



**LIETUVOS BANKAS
BANK OF LITHUANIA
SUPERVISION SERVICE**

To:
The Polish Financial Supervision
Authority (Poland)

2 July 2018 No. S 2018/(21.13-2101)-12-3299

From:
Bank of Lithuania (Lithuania)

**Certificate of Approval of a Prospectus
in accordance with the Law on Securities Market of the Republic of Lithuania
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with the Law on Securities of the Republic of Lithuania transposing Directive 2003/71/EC and was approved by us on 2 July 2018 (Resolution No. 241-158).

Name of Issuer: AUGA group AB

Registered Office: Konstitucijos ave. 21C, Vilnius, Lithuania

Reference to the annexes of Commission Regulation (EC) No 809/2004 (as amended) according to which the Prospectus was drawn up: Annexes I, III, XXII.

Type of Securities: Shares

Guarantor (if any): N/A

We have authorized, in accordance with Article 8 of Directive 2003/71/EC, the omission of the information required under [...] on the following grounds/**No omission granted.**

Attachments:

- 1) Base prospectus approved;
- 2) Translation of Summary (Polish);

Yours sincerely,

Vytautas Valvonis

Executive Director