

ATIISIB "NordSpace", 305564463

(the legal form, the name, the code of the parent entity)

Švitrigailos g. 11A, LT44253

(address, register where data about the entity is collected and kept)

(legal status, if the parent entity is in liquidation, reorganization or is bankrupt)

CONSOLIDATED PROFIT AND LOSS ACCOUNT as at June 30, 2026

2026Q2

(reporting date)

2026.01.01-2026.06.30

(reporting period)

EUR

(Reporting currency, specify degree of
consolidation)

Article No.	Article	Notes No.	Reporting period	2025-06-30
1.	Net turnover		2 542 451	1 165 687
2.	Cost of sales		(623 010)	(348 327)
3.	Fair value adjustments of the biological assets		-	-
4.	GROSS PROFIT (LOSS)		1 919 440	817 360
5.	Selling expenses		(95 730)	(91 889)
6.	General and administrative expenses		(1 993 575)	(1 209 201)
7.	Other operating results		(968)	4
8.	Income from investments to the shares of parent, subsidiaries and associated entities		-	-
9.	Income from other long-term investments and loans		6 048 810	579 928
10.	Other interest and similar income		116 135	14 606
11.	The impairment of the financial assets and short-term investments		-	(840 613)
12.	Interest and other similar expenses		(1 436 921)	(893 391)
13.	PROFIT (LOSS) BEFORE TAXATION		4 557 191	(1 623 195)
14.	Tax on profit		(265 569)	-
15.	PROFIT (LOSS) BEFORE MINORITY INTEREST		4 291 622	(1 623 195)
16.	MINORITY INTEREST		-	-
17.	NET PROFIT (LOSS)		4 291 622	(1 623 195)

Fund manager

(title of the head of entity administration)

(signature)

Kęstutis Ivanauskas

(name, surname)

Company representative preparing consolidated statements

(title of the chief accountant (accountant) or
of other person responsible for accounting)

(signature)

Pijus Labanauskas

(name, surname)

ATIISIB "NordSpace", 305564463

(the legal form, the name, the code of the parent entity)

Švitrigailos g. 11A, LT44253

(address, register where data about the entity is collected and kept)

(legal status, if the parent entity is in liquidation, reorganization or is bankrupt)

CONSOLIDATED BALANCE SHEET as at June 30, 2026

2026Q2

(reporting date)

2026.01.01-2026.06.30

(reporting period)

EUR

(Reporting currency, specify degree of accuracy)

Article No.	Article	Notes No.	Reporting period	2025-06-30
	ASSETS			
A.	FIXED ASSETS		67 659 946	51 862 857
1.	INTANGIBLE ASSETS		354 762	166 018
1.1.	Assets arising from development		-	-
1.2.	Goodwill		-	-
1.3.	Software		354 762	166 018
1.4.	Concessions, patents, licences, trade marks and similar rights		-	-
1.5.	Other intangible assets		-	-
1.6.	Advance payments		-	-
2.	TANGIBLE ASSETS		67 283 224	51 696 139
2.1.	Land		-	-
2.2.	Buildings and structures		-	-
2.3.	Machinery and plant		-	-
2.4.	Vehicles		39 834	53 674
2.5.	Other equipment, fittings and tools		180 220	92 405
2.6.	Investment property		64 947 747	51 172 372
2.6.1.	Land		4 521 004	6 099 000
2.6.2.	Buildings		60 426 743	45 073 372
2.7.	Advance payments and tangible assets under construction (production)		2 115 423	377 688
3.	FINANCIAL ASSETS		21 960	700
3.1.	Shares in entities of the entities group		-	-
3.2.	Loans to entities of the entities group		-	-
3.3.	Amounts receivable from entities of the entities group		-	-
3.4.	Shares in associated entities		-	-
3.5.	Loans to associated entities		-	-
3.6.	Amounts receivable from the associated entities		-	-
3.7.	Long-term investments		21 430	-
3.8.	Amounts receivable after one year		-	-

3.9.	Other financial assets		530	700
4.	OTHER FIXED ASSETS		-	-
4.1.	Assets of the deferred tax on profit		-	-
4.2.	Biological assets		-	-
4.3.	Other assets		-	-
B.	CURRENT ASSETS		4 597 051	3 473 857
1.	STOCKS		349 067	401 765
1.1.	Raw materials, materials ir consumables		1 374	-
1.2.	Production and work in progress		-	-
1.3.	Finished goods		-	-
1.4.	Goods for resale		-	-
1.5.	Biological assets		-	-
1.6.	Fixed tangible assets held for sale		-	-
1.7.	Advance payments		347 693	401 765
2.	AMOUNTS RECEIVABLE WITHIN ONE YEAR		1 421 229	446 500
2.1.	Trade debtors		440 720	119 571
2.2.	Amounts owed by entities of the entities group		-	-
2.3.	Amounts owed by associates entities		-	-
2.4.	Other debtors		980 509	326 929
3.	SHORT-TERM INVESTMENTS		-	-
3.1.	Shares in entities of the entities group		-	-
3.2.	Other investments		-	-
4.	CASH AND CASH EQUIVALENTS		2 826 756	2 625 592
C.	PREPAYMENTS AND ACCRUED INCOME		73 101	13 906
	TOTAL ASSETS		72 330 099	55 350 620
	EQUITY AND LIABILITIES			
D.	EQUITY		28 615 366	20 740 143
1.	CAPITAL		12 027 070	11 193 074
1.1.	Authorised (subscribed) or primary capital		12 027 070	11 193 074
1.2.	Subscribed capital unpaid (-)		-	-
1.3.	Own shares (-)		-	-
2.	SHARE PREMIUM ACCOUNT		6 788 525	6 109 809
3.	REVALUATION RESERVE		-	-
4.	RESERVES		427 120	110 663
4.1.	Compulsory reserve		427 120	110 663
4.2.	Reserve for acquiring own shares		-	-
4.3.	Other reserves		-	-
5.	RETAINED PROFIT (LOSS)		9 372 651	3 326 597
5.1.	Profit (loss) for the reporting year		4 291 623	(1 623 195)
5.2.	Profit (loss) brought forward		5 081 028	4 949 793
E.	GRANTS, SUBSIDIES		-	-
F.	PROVISIONS		963 432	725 678
1.	Provisions for pensions and similar obligations		-	-
2.	Provisions for taxation		-	-
3.	Other provisions		963 432	725 678
G.	AMOUNTS PAYABLE AND OTHER LIABILITIES		42 705 870	33 852 537
1.	AMOUNTS PAYABLE AFTER ONE YEAR AND OTHER LONG-TERM LIABILITIES		40 341 071	27 175 734
1.1.	Debenture loans		6 911 446	3 898 116
1.2.	Amounts owed to credit institutions		33 429 625	23 176 698
1.3.	Payments received on account		-	-

1.4.	Trade creditors		-	-
1.5.	Amounts payable under the bills and checks		-	-
1.6.	Amounts payable to the entities of the entities group		-	-
1.7.	Amounts payable to the associated entities		-	-
1.8.	Other amounts payable and long-term liabilities		-	100 920
2.	AMOUNTS PAYABLE WITHIN ONE YEAR AND OTHER SHORT-TERM LIABILITIES		2 364 799	6 676 803
2.1.	Debenture loans		510 780	823 114
2.2.	Amounts owed to credit institutions		135 900	-
2.3.	Payments received on account		560 195	387 568
2.4.	Trade creditors		473 278	5 205 065
2.5.	Amounts payable under the bills and checks		-	-
2.6.	Amounts payable to the entities of the entities group		-	-
2.7.	Amounts payable to the associated entities		-	-
2.8.	Liabilities of tax on profit		-	-
2.9.	Liabilities related to employment relations		82 873	85 185
2.10.	Other amounts payable and short-term liabilities		601 775	175 871
H.	ACCRUALS AND DEFERRED INCOME		45 431	32 261
	TOTAL EQUITY AND LIABILITIES		72 330 099	55 350 620

Fund manager

(title of the head of entity administration)

(signature)

Kęstutis Ivanauskas

(name, surname)

Company representative preparing consolidated:

(title of the chief accountant (accountant) or of other person responsible for accounting)

(signature)

Pijus Labanauskas

(name, surname)