



**LIETUVOS BANKAS  
BANK OF LITHUANIA  
SUPERVISION SERVICE  
FINANCIAL SERVICES AND MARKETS SUPERVISION DEPARTMENT**

To:  
Financial Supervision Authority,  
Estonia

25 November 2019 No S 2019/(21.13-2101)-12-6191

From:  
Bank of Lithuania, Lithuania

**Certificate of Approval of a Base Prospectus<sup>1</sup> pursuant to Prospectus Regulation  
(EU) 2017/1129 of the European Parliament and of the Council  
Certificate Reference 242-472**

We hereby certify that the Base Prospectus<sup>2</sup> detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 25 November 2019<sup>3</sup>.

**Name of Issuer:** AUGA group, AB

**LEI:** 48510000P2S3LHJPX414

**Registered Office:** Konstitucijos ave. 21C, Vilnius, Lithuania

**Type of Securities (if applicable):** Bonds

**National Prospectus Identifier:** 242-472

**(reference to the annexes of Regulation 2019/980 used):** Annex 8 and Annex 14

**Name of the Guarantor(s) (if any):** N/A

We have authorized, in accordance with Article 18 of prospectus Regulation (EU) 2017/1129, the omission of the information required under on the following grounds: N/A

<sup>1</sup> This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

<sup>2</sup> This Certificate relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

<sup>3</sup> For use only in respect of prospectuses which do not consist of separate parts, as referred to in Article 10 of the prospectus regulation (EU) 2017/1129

**Attachments:**

- 1) Base prospectus dated 25 November 2019;

Vaidas Cibas  
Acting Director

A handwritten signature in blue ink, consisting of stylized, overlapping loops and lines, positioned to the right of the name and title.