

ATIISIB "NordSpace", 305564463

(the legal form, the name, the code of the parent entity)

Švitrigailos g. 11A, LT44253

(address, register where data about the entity is collected and kept)

(legal status, if the parent entity is in liquidation, reorganization or is bankrupt)

CONSOLIDATED PROFIT AND LOSS ACCOUNT as at DECEMBER 31, 2025

2025

(reporting date)

2025.01.01-2025.12.31

(reporting period)

EUR

(Reporting currency, specify degree of accuracy)

Article No.	Article	Notes No.	Reporting period	Previous reporting period
1.	Net turnover		4 204 066	1 472 560
2.	Cost of sales		(470 943)	(351 990)
3.	Fair value adjustments of the biological assets		-	-
4.	GROSS PROFIT (LOSS)		3 733 123	1 120 570
5.	Selling expenses		(218 822)	(175 078)
6.	General and administrative expenses		(2 935 308)	(2 303 917)
7.	Other operating results		(56 811)	172 194
8.	Income from investments to the shares of parent, subsidiaries and associated entities		-	-
9.	Income from other long-term investments and loans		2 099 057	4 878 087
10.	Other interest and similar income		119 192	320 242
11.	The impairment of the financial assets and short-term investments		-	-
12.	Interest and other similar expenses		(2 087 595)	(1 105 190)
13.	PROFIT (LOSS) BEFORE TAXATION		652 837	2 906 907
14.	Tax on profit		(139 833)	(186 058)
15.	PROFIT (LOSS) BEFORE MINORITY INTEREST		513 004	2 720 849
16.	MINORITY INTEREST		-	-
17.	NET PROFIT (LOSS)		513 004	2 720 849

Fund manager

(title of the head of entity administration)

(signature)

Kęstutis Ivanauskas

(name, surname)

Company representative preparing consolidated statements

(title of the chief accountant (accountant) or
of other person responsible for accounting)

(signature)

Pijus Labanauskas

(name, surname)

ATIISIB "NordSpace", 305564463

(the legal form, the name, the code of the parent entity)

Švitrigailos g. 11A, LT44253

(address, register where data about the entity is collected and kept)

(legal status, if the parent entity is in liquidation, reorganization or is bankrupt)

CONSOLIDATED BALANCE SHEET as at DECEMBER 31, 2025

2025

(reporting date)

2025.01.01-2025.12.31

(reporting period)

EUR

(Reporting currency, specify degree of accuracy)

Article No.	Article	Notes No.	Reporting period	Previous reporting period
	ASSETS			
A.	FIXED ASSETS		61 231 673	49 570 501
1.	INTANGIBLE ASSETS		311 220	207 018
1.1.	Assets arising from development		-	-
1.2.	Goodwill		-	-
1.3.	Software		311 220	166 018
1.4.	Concessions, patents, licences, trade marks and similar rights		-	-
1.5.	Other intangible assets		-	-
1.6.	Advance payments		-	41 000
2.	TANGIBLE ASSETS		60 898 493	49 098 446
2.1.	Land		-	-
2.2.	Buildings and structures		-	-
2.3.	Machinery and plant		-	-
2.4.	Vehicles		49 761	30 986
2.5.	Other equipment, fittings and tools		149 285	97 439
2.6.	Investment property		56 228 808	48 480 946
2.6.1.	Land		5 498 500	4 087 000
2.6.2.	Buildings		50 730 308	44 393 946
2.7.	Advance payments and tangible assets under construction		4 470 639	489 075
3.	FINANCIAL ASSETS		21 960	265 037
3.1.	Shares in entities of the entities group		-	-
3.2.	Loans to entities of the entities group		-	-
3.3.	Amounts receivable from entities of the entities group		-	-
3.4.	Shares in associated entities		-	-
3.5.	Loans to associated entities		-	-
3.6.	Amounts receivable from the associated entities		21 430	-
3.7.	Long-term investments		-	-
3.8.	Amounts receivable after one year		-	-

3.9.	Other financial assets		530	265 037
4.	OTHER FIXED ASSETS		-	-
4.1.	Assets of the deferred tax on profit		-	-
4.2.	Biological assets		-	-
4.3.	Other assets		-	-
B.	CURRENT ASSETS		4 014 561	3 263 022
1.	STOCKS		665 557	103 273
1.1.	Raw materials, materials ir consumables		-	-
1.2.	Production and work in progress		-	-
1.3.	Finished goods		-	-
1.4.	Goods for resale		-	-
1.5.	Biological assets		-	-
1.6.	Fixed tangible assets held for sale		-	-
1.7.	Advance payments		665 557	103 273
2.	AMOUNTS RECEIVABLE WITHIN ONE YEAR		1 063 707	2 462 148
2.1.	Trade debtors		426 419	73 029
2.2.	Amounts owed by entities of the entities group		-	-
2.3.	Amounts owed by associates entities		-	-
2.4.	Other debtors		637 288	2 389 118
3.	SHORT-TERM INVESTMENTS		-	-
3.1.	Shares in entities of the entities group		-	-
3.2.	Other investments		-	-
4.	CASH AND CASH EQUIVALENTS		2 285 297	697 602
C.	PREPAYMENTS AND ACCRUED INCOME		16 644	311
	TOTAL ASSETS		65 262 878	52 833 834
	EQUITY AND LIABILITIES			
D.	EQUITY		22 490 211	20 214 527
1.	CAPITAL		11 070 091	10 209 210
1.1.	Authorised (subscribed) or primary capital		11 070 091	10 209 210
1.2.	Subscribed capital unpaid (-)		-	-
1.3.	Own shares (-)		-	-
2.	SHARE PREMIUM ACCOUNT		5 995 472	5 093 673
3.	REVALUATION RESERVE		-	-
4.	RESERVES		338 782	110 663
4.1.	Compulsory reserve		338 782	110 663
4.2.	Reserve for acquiring own shares		-	-
4.3.	Other reserves		-	-
5.	RETAINED PROFIT (LOSS)		5 085 866	4 800 981
5.1.	Profit (loss) for the reporting year		513 004	2 720 849
5.2.	Profit (loss) brought forward		4 572 862	2 080 132
E.	GRANTS, SUBSIDIES		-	-
F.	PROVISIONS		847 527	799 190
1.	Provisions for pensions and similar obligations		-	-
2.	Provisions for taxation		-	-
3.	Other provisions		847 527	799 190
G.	AMOUNTS PAYABLE AND OTHER LIABILITIES		41 666 380	31 516 722
1.	AMOUNTS PAYABLE AFTER ONE YEAR AND OTHER LONG-TERM LIABILITIES		39 533 534	22 399 968
1.1.	Debenture loans		8 792 849	1 938 475
1.2.	Amounts owed to credit institutions		30 740 684	20 452 547
1.3.	Payments received on account		-	-

1.4.	Trade creditors		-	-
1.5.	Amounts payable under the bills and checks		-	-
1.6.	Amounts payable to the entities of the entities group		-	-
1.7.	Amounts payable to the associated entities		-	-
1.8.	Other amounts payable and long-term liabilities		-	8 946
2.	AMOUNTS PAYABLE WITHIN ONE YEAR AND OTHER SHORT-TERM LIABILITIES		2 132 846	9 116 754
2.1.	Debenture loans		411 130	788 208
2.2.	Amounts owed to credit institutions		135 900	-
2.3.	Payments received on account		559 625	323 057
2.4.	Trade creditors		662 117	7 412 821
2.5.	Amounts payable under the bills and checks		-	-
2.6.	Amounts payable to the entities of the entities group		-	-
2.7.	Amounts payable to the associated entities		-	-
2.8.	Liabilities of tax on profit		21 084	10 580
2.9.	Liabilities related to employment relations		106 895	50 300
2.10.	Other amounts payable and short-term liabilities		236 096	531 788
H.	ACCRUALS AND DEFERRED INCOME		258 760	303 395
	TOTAL EQUITY AND LIABILITIES		65 262 878	52 833 834

Fund manager

(title of the head of entity administration)

(signature)

Kęstutis Ivanauskas

(name, surname)

Company representative preparing consolidated s

(title of the chief accountant (accountant) or of other person responsible for accounting)

(signature)

Pijus Labanauskas

(name, surname)