



Linus AB
Company code 147689083
S. Kerbedzio str.23, Panevezys

February 28, 2011

CONFIRMATION OF RESPONSIBLE PERSONS

Following 22 article of the Law of Securities of Lithuanian Republic and acc. to the requirements of Lithuanian Securities Commission regulations for periodic and additional information submission and presentation, we, Martynas Jasinskas, director of Linas AB, and Daiva Minkevičienė, chief accountant – chief of section of accounting and analysis of Linas AB, hereby confirm that, to the best of our knowledge, interim consolidated financial statements of Linas AB Group of companies of the twelve months of 2011 prepared in accordance with International Financial Reporting Standards as adopted by the European Union.

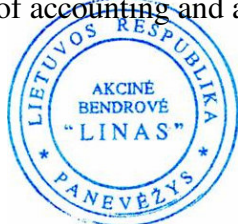
The interim consolidated financial statements of twelve months of 2011 give a true and fair view of Linas AB and consolidated property of Group of companies, liabilities, financial position, profit (loss). Interim financial statements were not audited.

Director of Linas AB



Martynas Jasinskas

Chief accountant – chief of section
of accounting and analysis of Linas AB



Daiva Minkevičienė



LINAS AB
INTERIM CONSOLIDATED
FINANCIAL STATEMENTS
OF THE TWELVE MONTHS OF 2011

2011 12 31

SUMMARY

Consolidated Statement of Financial Position	3
Consolidated Statement of Comprehensive Income	5
Consolidated Statement of Changes in Equity	6
Consolidated Statement of Cash Flows.....	7
Explanatory Memorandum.....	8

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

Formulated according to TFAS, not audited

Current period 01 01 2011 – 31 12 2011

LTL

No.	ASSETS	2011-12-31	2010-12-31
A.	Long-term assets	21.402.675	19.228.734
I.	Intangible assets	45.259	127.194
I.1.	Developmental works	0	0
I.2.	Prestige	0	0
I.3.	Patents, licenses	0	0
I.4.	Software	44.978	125.795
I.5.	Other intangible assets	281	1.399
II.	Tangible assets	2.959.281	692.182
II.1.	Land	0	0
II.2.	Buildings	0	0
II.3.	Structures	18.119	0
II.4.	Machinery and equipment	2.694.514	420.655
II.5.	Means of transport	215.694	235.577
II.6.	Other equipment, appliances, instruments and gear	30.954	35.950
II.7.	Constructions in progress	0	0
II.8.	Other tangible assets	0	0
III.	Investment property	159.729	169.979
IV.	Financial assets	18.238.406	18.239.379
IV.1.	Investments to affiliates and associated companies	0	0
IV.2.	Loans to affiliates and associated companies	0	0
IV.3.	Amounts received after one year	18.237.406	18.238.379
IV.4.	Other financial assets	1.000	1.000
V.	Other long-term assets	0	0
V.1.	Deferred corporation tax assets	0	0
V.2.	Other long-term assets	0	0
B.	Short-term assets	11.866.154	10.232.335
I.	Stocks, prepayments and contracts in progress	6.984.613	5.295.700
I.1.	Stocks	6.830.650	4.956.581
I.1.1.	Raw materials and consumables	3.209.276	2.103.839
I.1.2.	Work in progress	158.743	675
I.1.3.	Finished products	3.440.390	2.851.935
I.1.4.	Goods purchased for resale	22.241	132
I.1.5.	Other stocks	0	0
I.2.	Prepayments	153.963	339.119
I.3.	Contracts in progress	0	0
II.	Amounts receivable within one year	3.932.966	4.056.229
II.1.	Trade debtors	3.233.061	3.705.013
II.2.	Debts of affiliates and associated companies	0	0
II.3.	Other amounts receivable	699.905	351.216
III.	Other short-term assets	0	0
III.1.	Short-term investments	0	0
III.2.	Term deposits	0	0
III.3.	Other short-term assets	0	0
IV.	Currency and its equivalents	948.575	880.406
	Total assets	33.268.829	29.461.069

No.	PRIVATE ASSETS AND LIABILITIES	2011-12-31	2010-12-31
C.	Private assets	24.530.579	23.008.020
I.	Capital	24.038.990	24.038.990
I.1.	Subscribed capital	24.038.990	24.038.990
I.2.	Signed unpaid capital (-)	0	0
I.3.	Shares premiums	0	0
I.4.	Private shares(-)	0	0
II.	Revaluation reserve (results)	0	0
III.	Reserves	1.000	1.000
III.1.	Obligatory	1.000	1.000
III.2.	For purchase of proprietary shares	0	0
III.3.	Other reserves	0	0
IV.	Profit (loss) brought forward	490.589	(1.031.970)
IV.1.	Profit (loss) of the current year	1.522.180	7.808.584
IV.1.1.	Profit (loss) acknowledged in statement of comprehensive income	1.510.474	7.795.911
IV.1.2.	Profit (loss) not acknowledged in statement of comprehensive income	11.706	12.673
IV.2.	Profit (loss) of the previous year	(1.031.591)	(8.840.554)
V.	Minority part	0	0
D.	Amounts payable and liabilities	8.738.250	6.453.049
I.	Amounts payable after one year and long-term liabilities	2.661.375	2.022.153
I.1.	Financial debts	766.492	124.845
I.1.1.	Leasing (financial rents) or similar liabilities	766.492	124.845
I.1.2.	To credit organizations	0	0
I.1.3.	Other financial debts	0	0
I.2.	Grants, subsidies	0	0
I.3.	Debts to suppliers	0	0
I.4.	Received prepayments	73.739	73.739
I.5.	Suspensions	1.461.699	1.461.699
I.5.1.	Reimbursement of liabilities and demands	1.461.699	1.461.699
I.5.2.	Pensions and similar liabilities	0	0
I.5.3.	Other suspensions	0	0
I.6.	Suspended taxes	0	0
I.7.	Other amounts payable and long-term liabilities	359.445	361.870
II.	Amounts payable within one year and short-term liabilities	6.076.875	4.430.896
II.1.	Short term portion of long-term debts	1.418.032	78.121
II.2.	Financial debts	0	0
II.2.1.	To credit organizations	0	0
II.2.2.	Other financial debts	0	0
II.3.	Debts to suppliers	3.009.571	2.815.994
II.4.	Received prepayments	333.251	76.358
II.5.	Liabilities of income taxes	18.527	29.992
II.6.	Liabilities related to work relations	961.872	1.033.396
II.7.	Suspensions	0	0
II.8.	Other amounts payable and short-term liabilities	335.622	397.035
	Total proprietary capital and liabilities	33.268.829	29.461.069

Director

Martynas Jasinskas

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

Formulated according to TFAS, not audited
Current period 01 01 2011 – 31 12 2011

LTL

No.	ARTICLES	01-12 months of 2011	01-12 months of 2010	IV th quarter of 2011	IV th quarter of 2010
I.	SALE INCOME	33.750.553	35.600.163	9.556.778	10.070.453
I.1.	Income for sold goods	31.886.097	33.842.861	9.128.941	9.496.688
I.2.	Income for sold services	1.864.456	1.757.302	427.837	573.765
II.	SALE COST PRICE	21.843.171	23.394.888	6.227.314	7.251.521
II.1.	Cost price of sold production	20.874.082	22.403.776	5.990.427	6.940.816
II.2.	Cost price of sold services	969.089	991.112	236.887	310.705
III.	GROSS PROFIT (LOSS)	11.907.382	12.205.275	3.329.464	2.818.932
IV.	OPERATING EXPENSES	10.549.892	12.332.829	2.614.015	3.448.021
IV.1	Sale	2.517.148	2.676.699	590.998	557.135
IV.2	General and administrative	8.032.744	9.656.130	2.023.017	2.890.886
V.	PROFIT (LOSS) OF STANDARD ACTIVITY	1.357.490	(127.554)	715.449	(629.089)
VI.	OTHER OPERATIONS	398.385	2.494.348	(192.782)	1.707.732
VI.1.	Income	893.107	2.647.297	177.474	1.803.271
VI.2.	Expenses	494.722	152.949	370.256	95.539
VII.	FINANCIAL AND INVESTMENT ACTIVITIES	(100.676)	5.573.346	(45.769)	(1.723.333)
VII.1.	Income	8.780	163.187	13.534	(7.126.184)
VII.2.	Expenses	109.456	(5.410.159)	59.303	(5.402.851)
VIII.	PROFIT (LOSS) FROM ORDINARY ACTIVITIES	1.655.199	7.940.140	476.898	(644.690)
IX.	PROFIT (LOSS) BEFORE TAXES	1.655.199	7.940.140	476.898	(644.690)
X.	PROFIT TAX	144.725	144.229	0	0
XI.	PROFIT (LOSS) BEFORE MINORITY PART	1.510.474	7.795.911	476.898	(644.690)
XII.	MINORITY PART	0	0	0	0
XIII.	NET PROFIT (LOSS)	1.510.474	7.795.911	476.898	(644.690)
XIV.	OTHER COMPREHENSIVE INCOME	0	0	0	0
XV.	Earnings (loss) per share	0,06	0,32	0,02	(0,03)

Director



Martynas Jasinskas

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

Current period 01 01 2011 – 31 12 2011

LTL

	Paid-up authorized capital	Additions to shares	Proprietary shares (-)	Revaluation reserve (results)		Law covered reserves		Other reserves		Profit (loss) brought forward	Total
				Long- term tangible assets	Financial assets	Obligatory	Proprietary shares procure- ment	Support reserves and other payouts according to collective agreement	Other reserves		
	1	2	3	4	5	6	7	8	9	10	11
Remainder on 31 December, 2009	24.038.990	0	0	0	0	1.000	0	0	0	(8.840.554)	15.199.436
Profit/loss not acknowledged in statement of comprehensive income										12.673	12.673
Formed reserves											0
Liquidates reserves											0
Net profit / loss of the current period										7.795.911	7.795.911
Remainder on 31 December, 2010	24.038.990	0	0	0	0	1.000	0	0	0	(1.031.970)	23.008.020
Profit/loss not acknowledged in statement of comprehensive income										12.085	12.085
Net profit / loss of the current period										1.510.474	1.510.474
Remainder on 31 December, 2011	24.038.990	0	0	0	0	1.000	0	0	0	490.589	24.530.579

Director

Martynas Jasinskas

CONSOLIDATED STATEMENT OF CASH FLOWS

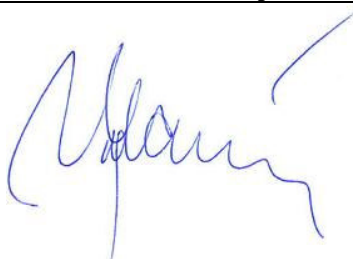
Current period 01 01 2011 – 31 12 2011

Formed in direct pattern, not audited

LTL

No.	Articles	01-12 months of 2011	01-12 months of 2010
I.	Primary activity currency circulation		
I.1.	Earnings of report period (including VAT)	37.717.401	37.889.318
I.1.1.	Earnings from clients	35.647.489	35.556.833
I.1.2.	Other earnings	2.069.912	2.332.485
I.2.	Report period payouts	(36.659.304)	(37.591.702)
I.2.1.	Payouts to suppliers of products, raw materials and services(including VAT)	(28.040.265)	(28.473.822)
I.2.2.	Monetary payouts related to work relations	(8.200.087)	(8.518.007)
I.2.3.	Taxes paid to budget	(18.371)	(132.944)
I.2.4.	Other payouts	(400.581)	(466.929)
	Cash circulation of primary activity	1.058.097	297.616
II.	Currency circulation of investment activity		
II.1.	Procurement of long-term assets (excluding investments)	(486.786)	(49.980)
II.2.	Transfer of long-term assets (excluding investments)	1.000	200
II.3.	Procurement of long-term investments	0	(1.000)
II.4.	Procurement of short-term investments	0	0
II.5.	Transfer of short-term investments	0	0
II.6.	Transfer of long-term investments	10.000	89.050
II.7.	Provision of loans	0	0
II.8.	Return of loans	0	35.496
II.9.	Received dividends	0	0
II.10.	Interest received for loans granted and investment	3.391	649
II.11.	Other currency circulation increases of investment activities	0	0
II.12.	Other currency circulation decreases of investment activities	0	0
	Cash circulation of investment activity	(472.395)	74.415
III.	Currency circulation of financial activity		
III.1.	Currency circulation related to company owners	0	0
III.1.1.	Emission of shares	0	0
III.1.2.	Owners' contributions to loss reimbursements	0	0
III.1.3.	Procurement of own shares	0	0
III.1.4.	Payout of dividends	0	0
III.2.	Currency circulation related to other financial sources	(490.856)	(81.701)
III.2.1.	Increase of financial debts	0	0
III.2.1.1.	Receipt of loans from credit institutions	0	0
III.2.1.2.	Receipt of loans from associated and third parties	0	0
III.2.1.3.	Emission of bonds	0	0
III.2.2.	Reduction of financial debts	(491.011)	(82.431)
III.2.2.1.	Return of loans to credit institutions	0	0
III.2.2.2.	Return of loans to associated and third parties	0	0
III.2.2.3.	Procurement of own bonds	0	0
III.2.2.4.	Returned interests	(89.473)	(6.170)
III.2.2.5.	Leasing (financial rent) payments	(401.538)	(76.261)
III.2.3.	Interests received for bank accounts	155	730
III.2.4.	Increase of company's other liabilities	0	0
III.2.5.	Reduction of company's other liabilities	0	0
III.3.	Other increases of currency circulation of financial activity	4.097	3.003
III.4.	Other reductions of currency circulation of financial activity	(13.940)	(7.867)
	Cash circulation of financial activity	(500.699)	(86.565)
IV.	Impact of currency exchange rates to cash and equivalent currency remainder	(7.213)	(2.557)
V.	Net currency circulation increase (reduction)	77.790	282.909
VI.	Currency and currency equivalents at the beginning of the period	870.785	597.497
VII.	Currency and currency equivalents at the end of the period	948.575	880.406

Director



Martynas Jasinskis

EXPLANATORY MEMORANDUM OF INTERIM CONSOLIDATED FINANCIAL STATEMENTS

31 December, 2011

1. General

The Linas company was launched in 1957. A public limited company Linas (further called the Company) was registered in 1993. The Company is the company of limited property liability. Company registration code is 1476 89083. Company is registered in Juridical body register, in the department of legal body registration in Public company Register center, Panevėžys branch, the number of registration is 003429. Address: S. Kerbedžio Street 23, Panevėžys; LT-35114. Telephone (370-45) 506100, fax (370-45) 506345. E-mail address: office@linas.lt; web page: www.linas.lt.

As of 31st of December, 2011, the Linas AB group of companies (further called as the Group) consisted of holding company Linas AB and its affiliated company UAB Lino apdaila. UAB Lino apdaila was registered on May 23, 2008 at Legal entity register, registration No.114552, company code 301733421. Affiliated company is registered at address S. Kerbedžio Street 23, Panevėžys. AB Linas own 100 % of affiliated company shares.

According to the decision of the Board dated April 28, 2011 it was decided to sell the shares of AB Linas subsidiary company UAB Lino aptarnavimas, registered in Juridical person register on May 23, 2008, registration No.114551, company code 301733535, address S. Kerbedžio str.23, Panevėžys.

The shares of Linas AB are included into the current sales list of AB NASDAQ OMX Vilnius.

Authorized capital of Linas AB is 24.038.990 Lt; it is divided into 24.038.990 ordinary registered shares the nominal value of which is 1 Lt, there are no issued and not paid shares. There were no changes in authorized capital during accounting period.

The Company and its affiliated companies do not have subsidiaries and representatives.

On 2011 the average number of listed employees of the Group was 340, on year 2010 – 359 employees.

The main Group activity is production of textile products and selling of it. AB Linas activity is sales of linen textile items; other activity of the company – management of financial asset (shares and lend loans). Activity of UAB Lino apdaila is production of linen textile products.

Linas AB group of companies presents to the customer all yarn dyeing, weaving, finishing and sewing services from the linen yarn preparation for weaving to final product presentation. The main incomes of group of companies were received from the activity of textile goods production and sales during the 12 months of 2011. Linas AB group of companies sold linen textile goods and services for 33.751 thousand Lt during the 12 months of 2011. Comparing to the 12 months of 2010 the volume of sales decreased by 1.849 thousand Lt or 5,2 %.

During the 12 months of 2011 the Group's typical activity result was 1.357 thousand Lt profit and the result of the 12 months of 2010 was 128 thousand Lt loss.

During the 12 months of year 2011 the Group was produced and technologically processed: linen and tow yarns – 61 tons (12 months of year 2010 – 81 tons); raw fabrics – 676 thousand mtrs (12 months of year 2010 – 825 thousand mtrs); ready made fabrics – 1.916 thousand mtrs (12 months of year 2010 – 2.234 thousand mtrs). 34,8 % of all produced fabrics were used for sewn items during 12 months of year 2011 (12 months of year 2010 – 34,4 %). The volume of exports during 12 months of 2011 was 87,7 % of the total product sales.

During the twelve months of 2011 Group earned 1.655 thousand Lt profit before taxation, the result of the same period of 2010 was 7.940 thousand Lt profit.

The influence on the production and sales results of linen textile for 2011 had constantly increasing price for raw material that is caused the increase of prices for linen items and decreasing demand in the market.

Group of companies is developing and improving marketing and production spheres in the surrounding of changeable technologies and market requirements. Constantly the new projects are implemented for creation of new assortment, quality improvement and costs decreasing.

On 2011 the Group has obtained complex of steam boiler-room the aim of which is the new services – supply of thermal energy. 2.158 thousand Lt expenses were incurred for obtaining steam boiler-room when implementing investment project during year 2011. Modern, fully computerized and effective complex of steam boiler-room will allow to decrease costs for technological energy and building heating.

Regarding implemented investment project since 2009 the Group has possibilities to create new designs, to expand assortment of produced fabrics, to strengthen its position in the market competing with other textile producers. Modern technologies used by the Group preserve the best quality of linen fiber, create exceptional combinations of elegance and functionality. Textiles production of Group of companies is accredited as individual, attractive with creativity and quality. The Group offers to the customers orders execution speed, flexibility, high and stable quality of products and production according to individual orders.

The Group has possibility to participate frequently in the shows and to popularize own products with the help of EU support for years 2007 – 2013. This half million Lt sum for three years period will allow the Group to increase international competition and promote export.

Only significant information is presented in this explanatory memorandum which reflects accounting period economic operations and economic events which have the impact on financial state and results of the Group's accounting period. Data presented in interim financial statements and explanatory memorandum is corresponding International Accounting Standards and International Financial Accountability Standards (there are no deviations from international standards).

2. Accounting policy

The Group executes accounting and prepares financial statements in accordance with the legal provisions of bookkeeping and accounting, and financial reporting of the Republic of Lithuania, as well as other relevant provisions, including International Accounting Standards (IAS) and International Financial Reporting Standards (IFRS).

The patronizing company has lost the control of UAB Lino aptarnavimas from the sales date that is why in the interim consolidated statement of financial position of twelve months of year 2011 of Linās AB group of companies there aren't included long-term property, current asset, equity capital and liabilities of UAB Lino aptarnavimas. UAB Lino aptarnavimas hasn't executed any activity up to April 28, 2011. UAB Lino aptarnavimas hasn't earned incomes and hasn't incurred costs in the interim financial reports of twelve months of year 2011. Up to April 28, 2011 accumulated previous year loss of 379 Lt of subsidiary company Lino aptarnavimas in the consolidated statement of Group's changes in equity is shown as renounced profit in the interim consolidated statement of comprehensive income of twelve months of year 2011 of AB Linās Group of companies. UAB Lino aptarnavimas money and money equivalents remainder changes up to sales date are presented in the consolidated statement of cash flows of the Group. Financial accounts data of subsidiary company UAB Lino aptarnavimas are included into the consolidated financial statements of last year.

Accounting policy was not changed during the interim accounting period. Interim financial statements are prepared in accordance the same accounting policy as annual financial statements. Accounting policy applicable of the group of companies is more described in explanatory memorandum to the year of 2010 financial statements.

3. Notes of the memorandum

3.1. The information about the changes Group's long-term intangible assets and long-term tangible assets is presented in tables 1 and 2.

3.2. The purpose of investment asset – to receive incomes only from rent and (or) increase of asset value (Table 3 "Changes of investment property").

3.3. Usual business income of the Group comprises the revenues generated by the sale of the products, i.e. fabrics, sewn items, yarn; by provision of production manufacturing services. The information about textiles items production business branches and geographical areas segments disclosed in tables 4 and 5. It is impossible to attribute property and liabilities of the Group to abstracted segments.

3.4. The information on Group's operating expenses (Table 6 "Operating expenses").

3.5. The information on the cost and revenues of miscellaneous ('atypical') activities of the Group (Table 7 "Other (non typical) activity").

3.6. Financial and investment undertakings of the Group, revenues and costs shown by material items in table 8 "Financial and investment activity".

3.7. Basic the profit for one share is calculated dividing net profit (loss) of period in weighted average of ordinary shares issued during the period. The Group hasn't potentially converting ordinary shares, so the diluted profit attributed to one share correspond the basic profit which is given for one share. The information about the profit which is given for one share is presented in table (Table 9 "Earnings (loss) per share").

3.8. The monetary assets and liabilities items were converted into Lt at the currency rate of the balance making date.

3.9. There are no significant events after last interim accounting period day.

Table 1

CHANGES OF LONG-TERM INTANGIBLE ASSETS

LTL

Indicators	Developmental works	Prestige	Patents, licenses	Software	Other intangible assets	Total
Residual value at the end of previous financial year			0	125.795	1.399	127.194
a) Procurement cost price of long-term intangible assets						
At the end of previous financial year			0	278.987	4.474	283.461
Changes of financial year			0	0	0	0
· Procurement of assets			0	0	0	0
· Assets, transferred to other individuals and discarded (-)			0	0	0	0
· Transcription from one article to another +/-(-)			0	0	0	0
At the end of interim accounting period			0	278.987	4.474	283.461
b) Amortization						
At the end of previous financial year			0	153.192	3.075	156.267
Changes of financial year			0	80.817	1.118	81.935
· Financial year amortization			0	80.817	1.118	81.935
· Restorational records (-)			0	0	0	0
· Assets, transferred to other individuals and discarded (-)			0	0	0	0
· Transcription from one article to another +/-(-)			0	0	0	0
At the end of interim accounting period			0	234.009	4.193	238.202
c) Residual value at the end of interim accounting period (a) - (b)			0	44.978	281	45.259

Table 2

CHANGES OF LONG-TERM TANGIBLE ASSETS

LTL

Indicators	Land	Buildings and structures	Machinery and equipment	Means of transport	Other equipment, appliances, instruments	Other tangible assets	Current construction	Total
Residual value at the end of previous financial year	0	0	420.655	235.577	35.950	0	0	692.182
a) Procurement of cost price long-term tangible assets								
At the end of previous financial year	0	0	482.027	399.213	61.502	0	0	942.742
Changes of financial year	0	18.360	2.313.933	53.690	12.444	0	0	2.398.427
· Procurement of assets	0	18.360	2.313.933	55.690	12.444	0	0	2.400.427
· Assets, transferred to other individuals and discarded (-)	0	0	0	(2.000)	0	0	0	(2.000)
· Transcription to short-time assets +/-(-)	0	0	0	0	0	0	0	0
· Transcription from one article to another +/-(-)	0	0	0	0	0	0	0	0
At the end of interim accounting period	0	18.360	2.795.960	452.903	73.946	0	0	3.341.169
b) Revaluation								
At the end of previous financial year	0	0	0	0	0	0	0	0
Changes of financial year	0	0	0	0	0	0	0	0
· Increase (decrease) of value +/-(-)	0	0	0	0	0	0	0	0
· Assets, transferred to other individuals and discarded (-)	0	0	0	0	0	0	0	0
· Transcription from one article to another +/-(-)	0	0	0	0	0	0	0	0
At the end of interim accounting period	0	0	0	0	0	0	0	0
c) Depreciation (-)								
At the end of previous financial year	0	0	61.372	163.636	25.552	0	0	250.560
Changes of financial year	0	241	40.074	73.573	17.440	0	0	131.328
· Depreciation of financial year	0	241	40.074	73.781	17.440	0	0	131.536
· Restorational records (-)	0	0	0	0	0	0	0	0
· Assets, transferred to other individuals and discarded (-)	0	0	0	(208)	0	0	0	(208)
· Transcription from one article to another +/-(-)	0	0	0	0	0	0	0	0
At the end of interim accounting period	0	241	101.446	237.209	42.992	0	0	381.888
d) Decrease of value								
At the end of previous financial year	0	0	0	0	0	0	0	0
Changes of financial year	0	0	0	0	0	0	0	0
· Decrease of value of financial year	0	0	0	0	0	0	0	0
· Restoration records (-)	0	0	0	0	0	0	0	0
· Assets, transferred to other individuals and discarded (-)	0	0	0	0	0	0	0	0
· Transcription from one article to another +/-(-)	0	0	0	0	0	0	0	0
At the end of interim accounting period	0	0	0	0	0	0	0	0
e) Residual value at the end of interim accounting period (a) + (b) - (c) - (d)	0	18.119	2.694.514	215.694	30.954	0	0	2.959.281

Table 3

CHANGES OF INVESTMENT PROPERTY

LTL

Indicators	Land	Buildings
Residual value at the end of previous financial year	0	169,979
a) Procurement of cost price investment property		
At the end of previous financial year	0	205.000
Changes of financial year	0	0
· Procurement of assets	0	0
· Assets, transferred to other individuals and discarded (-)	0	0
· Transcription to short-time assets +/-(-)	0	0
At the end of interim accounting period	0	205.000
b) Depreciation (-)		
At the end of previous financial year	0	35.021
Changes of financial year	0	10.250
· Depreciation of financial year	0	10.250
· Restorational records (-)	0	0
· Assets, transferred to other individuals and discarded (-)	0	0
At the end of interim accounting period	0	45.271
c) Residual value at the end of interim accounting period	0	159.729

Table 4

INFORMATION ABOUT SEGMENTS OF TEXTILE PRODUCTS PRODUCTION BUSINESS

Indicators	Segments (production, goods, types of activity)								Total	
	Fabrics		Sewn products		Yarns		Production services			
	01-12 months of 2011	01-12 months of 2010	01-12 months of 2011	01-12 months of 2010	01-12 months of 2011	01-12 months of 2010	01-12 months of 2011	01-12 months of 2010	01-12 months of 2011	01-12 months of 2010
Income	17,806,822	19,053,953	13,847,203	14,365,444	232,072	423,464	1,864,456	1,757,302	33,750,553	35,600,163
Expenses	10,697,169	11,798,244	10,004,379	10,248,046	172,534	357,486	969,089	991,112	21,843,171	23,394,888
Gross profit (losses)	7,109,653	7,255,709	3,842,824	4,117,398	59,538	65,978	895,367	766,190	11,907,382	12,205,275
Operating expenses									10,549,892	12,332,829
Profit (losses) on typical activity	7,109,653	7,255,709	3,842,824	4,117,398	59,538	65,978	895,367	766,190	1,357,490	(127,554)

LTT

Table 5

INFORMATION ABOUT GEOGRAPHICAL SEGMENTS OF TEXTILE ITEMS PRODUCTION

LTL

Indicators	Segments (regions)											Total	
	Scandinavian countries			European countries		USA		Lithuania		Other countries			
	01-12 months of 2011	01-12 months of 2010	01-12 months of 2011	01-12 months of 2010	01-12 months of 2011	01-12 months of 2010	01-12 months of 2011	01-12 months of 2010	01-12 months of 2011	01-12 months of 2010	01-12 months of 2011	01-12 months of 2010	
Income	10.413.747	13.548.434	14.062.788	14.072.788	2.415.332	1.870.651	4.164.645	4.400.942	2.694.041	1.707.348	33.750.553	35.600.163	
Expenses	6.649.708	8.369.100	9.632.987	10.253.642	1.226.139	923.906	2.430.132	2.577.485	1.904.205	1.270.755	21.843.171	23.394.888	
Gross profit (losses)	3.764.039	5.179.334	4.429.801	3.819.146	1.189.193	946.745	1.734.513	1.823.457	789.836	436.593	11.907.382	12.205.275	
Operating expenses											10.549.892	12.332.829	
Profit (losses) on typical activity	3.764.039	5.179.334	4.429.801	3.819.146	1.189.193	946.745	1.734.513	1.823.457	789.836	436.593	1.357.490	(127.554)	

Table 6

OPERATING EXPENSES

LTL

Run No.	Indicators	01-12 months of 2011	01-12 months of 2010
1	Expenses on sales	2.517.148	2.676.699
1.1	Expenses on commissions	1.095.561	1.222.365
1.2	Expenses on transporting of sold production	356.910	355.714
1.3	Expenses on production advertising and fair	403.510	262.978
1.4	Expenses on sales number employees wage and other with employees related relations	416.637	509.216
1.5	Expenses for the rent of production storage premises, exploitation and repair	20.317	87.738
1.6	Evaluate of customers creditworthiness and insurance costs of marketable credits	187.184	180.578
1.7.	Other sales expenses	37.029	58.110
2	General and administration expenses	8.032.744	9.656.130
2.1	Expenses related with employees wage and other with employees related relations	3.259.368	3.582.676
2.2	Training costs of administration employees	112.995	161.547
2.3	Rent, exploitation and repairing expenses	3.570.328	4.092.417
2.4	Expenses of security services	220.001	224.001
2.5	Expenses of deterioration and amortization of non-current asset	202.985	189.273
2.6	Expenses of info technologies	168.878	276.197
2.7	Connection expenses	58.361	57.971
2.8	Expenses of bank services	50.384	75.191
2.9	Legal services expenses	91.343	64.256
2.10	Expenses of business administration services	8.865	168.250
2.11	Expenses of support provided	3.022	78.000
2.12	Expenses of social guarantees, stated in collective agreement	10.680	31.200
2.13	Representation expenses	49.525	68.765
2.14	Expenses of activity tax	40.414	66.962
2.15	Uncertain debts expenses	(42.696)	108.793
2.16	Unit cost of pollution	0	168.533
2.17	Expenditures from transfer of requirement rights	20.547	0
2.18	Various other general and administrative expenses	207.744	242.098
3	TOTAL EXPENSES OF ACTIVITY	10.549.892	12.332.829

Table 7

OTHER (NON TYPICAL) ACTIVITY

LTL

Run. No.	Indicators	01-12 months of 2011	01-12 months of 2010
1.	INCOME OF OTHER ACTIVITY - TOTAL	893.107	2.647.297
	Specification of significant amount:		
1.1.	Profit of non-current asset transferring	0	163
1.2.	Income of various storages selling	303.349	313.938
1.3.	Sales incomes of circulating pollution permits	324.287	479.638
1.4.	Income of rent	257.412	190.917
1.5.	Income of accounting and administration services	0	5.502
1.6.	Repayable damage incomes because of noncompliance of contract liabilities	0	1.655.056
1.7.	Various other non-typical activity income	8.059	2.083
2.	EXPENSES OF OTHER ACTIVITY - TOTAL	494.722	152.949
	Specification of significant amount:		
2.1.	Loss of non-current asset transferring	792	0
2.2.	Net cost of sold various storages	257.513	152.591
2.3.	Net cost of rent	26.302	0
2.4.	Costs for accounting and administration services	200.289	0
2.5.	Costs for thermal heating supply	8.492	0
2.6.	Various other non-typical activity expenses	1.334	358
3.	RESULTS OF OTHER ACTIVITY (1-2)	398.385	2.494.348

Table 8

FINANCIAL AND INVESTMENT ACTIVITY

LTL

Run. No.	Indicators	01-12 months of 2011	01-12 months of 2010
1.	FINANCIAL AND INVESTMENT ACTIVITY INCOME - TOTAL	8.780	163.187
	Specification of significant amount:		
1.1.	Positive result of changes of currency exchange	0	8.347
1.2.	Income of bank interests	3.545	730
1.3.	Income of other interests	0	61.097
1.4.	Profit of investment transferring	0	89.050
1.5.	Income of currency buying-selling	4.090	3.003
1.6.	Income of other financial-investment activity	1.145	960
2.	FINANCIAL AND INVESTMENT ACTIVITY EXPENSES - TOTAL	109.456	(5.410.159)
	Specification of significant amount:		
2.1.	Expenses of interest	92.962	5.333
2.2.	Fines and delay fees	553	12.717
2.3.	Negative result of changes of currency exchange	1.939	0
2.4.	Expenses of currency buying-selling	13.943	7.868
2.5.	Expenses of loans provided by the revaluation	0	240.230
2.6.	Losses compensation appeared because of the bankruptcy of the previous subsidiary company BUAB "Lino audiniai"	0	(5.487.783)
2.7.	Expenses of other financial-investment activity	59	(188.524)
3.	FINANCIAL AND INVESTMENT ACTIVITY RESULT (1-2)	(100.676)	5.573.346

Table 9

EARNINGS (LOSS) PER SHARE

Run. No.	Indicators	GROUP	
		01-12 months of 2011	01-12 months of 2010
1.	Weighted average number of ordinary shares	24.038.990	24.038.990
2.	Net profit (loss), in LTL	1.510.474	7.795.911
3.	Basic and diluted earnings (loss) per share, in LTL	0,06	0,32