FINAL TERMS OF THE BONDS

Originally dated 8 September 2026, as amended and restated on 23 September 2026

UAB "PROJECT LILIUM"

Issue of EUR 9,570,000 Bonds

under the EUR 12,000,000 Bond Issue

MiFID II Product Governance / Eligible Counterparties, Professional Clients and Retail Clients Target Market
Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Bonds has led to the conclusion that (i) the target market for the Bonds is eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, "**MiFID II**"), and (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Bonds to retail clients are appropriate: investment advice, portfolio management, and non-advised services, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Bonds (a "**Distributor**") should take into consideration the manufacturer's target market assessment; however, a Distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Bonds (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

This document constitutes the Final Terms for the Bonds described herein and must be read in conjunction with the Company's information document drawn up by the Company, dated 8 September 2026 (the **Document**) and Terms and Conditions which are provided therein. Full information on the Company and the offer of the Bonds is only available on the basis of the combination of these Final Terms, the Terms and Conditions and the Document. The Document (including all its supplements (if any)) is and will be available for acquaintance at the Company's website (https://techzity.com/tzv-investuotojams/).

Before making a decision to invest in the Bonds each prospective investor shall read the Document, taking into account the risks outlined therein.

A short summary of the Issue and this Tranche of Bonds is appended to these Final Terms. The Final Terms have been approved under the Decision of the sole shareholder of the Issuer dated 3 September 2026.

1.	Issuer	UAB "Project Lilium"
2.	Number of Tranche	1 (first)
3.	Maximum Aggregate Nominal Value of the Issue	EUR 12,000,000
4.	Maximum Aggregate Nominal Value of the Tranche	EUR 9,570,000
5.	Issue currency	EUR
6.	Nominal Value	EUR 1,000 Following any partial redemption, the Nominal Value of each Bond shall be automatically reduced and recorded in the Register, and all future calculations (including interest) shall be based on the reduced Nominal Value.
7.	Issue Price	EUR 1,000
8.	Minimum Investment Amount	EUR 1,000

9.	Issue Date	28 September 2026
10.	Final Maturity Date	28 September 2028
11.	Redemption/Payment Basis	Redemption at par on the Final Maturity Date (i.e., 28 September 2028). The Issuer may exercise its right of early redemption (wholly or partially) of the Bonds prior to the Final Maturity Date, subject to the prior written consent of the Senior Creditor and to the conditions set out in Section 6.10(b) (*Early optional redemption of Bonds by the Issuer*). If the Early Redemption Date occurs on or before 27 September 2027, an early redemption premium of 1.0% (calculated on the Nominal Value being early redeemed) shall be payable; no premium shall be payable if the Early Redemption Date occurs from 28 September until the Final Maturity Date. In the case of a partial early redemption, the Nominal Value of each Bond shall be reduced proportionally in accordance with Section 6.10(b) (*Early optional redemption* of *Bonds by the Issuer*).
12.	Interest	
	(i) Interest Payment Dates	28 March 2027, 28 September 2027, 28 March 2028, 28 September 2028 (the Final Maturity Date), or, if applicable, Early Redemption Date, Early Maturity Date or De-Listing Event Put Date. If an Interest Payment Date is not a Business Day, the interest shall be paid on the next Business Day, without recalculation of payable amounts
	(ii) Interest Rate	8,75%
	(iii) Interest calculation method	ACT/365 day count convention
13.	Yield	8,75% per annum. Yield is calculated based on the Nominal Amount and on the Issue Date. Actual yield may differ depending on the price paid for a specific bond by an investor.
14.	Record Date	3rd Business Day before each Interest Payment Date, the Final Maturity Date, the Early Redemption Date, the Early Maturity Date or the De-listing Event or Listing Failure Put Date, whichever is relevant.
15.	Offering jurisdictions	The Republic of Lithuania, Estonia and Latvia
16.	Subscription Period	9 September 2026 – 23 September 2026 (23:59 Lithuanian time)
17.	Payment Date	28 September 2026
18.	ISIN code	LT0000138885
19.	Expected listing and admission to trading on the First North	28 September 2026
20.	Placing and underwriting	Evernord UAB FMĮ is acting as Lead Manager pursuant to a placement agreement dated 17 August 2026 and is placing the Issue on a "best efforts" basis, without any firm commitment to underwrite or purchase the Notes.

21.	Subscription channels: [through the Issuer / through the Lead Manager (DvP/FoP) / through the Manager]	through the Lead Manager FoP
22.	Allocation rule (in case of oversubscription)	Based on Issuer's discretion
23.	Collateral	The Collateral Agreement creating a third-ranking maximum Mortgage over Property will be concluded on or before the Issue date of the 1st Tranche.
24.	Issuer's bank account	LT387044090102107578
25.	Trustee	UAB „AUDIFINA", legal entity code 125921757, registered address at A. Juozapavičiaus st. 6, LT-09310 Vilnius, the Republic of Lithuania; represented by Jolanta Ruzgienė; e-mail: obligacijos@audifina.lt
26.	Lead Manager	UAB FMĮ Evernord, legal entity code 303198227, registered address at Konstitucijos ave. 15-98, Vilnius, the Republic of Lithuania; e-mail: info@evernord.com; website: www.evernord.com
27.	Escrow account for investor payments	AB Artea Bank (IBAN: LT 88 7180 3000 4346 7490; SWIFT/BIC: CBSBLT26/CBSBLT26XXX)

Signed on behalf of UAB "PROJECT LILIUM"

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Anastasija Pocienė

CEO