



**LIETUVOS BANKAS  
BANK OF LITHUANIA  
SUPERVISION SERVICE**

**To:**  
The Polish Financial Supervision  
Authority (Poland)

20 July 2018 No. S 2018/(21.13-2101)-12-3673

**From:**  
Bank of Lithuania (Lithuania)

**Certificate of Approval of a Prospectus Supplement  
in accordance with the Law on Securities of the Republic of Lithuania (transposing Articles  
17 and 18 of Directive 2003/71/EC)**

We hereby certify that the Second Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Law on Securities of the Republic of Lithuania transposing Directive 2003/71/EC and was approved by us on 20 July 2018 (Resolution No 241-170).

**Name of Issuer:** AUGA group, AB

**Registered Office:** Konstitucijos ave. 21C, Vilnius, Lithuania

**Reference to the annexes of Commission Regulation (EC) no 809/2004 (as amended)  
according to which the Prospectus was drawn up:** Annexes I, III, XXII.

**National Prospectus Identifier:** 241-158

**Type of Securities:** Shares

**Guarantor (if any):** N/A

We have authorized, in accordance with Article 8 of Directive 2003/71/EC, the omission of the information required under [...] on the following grounds/**No omission granted.**

**Attachments:**

- 1) Prospectus Supplement dated 20 July 2018;
- 2) Translation of Summary (Polish);

Yours sincerely,

Renata Bagdonienė  
Acting Executive Director