



**Linās AB**  
**Company code 147689083**  
**S.Kerbedžio str.23, Panevėžys**

November 30, 2011

### **CONFIRMATION OF RESPONSIBLE PERSONS**

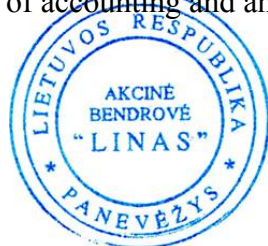
Following 22 article of the Law of Securities of Lithuanian Republic and acc.to the requirements of Lithuanian Securities Commission regulations for periodic and additional information submission and presentation, we, Martynas Jasinskas, director of Linas AB, and Daiva Minkevičienė, chief accountant – chief of section of accounting and analysis of Linas AB, hereby confirm that, to the best of our knowledge, interim consolidated financial statements of Linas AB Group of companies of the nine months of 2011 prepared in accordance with International Financial Reporting Standards as adopted by the European Union.

The interim consolidated financial statements of nine months of 2011 give a true and fair view of Linas AB and consolidated property of Group of companies, liabilities, financial position, profit (loss). Interim financial statements were not audited.

Director of Linas AB

Martynas Jasinskas

Chief accountant – chief of section  
of accounting and analysis of Linas AB



Daiva Minkevičienė



**LINAS AB**  
**INTERIM CONSOLIDATED**  
**FINANCIAL STATEMENTS**  
**OF THE NINE MONTHS OF 2011**

**2011 09 30**

## SUMMARY

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**CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

Formulated according to TFAS, not audited

Current period 01 01 2011 – 30 09 2011

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No.	ASSETS	2011-09-30	2010-12-31
<b>A.</b>	<b>Long-term assets</b>	<b>19.584.842</b>	<b>19.228.734</b>
<b>I.</b>	<b>Intangible assets</b>	<b>65.742</b>	<b>127.194</b>
I.1.	Developmental works	0	0
I.2.	Prestige	0	0
I.3.	Patents, licenses	0	0
I.4.	Software	65.182	125.795
I.5.	Other intangible assets	560	1.399
<b>II.</b>	<b>Tangible assets</b>	<b>1.118.102</b>	<b>692.182</b>
II.1.	Land	0	0
II.2.	Buildings	0	0
II.3.	Structures	0	0
II.4.	Machinery and equipment	546.083	420.655
II.5.	Means of transport	236.688	235.577
II.6.	Other equipment, appliances, instruments and gear	35.331	35.950
II.7.	Constructions in progress	0	0
II.8.	Other tangible assets	300.000	0
<b>III.</b>	<b>Investment property</b>	<b>162.292</b>	<b>169.979</b>
<b>IV.</b>	<b>Financial assets</b>	<b>18.238.706</b>	<b>18.239.379</b>
IV.1.	Investments to affiliates and associated companies	0	0
IV.2.	Loans to affiliates and associated companies	0	0
IV.3.	Amounts received after one year	18.237.706	18.238.379
IV.4.	Other financial assets	1.000	1.000
<b>V.</b>	<b>Other long-term assets</b>	<b>0</b>	<b>0</b>
V.1.	Deferred corporation tax assets	0	0
V.2.	Other long-term assets	0	0
<b>B.</b>	<b>Short-term assets</b>	<b>13.018.470</b>	<b>10.232.335</b>
<b>I.</b>	<b>Stocks, prepayments and contracts in progress</b>	<b>7.465.947</b>	<b>5.295.700</b>
I.1.	Stocks	7.264.148	4.956.581
I.1.1.	Raw materials and consumables	3.660.721	2.103.839
I.1.2.	Work in progress	168.892	675
I.1.3.	Finished products	3.434.226	2.851.935
I.1.4.	Goods purchased for resale	309	132
I.1.5.	Other stocks	0	0
I.2.	Prepayments	201.799	339.119
I.3.	Contracts in progress	0	0
<b>II.</b>	<b>Amounts receivable within one year</b>	<b>4.371.414</b>	<b>4.056.229</b>
II.1.	Trade debtors	3.603.502	3.705.013
II.2.	Debts of affiliates and associated companies	0	0
II.3.	Other amounts receivable	767.912	351.216
<b>III.</b>	<b>Other short-term assets</b>	<b>114.147</b>	<b>0</b>
III.1.	Short-term investments	0	0
III.2.	Term deposits	0	0
III.3.	Other short-term assets	114.147	0
<b>IV.</b>	<b>Currency and its equivalents</b>	<b>1.066.962</b>	<b>880.406</b>
	<b>Total assets</b>	<b>32.603.312</b>	<b>29.461.069</b>

No.	PRIVATE ASSETS AND LIABILITIES	2011-09-30	2010-12-31
<b>C.</b>	<b>Private assets</b>	<b>24.198.406</b>	<b>23.008.020</b>
<b>I.</b>	<b>Capital</b>	<b>24.038.990</b>	<b>24.038.990</b>
I.1.	Subscribed capital	24.038.990	24.038.990
I.2.	Signed unpaid capital (-)	0	0
I.3.	Shares premiums	0	0
I.4.	Private shares(-)	0	0
<b>II.</b>	<b>Revaluation reserve (results)</b>	<b>0</b>	<b>0</b>
<b>III.</b>	<b>Reserves</b>	<b>1.000</b>	<b>1.000</b>
III.1.	Obligatory	1.000	1.000
III.2.	For purchase of proprietary shares	0	0
III.3.	Other reserves	0	0
<b>IV.</b>	<b>Profit (loss) brought forward</b>	<b>158.416</b>	<b>(1.031.970)</b>
<b>IV.1.</b>	<b>Profit (loss) of the current year</b>	<b>1.190.007</b>	<b>7.808.584</b>
IV.1.1.	Profit (loss) acknowledged in statement of comprehensive income	1.178.301	7.795.911
IV.1.2.	Profit (loss) not acknowledged in statement of comprehensive income	11.706	12.673
<b>IV.2.</b>	<b>Profit (loss) of the previous year</b>	<b>(1.031.591)</b>	<b>(8.840.554)</b>
<b>V.</b>	<b>Minority part</b>	<b>0</b>	<b>0</b>
<b>D.</b>	<b>Amounts payable and liabilities</b>	<b>8.404.906</b>	<b>6.453.049</b>
<b>I.</b>	<b>Amounts payable after one year and long-term liabilities</b>	<b>2.022.153</b>	<b>2.022.153</b>
I.1.	Financial debts	124.845	124.845
I.1.1.	Leasing (financial rents) or similar liabilities	124.845	124.845
I.1.2.	To credit organizations	0	0
I.1.3.	Other financial debts	0	0
I.2.	Grants, subsidies	0	0
I.3.	Debts to suppliers	0	0
I.4.	Received prepayments	73.739	73.739
I.5.	Suspensions	1.461.699	1.461.699
I.5.1.	Reimbursement of liabilities and demands	1.461.699	1.461.699
I.5.2.	Pensions and similar liabilities	0	0
I.5.3.	Other suspensions	0	0
I.6.	Suspended taxes	0	0
I.7.	Other amounts payable and long-term liabilities	361.870	361.870
<b>II.</b>	<b>Amounts payable within one year and short-term liabilities</b>	<b>6.382.753</b>	<b>4.430.896</b>
II.1.	Short term portion of long-term debts	19.832	78.121
II.2.	Financial debts	0	0
II.2.1.	To credit organizations	0	0
II.2.2.	Other financial debts	0	0
II.3.	Debts to suppliers	3.829.340	2.815.994
II.4.	Received prepayments	767.379	76.358
II.5.	Liabilities of income taxes	0	29.992
II.6.	Liabilities related to work relations	1.016.800	1.033.396
II.7.	Suspensions	0	0
II.8.	Other amounts payable and short-term liabilities	749.402	397.035
	<b>Total proprietary capital and liabilities</b>	<b>32.603.312</b>	<b>29.461.069</b>

Director

Martynas Jasinskas

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

Formulated according to TFAS, not audited  
Current period 01 01 2011 – 30 09 2011

LTL

No.	ARTICLES	01-09 months of 2011	01-09 months of 2010	III <sup>rd</sup> quarter of 2011	III <sup>rd</sup> quarter of 2010
<b>I.</b>	<b>SALE INCOME</b>	<b>24.193.775</b>	<b>25.529.709</b>	<b>7.630.648</b>	<b>8.437.140</b>
I.1.	Income for sold goods	22.757.156	24.346.173	7.314.543	8.192.315
I.2.	Income for sold services	1.436.619	1.183.536	316.105	244.825
<b>II.</b>	<b>SALE COST PRICE</b>	<b>15.615.857</b>	<b>16.143.367</b>	<b>5.413.893</b>	<b>5.360.790</b>
II.1.	Cost price of sold production	14.883.655	15.462.960	5.240.708	5.237.859
II.2.	Cost price of sold services	732.202	680.407	173.185	122.931
<b>III.</b>	<b>GROSS PROFIT (LOSS)</b>	<b>8.577.918</b>	<b>9.386.342</b>	<b>2.216.755</b>	<b>3.076.350</b>
<b>IV.</b>	<b>OPERATING EXPENSES</b>	<b>7.935.877</b>	<b>8.884.809</b>	<b>2.243.426</b>	<b>2.600.343</b>
IV.1	Sale	1.926.985	2.119.565	576.312	806.085
IV.2	General and administrative	6.008.892	6.765.244	1.667.114	1.794.258
<b>V.</b>	<b>PROFIT (LOSS) OF STANDARD ACTIVITY</b>	<b>642.041</b>	<b>501.533</b>	<b>(26.671)</b>	<b>476.007</b>
<b>VI.</b>	<b>OTHER OPERATIONS</b>	<b>591.166</b>	<b>2.441.673</b>	<b>86.324</b>	<b>76.087</b>
VI.1.	Income	715.631	2.499.083	109.433	81.112
VI.2.	Expenses	124.465	57.410	23.109	5.025
<b>VII.</b>	<b>FINANCIAL AND INVESTMENT ACTIVITIES</b>	<b>(54.906)</b>	<b>5.641.624</b>	<b>(30.884)</b>	<b>(11.199)</b>
VII.1.	Income	4.223	178.769	8.718	12.151
VII.2.	Expenses	59.129	(5.462.855)	39.602	23.350
<b>VIII.</b>	<b>PROFIT (LOSS) FROM ORDINARY ACTIVITIES</b>	<b>1.178.301</b>	<b>8.584.830</b>	<b>28.769</b>	<b>540.895</b>
<b>IX.</b>	<b>PROFIT (LOSS) BEFORE TAXES</b>	<b>1.178.301</b>	<b>8.584.830</b>	<b>28.769</b>	<b>540.895</b>
X.	PROFIT TAX	0	873	0	0
<b>XI.</b>	<b>PROFIT (LOSS) BEFORE MINORITY PART</b>	<b>1.178.301</b>	<b>8.583.957</b>	<b>28.769</b>	<b>540.895</b>
XII.	MINORITY PART	0	0	0	0
<b>XIII.</b>	<b>NET PROFIT (LOSS)</b>	<b>1.178.301</b>	<b>8.583.957</b>	<b>28.769</b>	<b>540.895</b>
<b>XIV.</b>	<b>OTHER COMPREHENSIVE INCOME</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>XV.</b>	<b>Earnings (loss) per share</b>	<b>0,05</b>	<b>0,36</b>	<b>0,00</b>	<b>0,02</b>

Director

Martynas Jasinskas

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

Current period 01 01 2011 – 30 09 2011

LTL

	Paid-up authorized capital	Additions to shares	Proprietary shares (-)	Revaluation reserve (results)		Law covered reserves		Other reserves		Profit (loss) brought forward	Total
				Long- term tangible assets	Financial assets	Obligatory	Proprietary shares procure- ment	Support reserves and other payouts according to collective agreement	Other reserves		
	1	2	3	4	5	6	7	8	9	10	11
<b>Remainder on 31 December, 2009</b>	<b>24.038.990</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1.000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>(8.840.554)</b>	<b>15.199.436</b>
Profit/loss not acknowledged in statement of comprehensive income										12.673	12.673
Net profit / loss of the current period										8.583.957	8.583.957
Formed reserves											0
Liquidates reserves											0
<b>Remainder on 30 September, 2010</b>	<b>24.038.990</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1.000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>(243.924)</b>	<b>23.796.066</b>
Profit/loss not acknowledged in statement of comprehensive income											0
Net profit / loss of the current period										(788.046)	(788.046)
<b>Remainder on 31 December, 2010</b>	<b>24.038.990</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1.000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>(1.031.970)</b>	<b>23.008.020</b>
Profit/loss not acknowledged in statement of comprehensive income										12.085	12.085
Net profit / loss of the current period										1.178.301	1.178.301
<b>Remainder on 30 September, 2011</b>	<b>24.038.990</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1.000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>158.416</b>	<b>24.198.406</b>

Director

Martynas Jasinskas

CONSOLIDATED STATEMENT OF CASH FLOWS

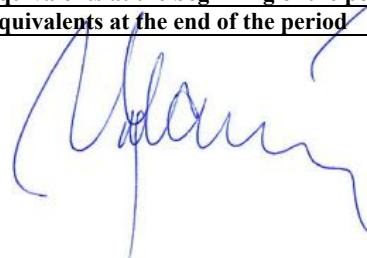
Current period 01 01 2011 – 30 09 2011

Formed in direct pattern, not audited

LTL

No.	Articles	01-09 months of 2011	01-09 months of 2010
<b>I.</b>	<b>Primary activity currency circulation</b>		
<b>I.1.</b>	<b>Earnings of report period (including VAT)</b>	<b>27.223.526</b>	<b>25.703.375</b>
I.1.1.	Earnings from clients	25.934.661	24.395.891
I.1.2.	Other earnings	1.288.865	1.307.484
<b>I.2.</b>	<b>Report period payouts</b>	<b>(26.438.995)</b>	<b>(25.983.303)</b>
I.2.1.	Payouts to suppliers of products, raw materials and services (including VAT)	(20.036.062)	(19.310.522)
I.2.2.	Monetary payouts related to work relations	(6.033.476)	(6.166.261)
I.2.3.	Taxes paid to budget	(12.720)	(131.936)
I.2.4.	Other payouts	(356.737)	(374.584)
	<b>Cash circulation of primary activity</b>	<b>784.531</b>	<b>(279.928)</b>
<b>II.</b>	<b>Currency circulation of investment activity</b>		
II.1.	Procurement of long-term assets (excluding investments)	(478.402)	(40.428)
II.2.	Transfer of long-term assets (excluding investments)	0	200
II.3.	Procurement of long-term investments	0	(1.000)
II.4.	Procurement of short-term investments	0	0
II.5.	Transfer of short-term investments	0	0
II.6.	Transfer of long-term investments	10.000	89.050
II.7.	Provision of loans	0	0
II.8.	Return of loans	0	23.895
II.9.	Received dividends	0	0
II.10.	Interests received for loans granted	0	0
II.11.	Other currency circulation increases of investment activities	0	0
II.12.	Other currency circulation decreases of investment activities	0	0
	<b>Cash circulation of investment activity</b>	<b>(468.402)</b>	<b>71.717</b>
<b>III.</b>	<b>Currency circulation of financial activity</b>		
III.1.	Currency circulation related to company owners	0	0
III.1.1.	Emission of shares	0	0
III.1.2.	Owners' contributions to loss reimbursements	0	0
III.1.3.	Procurement of own shares	0	0
III.1.4.	Payout of dividends	0	0
III.2.	Currency circulation related to other financial sources	(105.470)	(61.135)
III.2.1.	Increase of financial debts	0	0
III.2.1.1.	Receipt of loans from credit institutions	0	0
III.2.1.2.	Receipt of loans from associated and third parties	0	0
III.2.1.3.	Emission of bonds	0	0
III.2.2.	Reduction of financial debts	(105.568)	(61.790)
III.2.2.1.	Return of loans to credit institutions	0	0
III.2.2.2.	Return of loans to associated and third parties	0	0
III.2.2.3.	Procurement of own bonds	0	0
III.2.2.4.	Returned interests	(23.683)	(4.743)
III.2.2.5.	Leasing (financial rent) payments	(81.885)	(57.047)
III.2.3.	Interests received for bank accounts	98	655
III.2.4.	Increase of company's other liabilities	0	0
III.2.5.	Reduction of company's other liabilities	0	0
III.3.	Other increases of currency circulation of financial activity	4.097	2.148
III.4.	Other reductions of currency circulation of financial activity	(10.656)	(5.770)
	<b>Cash circulation of financial activity</b>	<b>(112.029)</b>	<b>(64.757)</b>
<b>IV.</b>	<b>Currency circulation of special articles</b>	<b>0</b>	<b>0</b>
IV.1.	Increase of currency circulations of special articles	0	0
IV.2.	Reduction of currency circulations of special articles	0	0
<b>V.</b>	<b>Impact of currency exchange rates to cash and equivalent currency remainder</b>	<b>(7.923)</b>	<b>(3.434)</b>
<b>VI.</b>	<b>Net currency circulation increase (reduction)</b>	<b>196.177</b>	<b>(276.402)</b>
<b>VII.</b>	<b>Currency and currency equivalents at the beginning of the period</b>	<b>870.785</b>	<b>597.497</b>
<b>VIII.</b>	<b>Currency and currency equivalents at the end of the period</b>	<b>1.066.962</b>	<b>321.095</b>

Director



Martynas Jasinskis



## EXPLANATORY MEMORANDUM OF INTERIM CONSOLIDATED FINANCIAL STATEMENTS

30 September, 2011

### 1. General

The Linas company was launched in 1957. A public limited company Linas (further called the Company) was registered in 1993. The Company is the company of limited property liability. Company registration code is 1476 89083. Company is registered in Juridical body register, in the department of legal body registration in Public company Register center, Panevezys branch, the number of registration is 003429. Address: S. Kerbedzio Street 23, Panevezys; LT-35114. Telephone (370-45) 506100, fax (370-45) 506345. E-mail address: [office@linas.lt](mailto:office@linas.lt); web page: [www.linas.lt](http://www.linas.lt).

As of 30<sup>th</sup> of September, 2011, the Linas AB group of companies (further called as the Group) consisted of holding company Linas AB and it's affiliated company UAB Lino apdaila. UAB Lino apdaila was registered on May 23, 2008 at Legal entity register, registration No.114552, company code 301733421. Affiliated company is registered at address S. Kerbedzio Street 23, Panevezys. AB Linas own 100 % of affiliated company shares.

According to the decision of the Board dated April 28, 2011 it was decided to sell the shares of AB Linas subsidiary company UAB Lino aptarnavimas, registered in Juridical person register on May 23, 2008, registration No.114551, company code 301733535, address S. Kerbedzio str.23, Panevezys.

The shares of Linas AB are included into the current sales list of AB NASDAQ OMX Vilnius.

Authorized capital of Linas AB is 24.038.990 Lt, it is divided into 24.038.990 ordinary registered shares the nominal value of which is 1 Lt, there are no issued and not paid shares. There were no changes in authorized capital during accounting period.

The Company and its affiliated companies do not have subsidiaries and representatives.

Number of employees in the Group was 336 employees on September 30, 2011; on September 30, 2010 – 359 employees.

The main Group activity is production of textile products and selling of it. AB Linas activity is sales of linen textile items; other activity of the company – management of financial asset (shares and lend loans). Activity of UAB Lino apdaila is production of linen textile products.

Linas AB group of companies presents to the customer all yarn dyeing, weaving, finishing and sewing services from the linen yarn preparation for weaving to final product presentation. The main incomes of group of companies were received from the activity of textile goods production and sales during the 9 months of 2011. Linas AB group of companies sold linen textile goods and services for 24.194 thousand Lt during the 9 months of 2011. Comparing to the 9 months of 2010 the volume of sales decreased by 1.336 thousand Lt or 5,2 %.

During the 9 months of 2011 the Group's typical activity result was 642 thousand Lt profit and the result of the 9 months of 2010 was 502 thousand Lt profit.

During the 9 months of year 2011 the Group was produced and technologically processed: linen and tow yarns – 44 tons (9 months of year 2010 – 62 tons); raw fabrics – 516 thousand mtrs (9 months of year 2010 – 568 thousand mtrs); ready made fabrics – 1.434 thousand mtrs (9 months of year 2010 – 1.659 thousand mtrs). 34,2 % of all produced fabrics were used for sewn items during 9 months of year 2011 (9 months of year 2010 – 34,5 %). The volume of exports during 9 months of 2011 was 86,6 % of the total product sales.

During the nine months of 2011 Group earned 1.178 thousand Lt profit before taxation, the result of the same period of 2010 was 8.585 thousand Lt profit.

The influence on the production and sales results of linen textile for nine months of year 2011 had constantly increasing price for raw material that is caused the increase of prices for linen items and decreasing demand in the market.

Group of companies is developing and improving marketing and production spheres in the surrounding of changeable technologies and market requirements. Constantly the new projects are implemented for creation of new assortment, quality improvement and costs decreasing.

Regarding implemented investment project the Group has possibilities to create new designs, to expand assortment of produced fabrics, to strengthen its position in the market competing with other textile producers. Modern technologies used by the Group preserve the best quality of linen fiber, create exceptional combinations of elegance and functionality. Textiles production of Group of companies is accredited as individual, attractive with creativity and quality. The Group offers to the customers orders execution speed, flexibility, high and stable quality of products and production according to individual orders.

During the I<sup>st</sup> quarter of 2011 the investment to the purchase of a new boiler- house with a value of about 2,0 million Lt was started. Modern and effective boiler-house will allow decreasing the costs for technological energy and building heating.

The Group has possibility to participate frequently in the shows and to popularize own products with the help of EU support for years 2007 – 2013. This half million Lt sum for three years period will allow the Group to increase international competition and promote export.

Only significant information is presented in this explanatory memorandum which reflects accounting period economic operations and economic events which have the impact on financial state and results of the Group's accounting period. Data presented in interim financial statements and explanatory memorandum is corresponding International Accounting Standards and International Financial Accountability Standards (there is no deviation from international standards).

## **2. Accounting policy**

The Group executes accounting and prepares financial statements in accordance with the legal provisions of bookkeeping and accounting, and financial reporting of the Republic of Lithuania, as well as other relevant provisions, including International Accounting Standards (IAS) and International Financial Reporting Standards (IFRS).

The patronizing company has lost the control of UAB Lino aptarnavimas from the sales date that is why in the interim consolidated statement of financial position of nine months of year 2011 of Linās AB group of companies there aren't included long-term property, current asset, equity capital and liabilities of UAB Lino aptarnavimas. UAB Lino aptarnavimas hasn't executed any activity up to April 28, 2011. UAB Lino aptarnavimas hasn't earned incomes and hasn't incurred costs in the interim financial reports of nine months of year 2011. Up to April 28, 2011 accumulated previous year loss of 379 Lt of subsidiary company Lino aptarnavimas in the consolidated statement of Group's changes in equity is shown as renounced profit in the interim consolidated statement of comprehensive income of nine months of year 2011 of AB Linās Group of companies. UAB Lino aptarnavimas money and money equivalents remainder changes up to sales date are presented in the consolidated statement of cash flows of the Group. Financial accounts data of subsidiary company UAB Lino aptarnavimas are included into the consolidated financial statements of last year.

Accounting policy was not changed during the interim accounting period. Interim financial statements are prepared in accordance the same accounting policy as annual financial statements. Accounting policy applicable of the group of companies is more described in explanatory memorandum to the year of 2010 financial statements.

### **3. Notes of the memorandum**

3.1. The information about the changes Group's long-term intangible assets and long-term tangible assets is presented in tables 1 and 2.

3.2. The purpose of investment asset – to receive incomes only from rent and (or) increase of asset value (Table 3 "Changes of investment property").

3.3. Usual business income of the Group comprises the revenues generated by the sale of the products, i.e. fabrics, sewn items, yarn; by provision of production manufacturing services. The information about textiles items production business branches and geographical areas segments disclosed in tables 4 and 5. It is impossible to attribute property and liabilities of the Group to abstracted segments.

3.4. The information on Group's operating expenses (Table 6 "Operating expenses").

3.5. The information on the cost and revenues of miscellaneous ('atypical') activities of the Group (Table 7 "Other (non typical) activity").

3.6. Financial and investment undertakings of the Group, revenues and costs shown by material items in table 8 "Financial and investment activity".

3.7. Basic the profit for one share is calculated dividing net profit (loss) of period in weighted average of ordinary shares issued during the period. The Group hasn't potentially converting ordinary shares, so the diluted profit attributed to one share correspond the basic profit which is given for one share. The information about the profit which is given for one share is presented in table (Table 9 "Earnings (loss) per share").

3.8. The monetary assets and liabilities items were converted into Lt at the currency rate of the balance making date.

3.9. There are no significant events after last interim accounting period day.

Table 1

CHANGES OF LONG-TERM INTANGIBLE ASSETS

LTL

Indicators	Developmental works	Prestige	Patents, licenses	Software	Other intangible assets	Total
<b>Residual value at the end of previous financial year</b>			0	125.795	1.399	127.194
<b>a) Procurement cost price of long-term intangible assets</b>						
<b>At the end of previous financial year</b>			0	278.987	4.474	283.461
<b>Changes of financial year</b>			0	0	0	0
· Procurement of assets			0	0	0	0
· Assets, transferred to other individuals and discarded (-)			0	0	0	0
· Transcription from one article to another +/-(-)			0	0	0	0
<b>At the end of interim accounting period</b>			0	278.987	4.474	283.461
<b>b) Amortization</b>						
<b>At the end of previous financial year</b>			0	153.192	3.075	156.267
<b>Changes of financial year</b>			0	60.613	839	61.452
· Financial year amortization			0	60.613	839	61.452
· Restorational records (-)			0	0	0	0
· Assets, transferred to other individuals and discarded (-)			0	0	0	0
· Transcription from one article to another +/-(-)			0	0	0	0
<b>At the end of interim accounting period</b>			0	213.805	3.914	217.719
<b>c) Residual value at the end of interim accounting period (a) - (b)</b>			0	65.182	560	65.742

Table 2

CHANGES OF LONG-TERM TANGIBLE ASSETS

LTL

Indicators	Land	Buildings and structures	Machinery and equipment	Means of transport	Other equipment, appliances, instruments	Other tangible assets	Current construction	Total
<b>Residual value at the end of previous financial year</b>	0	0	420.655	235.577	35.950	0	0	692.182
<b>a) Procurement of cost price long-term tangible assets</b>								
<b>At the end of previous financial year</b>	0	0	482.027	399.213	61.502	0	0	942.742
<b>Changes of financial year</b>	0	0	155.195	55.690	12.444	300.000	0	523.329
· Procurement of assets	0	0	155.195	55.690	12.444	300.000	0	523.329
· Assets, transferred to other individuals and discarded (-)	0	0	0	0	0	0	0	0
· Transcription to short-time assets +/-(-)	0	0	0	0	0	0	0	0
· Transcription from one article to another +/-(-)	0	0	0	0	0	0	0	0
<b>At the end of interim accounting period</b>	0	0	637.222	454.903	73.946	300.000	0	1.466.071
<b>b) Revaluation</b>								
<b>At the end of previous financial year</b>	0	0	0	0	0	0	0	0
<b>Changes of financial year</b>	0	0	0	0	0	0	0	0
· Increase (decrease) of value +/-(-)	0	0	0	0	0	0	0	0
· Assets, transferred to other individuals and discarded (-)	0	0	0	0	0	0	0	0
· Transcription from one article to another +/-(-)	0	0	0	0	0	0	0	0
<b>At the end of interim accounting period</b>	0	0	0	0	0	0	0	0
<b>c) Depreciation (-)</b>								
<b>At the end of previous financial year</b>	0	0	61.372	163.636	25.552	0	0	250.560
<b>Changes of financial year</b>	0	0	29.767	54.579	13.063	0	0	97.409
· Depreciation of financial year	0	0	29.767	54.579	13.063	0	0	97.409
· Restoration records (-)	0	0	0	0	0	0	0	0
· Assets, transferred to other individuals and discarded (-)	0	0	0	0	0	0	0	0
· Transcription from one article to another +/-(-)	0	0	0	0	0	0	0	0
<b>At the end of interim accounting period</b>	0	0	91.139	218.215	38.615	0	0	347.969
<b>d) Decrease of value</b>								
<b>At the end of previous financial year</b>	0	0	0	0	0	0	0	0
<b>Changes of financial year</b>	0	0	0	0	0	0	0	0
· Decrease of value of financial year	0	0	0	0	0	0	0	0
· Restoration records (-)	0	0	0	0	0	0	0	0
· Assets, transferred to other individuals and discarded (-)	0	0	0	0	0	0	0	0
· Transcription from one article to another +/-(-)	0	0	0	0	0	0	0	0
<b>At the end of interim accounting period</b>	0	0	0	0	0	0	0	0
<b>e) Residual value at the end of interim accounting period (a) + (b) - (c) - (d)</b>	0	0	546.083	236.688	35.331	300.000	0	1.118.102

Table 3

CHANGES OF INVESTMENT PROPERTY

LTL

Indicators	Land	Buildings
<b>Residual value at the end of previous financial year</b>	<b>0</b>	<b>169.979</b>
<b>a) Procurement of cost price investment property</b>		
<b>At the end of previous financial year</b>	<b>0</b>	<b>205.000</b>
<b>Changes of financial year</b>	<b>0</b>	<b>0</b>
· Procurement of assets	0	0
· Assets, transferred to other individuals and discarded (-)	0	0
· Transcription to short-time assets +/(-)	0	0
<b>At the end of interim accounting period</b>	<b>0</b>	<b>205.000</b>
<b>b) Depreciation (-)</b>		
<b>At the end of previous financial year</b>	<b>0</b>	<b>35.021</b>
<b>Changes of financial year</b>	<b>0</b>	<b>7.687</b>
· Depreciation of financial year	0	7.687
· Restorational records (-)	0	0
· Assets, transferred to other individuals and discarded (-)	0	0
<b>At the end of interim accounting period</b>	<b>0</b>	<b>42.708</b>
<b>c) Residual value at the end of interim accounting period</b>	<b>0</b>	<b>162.292</b>

Table 4

INFORMATION ABOUT SEGMENTS OF TEXTILE PRODUCTS PRODUCTION BUSINESS

LTL

Indicators	Segments (production, goods, types of activity)								Total	
	Fabrics		Sewn products		Yarns		Production services			
	01-09 months of 2011	01-09 months of 2010	01-09 months of 2011	01-09 months of 2010	01-09 months of 2011	01-09 months of 2010	01-09 months of 2011	01-09 months of 2010	01-09 months of 2011	01-09 months of 2010
Income	13.163.177	13.951.434	9.393.648	10.017.116	200.331	377.623	1.436.619	1.183.536	24.193.775	25.529.709
Expenses	8.031.503	8.239.002	6.711.465	6.905.157	140.687	318.801	732.202	680.407	15.615.857	16.143.367
Gross profit (losses)	5.131.674	5.712.432	2.682.183	3.111.959	59.644	58.822	704.417	503.129	8.577.918	9.386.342
Operating expenses									7.935.877	8.884.809
Profit (losses) on typical activity	5.131.674	5.712.432	2.682.183	3.111.959	59.644	58.822	704.417	503.129	642.041	501.533

Table 5

INFORMATION ABOUT GEOGRAPHICAL SEGMENTS OF TEXTILE ITEMS PRODUCTION

LTL

Indicators	Segments (regions)										Total	
	Scandinavian countries				European countries		USA		Lithuania		Other countries	
	01-09 months of 2011	01-09 months of 2010	01-09 months of 2011	01-09 months of 2010	01-09 months of 2011	01-09 months of 2010	01-09 months of 2011	01-09 months of 2010	01-09 months of 2011	01-09 months of 2010	01-09 months of 2011	01-09 months of 2010
Income	7,606,377	9,724,266	9,600,267	10,116,250	1,722,797	1,241,489	3,244,276	3,384,355	2,020,058	1,063,349	24,193,775	25,529,709
Expenses	5,004,793	5,666,714	6,358,784	7,199,455	870,554	578,953	1,914,056	1,942,503	1,467,670	755,742	15,615,857	16,143,367
Gross profit (losses)	2,601,584	4,057,552	3,241,483	2,916,795	852,243	662,536	1,330,220	1,441,852	552,388	307,607	8,577,918	9,386,342
Operating expenses											7,935,877	8,884,809
Profit (losses) on typical activity	2,601,584	4,057,552	3,241,483	2,916,795	852,243	662,536	1,330,220	1,441,852	552,388	307,607	642,041	501,533

Table 6

OPERATING EXPENSES

LTL

Run No.	Indicators	01-09 months of 2011	01-09 months of 2010
<b>1</b>	<b>Expenses on sales</b>	<b>1.926.985</b>	<b>2.119.565</b>
1.1	Expenses on commissions	813.944	897.690
1.2	Expenses on transporting of sold production	243.226	243.112
1.3	Expenses on production advertising and fair	387.106	263.034
1.4	Expenses on sales number employees wage and other with employees related relations	307.417	365.158
1.5	Expenses for the rent of production storage premises, exploitation and repair	20.229	62.221
1.6	Evaluate of customers creditworthiness and insurance costs of marketable credits	141.640	227.890
1.7.	Other sales expenses	13.423	60.460
<b>2</b>	<b>General and administration expenses</b>	<b>6.008.892</b>	<b>6.765.244</b>
2.1	Expenses related with employees wage and other with employees related relations	2.599.015	2.618.687
2.2	Training costs of administration employees	64.233	127.605
2.3	Rent, exploitation and repairing expenses	2.551.780	2.756.721
2.4	Expenses of security services	140.001	144.001
2.5	Expenses of deterioration and amortization of non-current asset	151.102	140.992
2.6	Expenses of info technologies	131.127	220.018
2.7	Connection expenses	44.411	41.045
2.8	Expenses of bank services	30.501	53.162
2.9	Legal services expenses	69.621	46.301
2.10	Expenses of business administration services	8.865	136.000
2.11	Expenses of support provided	3.022	35.000
2.12	Expenses of social guarantees, stated in collective agreement	9.180	23.400
2.13	Representation expenses	36.625	20.421
2.14	Expenses of activity tax	23.843	13.463
2.15	Uncertain debts expenses	(21.547)	0
2.16	Unit cost of pollution	0	168.533
2.17	Expenditures from transfer of requirement rights	20.547	0
2.18	Various other general and administrative expenses	146.566	219.895
<b>3</b>	<b>TOTAL EXPENSES OF ACTIVITY</b>	<b>7.935.877</b>	<b>8.884.809</b>



Table 7

OTHER (NON TYPICAL) ACTIVITY

LTL

Run. No.	Indicators	01-09 months of 2011	01-09 months of 2010
<b>1.</b>	<b>INCOME OF OTHER ACTIVITY - TOTAL</b>	<b>715.631</b>	<b>2.499.083</b>
	Specification of significant amount:		
1.1.	Profit of non-current asset transferring	0	163
1.2.	Income of various storages selling	193.296	209.196
1.3.	Sales incomes of circulating pollution permits	324.287	479.638
1.4.	Income of rent	192.657	147.169
1.5.	Income of accounting and personnel hire services	0	5.823
1.6.	Repayable damage incomes because of noncompliance of contract liabilities	0	1.655.056
1.7.	Various other non-typical activity income	5.391	2.038
<b>2.</b>	<b>EXPENSES OF OTHER ACTIVITY - TOTAL</b>	<b>124.465</b>	<b>57.410</b>
	Specification of significant amount:		
2.1.	Loss of non-current asset transferring	0	0
2.2.	Net cost of sold various storages	98.162	57.052
2.3.	Net cost of rent	26.303	0
2.4.	Various other non-typical activity expenses	0	358
<b>3.</b>	<b>RESULTS OF OTHER ACTIVITY (1-2)</b>	<b>591.166</b>	<b>2.441.673</b>

Table 8

FINANCIAL AND INVESTMENT ACTIVITY

LTL

Run. No.	Indicators	01-09 months of 2011	01-09 months of 2010
<b>1.</b>	<b>FINANCIAL AND INVESTMENT ACTIVITY INCOME - TOTAL</b>	<b>4.223</b>	<b>178.769</b>
	Specification of significant amount:		
1.1.	Positive result of changes of currency exchange	0	0
1.2.	Income of bank interests	98	655
1.3.	Income of other interests	0	56.596
1.4.	Profit of investment transferring	0	118.482
1.5.	Income of currency buying-selling	4.090	2.148
1.6.	Income of other financial-investment activity	35	888
<b>2.</b>	<b>FINANCIAL AND INVESTMENT ACTIVITY EXPENSES - TOTAL</b>	<b>59.129</b>	<b>(5.462.855)</b>
	Specification of significant amount:		
2.1.	Expenses of interests	37.010	4.743
2.2.	Fines and delay fees	503	11.512
2.3.	Negative result of changes of currency exchange	10.915	2.807
2.4.	Expenses of currency buying-selling	10.659	5.770
2.5.	Losses compensation appeared because of the bankruptcy of the previous subsidiary company BUAB "Lino audiniai"	0	(5.487.784)
2.6.	Expenses of other financial-investment activity	42	97
<b>3.</b>	<b>FINANCIAL AND INVESTMENT ACTIVITY RESULT (1-2)</b>	<b>(54.906)</b>	<b>5.641.624</b>

Table 9

**EARNINGS (LOSS) PER SHARE**

Run. No.	Indicators	GROUP	
		01-09 months of 2011	01-09 months of 2010
1.	Weighted average number of ordinary shares	24.038.990	24.038.990
2.	Net profit (loss), in LTL	1.178.301	8.583.957
3.	<b>Basic and diluted earnings (loss) per share, in LTL</b>	<b>0,05</b>	<b>0,36</b>