

FINAL TERMS OF THE 1 TRANCHE OF BONDS OF CIVINITY AB

Set out below is the form of Final Terms which will be completed for each Tranche of Bonds issued under the Information Document.

Final Terms dated 30 September 2021

Civinity AB
Issue of Bonds
under the Information Document of Civinity AB of EUR 8,000,000 Bonds Issue

These Final Terms of the Bonds (the "Final Terms") constitute the specific terms and conditions of the Bonds to be issued by the Issuer under the Information Document of Civinity AB Bond Issue dated 30 September 2021 (the "Information Document").

The Final Terms constitute an inseparable part of the Information Document and will at all times be interpreted and applied together with the Information Document. Words and expressions used, which are defined in the Information Document, shall have the same meanings in the Final Terms. In the event of inconsistency between the provision of Final Terms and provision of the Information Document, the Final Terms shall prevail.

The Issuer is responsible for the adequacy, accuracy and completeness of the information provided for in these Final Terms.

The Bonds under these Final Terms offered under public offering in the Republic of Lithuania only. Therefore, the distribution of these Final Terms, including Information Document, in certain jurisdictions may be restricted by law. The public offering is made under the Information Memorandum based on Article 3(2)(b) of the Prospectus Regulation and Article 7 of the Law on Securities.

Bonds offered under these Final Terms shall be subject to the terms specified as follows:

Issuer	Civinity AB
Type of securities	Bonds of the Company – debt bonds with a fixed-term, non-equity (debt) securities under which the Company shall become the debtor of the Bondholders and shall assume obligations for the benefit of the Bondholders
Tranche No.	First
ISIN	LT0000405748
Nominal value of the Bond	EUR 1,000
Maximum Aggregate Nominal Value of the Bonds	EUR 8,000,000
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Interest rate	5.00% per annum (Act/365)
Interest Payment Dates	2022.04.15, 2022.10.15, 2023.04.15, 2023.10.15. The first Interest Payment Date shall be 2022.04.15 and the last Interest Payment Date shall be the Maturity Date
First Issue Date	2021.10.15
Subscription Period	2021.10.01 – 2021.10.13
Minimum Investment Amount	EUR 1,000
Issue Price of a Bond	EUR 1,000
Payment date for the Bonds	Until 2021.10.13
Account No. for payment the Bonds	LT167189900011910229, AB Siauliu bankas
Allotment Date	on or about 2021.10.14
Settlement Date	on or about 2021.10.15
Issue Date	2021.10.15
Maturity Date	2023.10.15

Maturity (redemption) date of Bonds and principal payment	Maturity Date or, if applicable, Early Redemption Date
Redemption price of the Bond	On the day of redemption, the Bonds shall be repaid in full at their nominal value (EUR 1,000, unless increased as a result of Early optional redemption of Bonds by the Issuer), with the cumulative interest accrued.



Deividas Jacka
Chief Executive Officer