been increased from EUR 27 000 thousand to EUR 35 500 thousand. Interest is paid on the amount utilized, and the interest rate is calculated as ESTR plus a margin. There is fixed interest rate set for amount used for the issuance of guarantees and letters of credit.

In June 2026, The Company and LUMINOR bank signed the amendment to the previously concluded non-binding credit limit agreement. According to the amendment, the commitment period of EUR 5 000 thousand non-binding credit limit was extended for the year until 30 June 2027. Interest is paid on the amount utilized, and the interest rate is calculated as the 1-month EURIBOR plus a margin. There is fixed interest rate set for amount used for the issuance of guarantees.

7. Guarantees and letters of credit

As of 30 September 2026, guarantees issued by the credit institutions on behalf of the Company to secure the obligations of its subsidiaries to their goods suppliers totaled EUR 23 415 thousand (31 December 2025: EUR 22 997 thousand). The letters of credit and guarantees provided to goods suppliers by the credit institutions on behalf of the Group as of 30 September 2026 amounted to EUR 25 210 thousand (31 December 2025: EUR 24 675 thousand).

As of 30 September 2026, the Company's guarantees issued to secure the obligations of its subsidiaries to lessors of premises totaled EUR 347 thousand (31 December 2025: EUR 466 thousand).

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8. Profit distribution

The Annual shareholders meeting of APB Apranga held on 30 April 2026 has resolved to pay EUR 14 929 thousand in dividends for the year 2025.

9. Operational plans

The Group plans to reach EUR 399 million turnover (including VAT) in 2026, or by 7.3% higher than 2025 turnover. In 2026, the Group plans to renovate or open 11 stores. The net investment is planned to be about EUR 6 million.

10. Alternative performance measures

With regard to the requirements of the European Securities and Markets Authority (ESMA) Guidelines on Alternative Performance Measures, Apranga APB provides an overview of the Alternative Performance Measures (APM) used, their definition and calculation on Apranga APB website at: <http://aprangagroup.lt/en/investors/investor-relations/alternative-performance-measures>.