



Linus AB
Company code 147689083
S. Kerbedzio str. 23, Panevezys

May 30, 2013

CONFIRMATION OF RESPONSIBLE PERSONS

Following 22 article of the Law of Securities of Lithuanian Republic and acc. to the requirements of the Board of Lithuanian Bank regulations for periodic and additional information submission and presentation, we, Martynas Jasinskas, director of Linas AB, and Daiva Minkevičienė, chief accountant – chief of section of accounting and analysis of Linas AB, hereby confirm that, to the best of our knowledge, interim consolidated financial statements of Linas AB Group of companies of the three months of 2013 prepared in accordance with International Financial Reporting Standards as adopted by the European Union.

The interim consolidated financial statements of the three months of 2013 give a true and fair view of Linas AB and consolidated property of Group of companies, liabilities, financial position, profit (loss) and cash flows. Interim financial statements were not audited.

Director of Linas AB

A handwritten signature in blue ink, appearing to read "Martynas", written over a faint circular stamp.

Martynas Jasinskas

Chief accountant – chief of section
of accounting and analysis of Linas AB

A handwritten signature in blue ink, appearing to read "Daiva", written over a faint circular stamp.

Daiva Minkevičienė





LINAS AB
INTERIM CONSOLIDATED
FINANCIAL STATEMENTS
OF THE THREE MONTHS OF 2013

2013 03 31

SUMMARY

Consolidated Statement of Financial Position	3
Consolidated Statement of Comprehensive Income	5
Consolidated Statement of Changes in Equity	6
Consolidated Statement of Cash Flows.....	7
Explanatory Memorandum.....	8

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

Formulated according to IFRS, not audited

Current period 01 01 2013 – 31 03 2013

LTL

No.	ASSETS	2013-03-31	2012-12-31
A.	Long-term assets	20.833.091	20.954.964
I.	Intangible assets	6.232	11.963
I.1.	Developmental works	0	0
I.2.	Prestige	0	0
I.3.	Patents, licenses	0	0
I.4.	Software	6.231	11.962
I.5.	Other intangible assets	1	1
II.	Tangible assets	2.520.125	2.633.629
II.1.	Land	0	0
II.2.	Buildings	0	0
II.3.	Structures	15.251	15.824
II.4.	Machinery and equipment	2.274.789	2.376.932
II.5.	Means of transport	133.727	153.152
II.6.	Other equipment, appliances, instruments and gear	92.014	87.721
II.7.	Constructions in progress	0	0
II.8.	Other tangible assets	4.344	0
III.	Investment property	146.917	149.480
IV.	Financial assets	18.159.817	18.159.892
IV.1.	Investments to affiliates and associated companies	0	0
IV.2.	Loans to affiliates and associated companies	0	0
IV.3.	Amounts received after one year	18.158.817	18.158.892
IV.4.	Other financial assets	1.000	1.000
V.	Other long-term assets	0	0
V.1.	Deferred corporation tax assets	0	0
V.2.	Other long-term assets	0	0
B.	Short-term assets	15.315.410	16.363.582
I.	Stocks, prepayments and contracts in progress	8.453.946	8.256.881
I.1.	Stocks	8.204.629	8.090.459
I.1.1.	Raw materials and consumables	4.210.538	4.030.390
I.1.2.	Work in progress	196.267	186.347
I.1.3.	Finished products	3.793.387	3.873.316
I.1.4.	Goods purchased for resale	4.437	406
I.1.5.	Other stocks	0	0
I.2.	Prepayments	249.317	166.422
I.3.	Contracts in progress	0	0
II.	Amounts receivable within one year	5.933.929	8.002.553
II.1.	Trade debtors	5.108.755	7.523.595
II.2.	Debts of affiliates and associated companies	0	0
II.3.	Other amounts receivable	825.174	478.958
III.	Other short-term assets	0	0
III.1.	Short-term investments	0	0
III.2.	Term deposits	0	0
III.3.	Other short-term assets	0	0
IV.	Currency and its equivalents	927.535	104.148
	Total assets	36.148.501	37.318.546

No.	PRIVATE ASSETS AND LIABILITIES	2013-03-31	2012-12-31
C.	Private assets	27.639.596	27.272.205
I.	Capital	24.038.990	24.038.990
I.1.	Subscribed capital	24.038.990	24.038.990
I.2.	Signed unpaid capital (-)	0	0
I.3.	Shares premiums	0	0
I.4.	Private shares(-)	0	0
II.	Revaluation reserve (results)	0	0
III.	Reserves	412.087	412.087
III.1.	Obligatory	212.087	212.087
III.2.	For purchase of proprietary shares	0	0
III.3.	Other reserves	200.000	200.000
IV.	Profit (loss) brought forward	3.188.519	2.821.128
IV.1.	Profit (loss) of the current year	367.391	2.793.219
IV.1.1.	Profit (loss) acknowledged in statement of comprehensive income	367.391	2.793.219
IV.1.2.	Profit (loss) not acknowledged in statement of comprehensive income	0	0
IV.2.	Profit (loss) of the previous year	2.821.128	27.909
V.	Non-controlling interest	0	0
D.	Amounts payable and liabilities	8.508.905	10.046.341
I.	Amounts payable after one year and long-term liabilities	1.926.985	1.926.985
I.1.	Financial debts	0	0
I.1.1.	Leasing (financial rents) or similar liabilities	0	0
I.1.2.	To credit organizations	0	0
I.1.3.	Other financial debts	0	0
I.2.	Grants, subsidies	0	0
I.3.	Debts to suppliers	0	0
I.4.	Received prepayments	73.739	73.739
I.5.	Suspensions	1.495.486	1.495.486
I.5.1.	Reimbursement of liabilities and demands	1.495.486	1.495.486
I.5.2.	Pensions and similar liabilities	0	0
I.5.3.	Other suspensions	0	0
I.6.	Suspended taxes	0	0
I.7.	Other amounts payable and long-term liabilities	357.760	357.760
II.	Amounts payable within one year and short-term liabilities	6.581.920	8.119.356
II.1.	Short term portion of long-term debts	567.989	769.677
II.2.	Financial debts	0	235.335
II.2.1.	To credit organizations	0	235.335
II.2.2.	Other financial debts	0	0
II.3.	Debts to suppliers	4.374.970	5.549.610
II.4.	Received prepayments	133.291	138.226
II.5.	Liabilities of income taxes	85.808	85.808
II.6.	Liabilities related to work relations	1.040.227	1.045.798
II.7.	Suspensions	0	0
II.8.	Other amounts payable and short-term liabilities	379.635	294.902
	Total proprietary capital and liabilities	36.148.501	37.318.546

Director

Martynas Jasinskas

Chief accountant – chief of section of
accounting and analysis

Daiva Minkeviciene

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

Formulated according to IFRS, not audited
Current period 01 01 2013 – 31 03 2013

LTL

No.	ARTICLES	01-03 months of 2013	01-03 months of 2012
I.	SALE INCOME	10.262.282	8.316.146
I.1.	Income for sold goods	9.468.692	7.666.273
I.2.	Income for sold services	793.590	649.873
II.	SALE COST PRICE	6.609.151	5.215.496
II.1.	Cost price of sold production	6.205.079	4.874.734
II.2.	Cost price of sold services	404.072	340.762
III.	GROSS PROFIT (LOSS)	3.653.131	3.100.650
IV.	OPERATING EXPENSES	3.326.239	3.061.989
IV.1	Sale	819.756	714.436
IV.2	General and administrative	2.506.483	2.347.553
V.	PROFIT (LOSS) OF STANDARD ACTIVITY	326.892	38.661
VI.	OTHER OPERATIONS	20.720	(57.118)
VI.1.	Income	152.064	167.779
VI.2.	Expenses	131.344	224.897
VII.	FINANCIAL AND INVESTMENT ACTIVITIES	19.779	179.459
VII.1.	Income	26.433	201.472
VII.2.	Expenses	6.654	22.013
VIII.	PROFIT (LOSS) FROM ORDINARY ACTIVITIES	367.391	161.002
IX.	PROFIT (LOSS) BEFORE TAXES	367.391	161.002
X.	PROFIT TAX	0	0
XI.	PROFIT (LOSS) BEFORE NON- CONTROLLING INTEREST	367.391	161.002
XII.	NON-CONTROLLING INTEREST	0	0
XIII.	NET PROFIT (LOSS)	367.391	161.002
XIV.	OTHER COMPREHENSIVE INCOME	0	0
XV.	Earnings (loss) per share	0,02	0,01

Director



Martynas Jasinskas

Chief accountant – chief of section of
accounting and analysis



Daiva Minkeviciene

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

Current period 01 01 2013 – 31 03 2013

LTL

	Paid-up authorized capital	Additions to shares	Proprietary shares (-)	Revaluation reserve (results)		Law covered reserves		Other reserves		Profit (loss) brought forward	Total
				Long- term tangible assets	Financial assets	Obligatory	Proprietary shares procure- ment	Support reserves and other payouts according to collective agreement	Other reserves		
	1	2	3	4	5	6	7	8	9	10	11
Remainder on 31 December, 2011	24.038.990	0	0	0	0	1.000	0	0	0	438.996	24.478.986
Profit/loss not acknowledged in statement of comprehensive income											0
Net profit / loss of the current period										161.002	161.002
Remainder on 31 March, 2012	24.038.990	0	0	0	0	1.000	0	0	0	599.998	24.639.988
Profit/loss not acknowledged in statement of comprehensive income										0	0
Net profit / loss of the current period										2.632.217	2.632.217
Formed reserves						211.087			200.000	(411.087)	0
Liquidates reserves											0
Remainder on 31 December, 2012	24.038.990	0	0	0	0	212.087	0	0	200.000	2.821.128	27.272.205
Profit/loss not acknowledged in statement of comprehensive income											0
Net profit / loss of the current period										367.391	367.391
Remainder on 31 March, 2013	24.038.990	0	0	0	0	212.087	0	0	200.000	3.188.519	27.639.596

Director



Martynas Jasinskas

Chief accountant – chief of section of
accounting and analysis



Daiva Minkeviciene

CONSOLIDATED STATEMENT OF CASH FLOWS

Current period 01 01 2013 – 31 03 2013

Formed in direct pattern, not audited

LTL

No.	Articles	01-03 months of 2013	01-03 months of 2012
I.	Primary activity currency circulation		
I.1.	Earnings of report period (including VAT)	13.147.944	8.258.558
I.1.1.	Earnings from clients	12.950.034	7.636.677
I.1.2.	Other earnings	197.910	621.881
I.2.	Report period payouts	(11.785.199)	(7.786.696)
I.2.1.	Payouts to suppliers of products, raw materials and services(including VAT)	(9.599.734)	(5.830.918)
I.2.2.	Monetary payouts related to work relations	(2.062.753)	(1.781.227)
I.2.3.	Taxes paid to budget	(1.265)	(48.809)
I.2.4.	Other payouts	(121.447)	(125.742)
	Cash circulation of primary activity	1.362.745	471.862
II.	Currency circulation of investment activity		
II.1.	Procurement of long-term assets (excluding investments)	(89.821)	(61.956)
II.2.	Transfer of long-term assets (excluding investments)	0	1.000
II.3.	Procurement of long-term investments	0	0
II.4.	Procurement of short-term investments	0	0
II.5.	Transfer of short-term investments	0	0
II.6.	Transfer of long-term investments	0	0
II.7.	Provision of loans	0	0
II.8.	Return of loans	11.704	199.220
II.9.	Received dividends	0	0
II.10.	Interest received for loans granted and investment	0	0
II.11.	Other currency circulation increases of investment activities	0	0
II.12.	Other currency circulation decreases of investment activities	0	0
	Cash circulation of investment activity	(78.117)	138.264
III.	Currency circulation of financial activity		
III.1.	Currency circulation related to company owners	0	0
III.1.1.	Emission of shares	0	0
III.1.2.	Owners' contributions to loss reimbursements	0	0
III.1.3.	Procurement of own shares	0	0
III.1.4.	Payout of dividends	0	0
III.2.	Currency circulation related to other financial sources	(462.773)	(811.093)
III.2.1.	Increase of financial debts	916.101	0
III.2.1.1.	Receipt of loans from credit institutions	916.101	0
III.2.1.2.	Receipt of loans from associated and third parties	0	0
III.2.1.3.	Emission of bonds	0	0
III.2.2.	Reduction of financial debts	(1.378.888)	(811.342)
III.2.2.1.	Return of loans to credit institutions	(1.151.436)	0
III.2.2.2.	Return of loans to associated and third parties	0	0
III.2.2.3.	Procurement of own bonds	0	0
III.2.2.4.	Returned interests	(25.764)	(61.196)
III.2.2.5.	Leasing (financial rent) payments	(201.688)	(750.146)
III.2.3.	Interests received for bank accounts	14	249
III.2.4.	Increase of company's other liabilities	0	0
III.2.5.	Reduction of company's other liabilities	0	0
III.3.	Other increases of currency circulation of financial activity	1.497	0
III.4.	Other reductions of currency circulation of financial activity	(1.662)	(3.646)
	Cash circulation of financial activity	(462.938)	(814.739)
IV.	Impact of currency exchange rates to cash and equivalent currency remainder	1.697	(1.808)
V.	Net currency circulation increase (reduction)	823.387	(206.421)
VI.	Currency and currency equivalents at the beginning of the period	104.148	948.575
VII.	Currency and currency equivalents at the end of the period	927.535	742.154

Director



Martynas Jasinskas

Chief accountant – chief of section of
accounting and analysis



Daiva Minkeviciene

EXPLANATORY MEMORANDUM OF INTERIM CONSOLIDATED FINANCIAL STATEMENTS

31 March, 2013

1. General

The Linas company was launched in 1957. A public limited company Linas (further called the Company) was registered in 1993. The Company is the company of limited property liability. Company registration code is 1476 89083. Company is registered in Juridical body register, in the department of legal body registration in Public company Register center, Panevezys branch, the number of registration is 003429. Address: S.Kerbedzio Street 23, Panevezys; LT-35114. Telephone (370-45) 506100, fax (370-45) 506345. E-mail address: office@linas.lt; web page: www.linas.lt.

As of 31st of March, 2013, the Linas AB group of companies (further called as the Group) consisted of holding company Linas AB and it's affiliated company UAB Lino apdaila. UAB Lino apdaila was registered on May 23, 2008 at Legal entity register, registration No.114552, company code 301733421. Affiliated company is registered at address S. Kerbedzio Street 23, Panevezys. AB Linas own 100 % of affiliated company shares.

The shares of Linas AB are included into the current sales list of AB NASDAQ OMX Vilnius.

Authorized capital of Linas AB is 24.038.990 Lt, it is divided into 24.038.990 ordinary registered shares the nominal value of which is 1 Lt, there are no issued and not paid shares. There were no changes in authorized capital during accounting period.

The Company and its affiliated company do not have subsidiaries and representatives.

On 31st of March, 2013 the average number of listed employees of the Group was 319, on 31st of March, 2012 – 323 employees.

The main Group activity is production of textile products and selling of it. AB Linas activity is sales of linen textile items; other activity of the company – management of financial asset (shares and lend loans), supply of thermal energy. Activity of UAB Lino apdaila is production of linen textile products.

Linas AB group of companies presents to the customer all yarn dyeing, weaving, finishing and sewing services from the linen yarn preparation for weaving to final product presentation. The main incomes of group of companies was received from the activity of textile goods production and sales during the 3 months of 2013. Linas AB group of companies sold linen textile goods and services for 10.262 thousand Lt during the 3 months of 2013. Comparing to the 3 months of 2012 the volume of sales increased by 1.946 thousand Lt or 23,4 %.

During the 3 months of 2013 the Group's typical activity result was 327 thousand Lt profit and the result of the 3 months of 2012 was 39 thousand Lt profit.

During the 3 months of year 2013 the Group was produced and technologically processed: linen and tow yarns – 20 tons (3 months of year 2012 – 20 tons); raw fabrics – 153 thousand mtrs (3 months of year 2012 – 143 thousand mtrs); ready made fabrics – 530 thousand mtrs (3 months of year 2012 – 456 thousand mtrs). 31,4 % of all produced fabrics were used for sewn items during 3 months of year 2013 (3 months of year 2012 – 30,0 %). The volume of exports during 3 months of 2013 was 88,5 % of the total product sales.

The increase of activity results for linen textile items of 3 months of year 2013 of Group of companies were determined by increased sales volumes.

During the three months of 2013 Group earned 367 thousand Lt profit before taxation, the result of the same period of 2012 was 161 thousand Lt profit.

500 thousand Lt credit sum is granted to the Company acc.to the account lending contract which was signed between the bank and AB "Linas" on 2012 04 10. Company's reserves, the balancing value of which are 5 mln Lt acc.to the mortgage sheets, are mortgaged for the credit sum.

For the insurance of credit sum the warranty for all credit sum and term is received from UAB "Lino apdaila". The validation term of account credit contract is till April 10, 2013. Alternate interests are paid for used credit, which are accounted as three months term Lt VILIBOR plus bank margin.

Modern technologies used by the Group preserve the best quality of linen fiber, create exceptional combinations of elegance and functionality. Textiles productions of Group of companies are accredited as individual, attractive with creativity and quality. AB "Linās" Group of companies produces and supplies linen textile items for the customers who evaluate natural and modern combination, high quality of products, flexibility, production acc.to the individual orders, execution speed of orders.

Group of companies develops and improves spheres of marketing and production, tries to increase sales volumes in local and foreign markets, decrease cost prices – tries to optimize production costs and to obtain cheaper raw materials.

The investment project is implemented in the Group since 2012. The Group has obtained terminal server, the aim of which is to change essentially the computerized business and resources managing system. The system is used to optimize business managing processes, supplying processes of executed services. Much more quicker and secure system allows to have more time for business development, to make inside processes more efficient, to decreases costs.

The investment project is implemented in the Group since 2011 the aim of which is the new services – supply of thermal energy. The investment project - modern, fully computerized and effective complex of steam boiler-room reduces costs for technological energy and building heating.

Only significant information is presented in this explanatory memorandum which reflects accounting period economic operations and economic events which have the impact on financial state and results of the Group's accounting period. Data presented in interim financial statements and explanatory memorandum are corresponding International Financial Reporting Standards (IFRS) which are accepted to apply in European Union (there are no deviation from international standards).

2. Accounting policy

The Group executes accounting and prepares financial statements in accordance with the legal provisions of bookkeeping and accounting, and financial reporting of the Republic of Lithuania, as well as other relevant provisions, including International Financial Reporting Standards (IFRS) which are accepted to apply in European Union (EU).

Accounting policy was not changed during the interim accounting period. The same accounting policy and the same counting methods are applied to interim financial statements as to annual financial statements. Accounting policy applicable of the group of companies is more described in explanatory memorandum to the year of 2012 financial statements.

3. Notes of the memorandum

3.1. The information about the changes Group's long-term intangible assets and long-term tangible assets is presented in tables 1 and 2.

3.2. The purpose of investment asset – to receive incomes only from rent and (or) increase of asset value (Table 3 "Changes of investment property").

3.3. Usual business income of the Group comprises the revenues generated by the sale of the products, i.e. fabrics, sewn items, yarn; by provision of production manufacturing services. The information about textiles items production business branches and geographical areas segments disclosed in tables 4 and 5. It is impossible to attribute property and liabilities of the Group to abstracted segments.

3.4. The information on Group's operating expenses (Table 6 "Operating expenses").

3.5. The information on the cost and revenues of miscellaneous ('atypical') activities of the Group (Table 7 "Other (non typical) activity").

3.6. Financial and investment undertakings of the Group, revenues and costs shown by material items in table 8 “Financial and investment activity”.

3.7. Basic the profit for one share is calculated dividing net profit (loss) of period in weighted average of ordinary shares issued during the period. The Group hasn’t potentially converting ordinary shares, so the diluted profit attributed to one share correspond the basic profit which is given for one share. The information about the profit which is given for one share is presented in table (Table 9 “Earnings (loss) per share”).

3.8. The monetary assets and liabilities items were converted into Lt at the currency rate of the balance making date.

3.9. There are no significant events after last interim accounting period day.

Table 1

CHANGES OF LONG-TERM INTANGIBLE ASSETS

LTL

Indicators	Developmental works	Prestige	Patents, licenses	Software	Other intangible assets	Total
Residual value at the end of previous financial year			0	11.962	1	11.963
a) Procurement cost price of long-term intangible assets						
At the end of previous financial year			0	281.760	4.474	286.234
Changes of financial year			0	0	0	0
· Procurement of assets			0	0	0	0
· Assets, transferred to other individuals and discarded (-)			0	0	0	0
· Transcription from one article to another +/-(-)			0	0	0	0
At the end of interim accounting period			0	281.760	4.474	286.234
b) Amortization						
At the end of previous financial year			0	269.798	4.473	274.271
Changes of financial year			0	5.731	0	5.731
· Financial year amortization			0	5.731	0	5.731
· Restorational records (-)			0	0	0	0
· Assets, transferred to other individuals and discarded (-)			0	0	0	0
· Transcription from one article to another +/-(-)			0	0	0	0
At the end of interim accounting period			0	275.529	4.473	280.002
c) Residual value at the end of interim accounting period (a) - (b)			0	6.231	1	6.232

Table 2

CHANGES OF LONG-TERM TANGIBLE ASSETS

LTL

Indicators	Land	Buildings and structures	Machinery and equipment	Means of transport	Other equipment, appliances, instruments	Other tangible assets	Current construction	Total
Residual value at the end of previous financial year	0	15.824	2.376.932	153.152	87.721	0	0	2.633.629
a) Procurement of cost price long-term tangible assets								
At the end of previous financial year	0	18.360	2.986.436	466.304	149.698	0	0	3.620.798
Changes of financial year	0	0	29.580	0	11.479	4.344	0	45.403
· Procurement of assets	0	0	29.580	0	11.479	4.344	0	45.403
· Assets, transferred to other individuals and discarded (-)	0	0	0	0	0	0	0	0
· Transcription to short-time assets +/-(-)	0	0	0	0	0	0	0	0
· Transcription from one article to another +/-(-)	0	0	0	0	0	0	0	0
At the end of interim accounting period	0	18.360	3.016.016	466.304	161.177	4.344	0	3.666.201
b) Revaluation								
At the end of previous financial year	0	0	0	0	0	0	0	0
Changes of financial year	0	0	0	0	0	0	0	0
· Increase (decrease) of value +/-(-)	0	0	0	0	0	0	0	0
· Assets, transferred to other individuals and discarded (-)	0	0	0	0	0	0	0	0
· Transcription from one article to another +/-(-)	0	0	0	0	0	0	0	0
At the end of interim accounting period	0	0	0	0	0	0	0	0
c) Depreciation (-)								
At the end of previous financial year	0	2.536	609.504	313.152	61.977	0	0	987.169
Changes of financial year	0	573	131.723	19.425	7.186	0	0	158.907
· Depreciation of financial year	0	573	131.723	19.425	7.186	0	0	158.907
· Restorational records (-)	0	0	0	0	0	0	0	0
· Assets, transferred to other individuals and discarded (-)	0	0	0	0	0	0	0	0
· Transcription from one article to another +/-(-)	0	0	0	0	0	0	0	0
At the end of interim accounting period	0	3.109	741.227	332.577	69.163	0	0	1.146.076
d) Decrease of value								
At the end of previous financial year	0	0	0	0	0	0	0	0
Changes of financial year	0	0	0	0	0	0	0	0
· Decrease of value of financial year	0	0	0	0	0	0	0	0
· Restoration records (-)	0	0	0	0	0	0	0	0
· Assets, transferred to other individuals and discarded (-)	0	0	0	0	0	0	0	0
· Transcription from one article to another +/-(-)	0	0	0	0	0	0	0	0
At the end of interim accounting period	0	0	0	0	0	0	0	0
e) Residual value at the end of interim accounting period (a) + (b) - (c) - (d)	0	15.251	2.274.789	133.727	92.014	4.344	0	2.520.125

Table 3

CHANGES OF INVESTMENT PROPERTY

LTL

Indicators	Land	Buildings
Residual value at the end of previous financial year	0	149.480
a) Procurement of cost price investment property		
At the end of previous financial year	0	205.000
Changes of financial year	0	0
· Procurement of assets	0	0
· Assets, transferred to other individuals and discarded (-)	0	0
· Transcription to short-time assets +/-(-)	0	0
At the end of interim accounting period	0	205.000
b) Depreciation (-)		
At the end of previous financial year	0	55.520
Changes of financial year	0	2.563
· Depreciation of financial year	0	2.563
· Restorational records (-)	0	0
· Assets, transferred to other individuals and discarded (-)	0	0
At the end of interim accounting period	0	58.083
c) Residual value at the end of interim accounting period	0	146.917

Table 4

INFORMATION ABOUT SEGMENTS OF TEXTILE PRODUCTS PRODUCTION BUSINESS

LTL

Indicators	Segments (production, goods, types of activity)									All Enterprises
	Fabrics		Sewn products		Yarns		Production services			
	01-03 months of 2013	01-03 months of 2012	01-03 months of 2013	01-03 months of 2012	01-03 months of 2013	01-03 months of 2012	01-03 months of 2013	01-03 months of 2012	01-03 months of 2013	
Income	5.877.037	4.843.760	3.537.017	2.757.177	54.638	65.336	793.590	649.873	10.262.282	8.316.146
Cost price	3.652.340	2.971.893	2.498.418	1.836.221	54.321	66.620	404.072	340.762	6.609.151	5.215.496
Gross profit (losses)	2.224.697	1.871.867	1.038.599	920.956	317	(1.284)	389.518	309.111	3.653.131	3.100.650
Operating expenses									3.326.239	3.061.989
Profit (losses) on typical activity	2.224.697	1.871.867	1.038.599	920.956	317	(1.284)	389.518	309.111	326.892	38.661

Table 5

INFORMATION ABOUT GEOGRAPHICAL SEGMENTS OF TEXTILE ITEMS PRODUCTION

LTL

Indicators	Segments (regions)										All Enterprises	
	Scandinavian countries			European countries			USA		Lithuania		Other countries	
	01-03 months of 2013	01-03 months of 2012	01-03 months of 2013	01-03 months of 2013	01-03 months of 2012	01-03 months of 2012	01-03 months of 2013	01-03 months of 2012	01-03 months of 2013	01-03 months of 2012	01-03 months of 2013	01-03 months of 2012
Income	3.465.075	3.076.253	4.350.428	2.503.504	1.592.630	319.317	646.200	652.765	1.177.936	1.305.120	622.643	778.504
Cost price	2.264.788	1.882.882	2.824.684	1.592.630	1.592.630	319.317	326.883	328.275	740.100	829.372	460.262	582.337
Gross profit (losses)	1.200.287	1.193.371	1.525.744	910.874	910.874	326.883	326.883	324.490	437.836	475.748	162.381	196.167
Operating expenses												
Profit (losses) on typical activity	1.200.287	1.193.371	1.525.744	910.874	910.874	326.883	326.883	324.490	437.836	475.748	162.381	196.167
											326.892	38.661

Table 6

OPERATING EXPENSES

LTL

Run No.	Indicators	01-03 months of 2013	01-03 months of 2012
1	Expenses on sales	819.756	714.436
1.1	Expenses on commissions	448.379	304.435
1.2	Expenses on transporting of sold production	77.658	66.816
1.3	Expenses on production advertising and fair	85.208	184.181
1.4	Expenses on sales number employees wage and other with employees related relations	158.036	108.991
1.5	Evaluate of customers creditworthiness and insurance costs of marketable credits	42.084	44.277
1.6	Other sales expenses	8.391	5.736
2	General and administration expenses	2.506.483	2.347.553
2.1	Expenses related with employees wage and other with employees related relations	918.991	793.815
2.2	Training costs of administration employees	15.600	64.394
2.3	Rent, exploitation and repairing expenses	1.361.673	1.264.748
2.4	Expenses of security services	42.000	34.000
2.5	Expenses of deterioration and amortization of non-current asset	51.373	49.617
2.6	Expenses of info technologies	41.030	36.270
2.7	Connection expenses	13.677	15.358
2.8	Expenses of bank services	6.430	8.850
2.9	Legal services expenses	5.516	3.499
2.10	Expenses of support provided	0	4.919
2.11	Expenses of social guarantees, stated in collective agreement	0	0
2.12	Representation expenses	7.216	13.335
2.13	Expenses of activity tax	3.583	5.176
2.14	Uncertain debts expenses	0	0
2.15	Various other general and administrative expenses	39.394	53.572
3	TOTAL EXPENSES OF ACTIVITY	3.326.239	3.061.989

Table 7

OTHER (NON TYPICAL) ACTIVITY

LTL

Run. No.	Indicators	01-03 months of 2013	01-03 months of 2012
1.	INCOME OF OTHER ACTIVITY - TOTAL	152.064	167.779
	Specification of significant amount:		
1.1.	Profit of non-current asset transferring	0	0
1.2.	Income of various storages selling	76.338	120.108
1.3.	Income of rent	72.226	45.201
1.4.	Income of accounting and administration services	0	0
1.5.	Income for thermal heating supply	1.097	750
1.6.	Various other non-typical activity income	2.403	1.720
2.	EXPENSES OF OTHER ACTIVITY - TOTAL	131.344	224.897
	Specification of significant amount:		
2.1.	Loss of non-current asset transferring	0	840
2.2.	Net cost of sold various storages	41.752	85.918
2.3.	Net cost of rent	37.839	10.594
2.4.	Costs for accounting and administration services	50.072	50.072
2.5.	Costs for thermal heating supply	1.096	77.206
2.6.	Various other non-typical activity expenses	585	267
3.	RESULTS OF OTHER ACTIVITY (1-2)	20.720	(57.118)

Table 8

FINANCIAL AND INVESTMENT ACTIVITY

LTL

Run. No.	Indicators	01-03 months of 2013	01-03 months of 2012
1.	FINANCIAL AND INVESTMENT ACTIVITY INCOME - TOTAL	26.433	201.472
	Specification of significant amount:		
1.1.	Positive result of changes of currency exchange	13.214	0
1.2.	Income of bank interests	14	249
1.3.	Income of other interests	0	0
1.4.	Profit of investment transferring	0	0
1.5.	Income of loans provided by the revaluation	11.704	201.220
1.6.	Income of currency buying-selling	1.497	0
1.7.	Income of other financial-investment activity	4	3
2.	FINANCIAL AND INVESTMENT ACTIVITY EXPENSES - TOTAL	6.654	22.013
	Specification of significant amount:		
2.1.	Expenses of interest	4.887	8.878
2.2.	Fines and delay fees	56	212
2.3.	Negative result of changes of currency exchange	0	9.271
2.4.	Expenses of currency buying-selling	1.707	3.646
2.5.	Expenses of loans provided by the revaluation	0	0
2.6.	Expenses of other financial-investment activity	4	6
3.	FINANCIAL AND INVESTMENT ACTIVITY RESULT (1-2)	19.779	179.459

Table 9

EARNINGS (LOSS) PER SHARE

Run. No.	Indicators	GROUP	
		01-03 months of 2013	01-03 months of 2012
1.	Weighted average number of ordinary shares	24.038.990	24.038.990
2.	Net profit (loss), in LTL	367.391	161.002
3.	Basic and diluted earnings (loss) per share, in LTL	0,02	0,01