

Approved
by decision No. 05/01/2015
of 5 January 2015
of AS “mogo” board

AMENDMENTS TO
AS MOGO
BOND PROSPECTUS
(ISIN: LV0000801363)

Under the procedure determined in Section 6.6 of AS “mogo” Bond Prospectus of 13 October 2014 (hereinafter – “**Prospectus**”) for amending provisions of the Prospectus, the following amendments have been introduced in the Prospectus:

10. Clause nine of the first paragraph of Section 6.4 “*Restrictions*” of the Prospectus is expressed in the following wording:

- *Not to encumber the assets, except the following cases:*
 - a) *when assets are encumbered to secure loans issued, credit lines granted by or other funds from credit institutions and/or other parties to the Issuer;*
 - b) *when assets are encumbered together with all assets of the companies in the Issuer’s group, to secure loans issued, credit lines granted by credit institutions and/or other parties to the Issuer’s parent company or the dominant company or other funds that finance the subsidiaries in the Issuer’s group;*
 - c) *when assets are encumbered to secure loans issued, credit lines granted by or other funds from credit institutions and/or other parties to the Issuer’s parent company or the dominant company;*
 - d) *to secure in case of the Bond issue.*

Under Section 6.6 of the Prospectus, the above amendments to the prospectus come into force on 5 January 2015.