

L I N E N

SIA "L. J. LINEN"  
Reg. No. 40003669025  
Antonijas street 5, Riga, LV-1010  
Tel. +371 29194221

**SIA "L. J. LINEN"**

**Registration no. 40003669025**

**LEI: 9845005E46PK0915DE76**

Schedule No 1

Approved according to:

- i. The decision of shareholders' meeting of **SIA "L. J. LINEN"**, registration number: 40003669025, legal address: Antonijas iela 5, Riga, LV-1010, Latvia (hereinafter - **Issuer**) dated 12 October 2023; and
- ii. Requirements stipulated by Section 6.5. of Terms of the Bonds Issue, dated 13 December 2022, on the basis of which the Issuer has applied to receive the Bondholders' consent (waiver).

Amendments to  
SIA "L. J. LINEN"  
Reg. no: 40003669025  
Terms of the Bonds Issue  
(ISIN LV0000850071)  
(hereinafter – **Terms of Issue**)

Riga

12 October 2023

L I N E N

SIA "L. J. LINEN"  
Reg. No. 40003669025  
Antonijas street 5, Riga, LV-1010  
Tel. +371 29194221

On 12 October 2023 the following amendments have been approved by the Issuer to the Terms of Issue:

**1) To amend the definition "Permitted Security" in part (a) as follows:**

*Permitted Security* (a) Security granted in favour of Signet Bank (Bank Loan Collaterals) at the date of these Terms of the Bonds Issue or later, or refinancing the Bank Loan with another credit institution with the right to register first-order commercial pledge with another credit institution, provided that in either of cases the description of the Commercial Pledge is preserved;

**2) To amend and restate Clause 6.2.5. "General Covenants" as follows:**

*"Any transactions with Related Parties shall be at Fair Market Value, except for the purchase transaction concerning shares of the Issuer to be made between the existing shareholder Jānis Kuļikovskis (personal identity code: 260183-10644) and JAZE Capital Holdings SIA (registration number: 40203480428), a fully owned company by Jānis Kuļikovskis (personal identity code: 260183-10644), which will be made at a nominal value."*

**3) To supplement the Clause 4.2.6. "Guarantors" as follows:**

*"Based on reorganization plan of the Issuer's group, until Maturity Date LionPro guarantee may be replaced by related party LIONPRO Nutrition SIA, registration number: 40203453472, legal address: Antonijas iela 5, Riga, LV-1010, Latvia, hereinafter referred to as "LionPro Nutrition". LionPro Nutrition would fully take-over all the liabilities and claims of LionPro, and all transactions and daily operations would be brought to LionPro Nutrition."*